ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

IN THE MATTER OF THE PROPOSAL OF CANADIAN INDUSTRIAL DISTRIBUTORS INC., A COMPANY INCORPORATED PURSUANT TO THE LAWS OF ONTARIO, WITH A HEAD OFFICE IN THE CITY OF BRAMPTON, IN THE PROVINCE OF ONTARIO

MOTION RECORD

(Returnable March 23, 2015)

March 16, 2015

THOMPSON, MACCOLL & STACY LLP

Suite 5, 1020 Matheson Blvd. E. Mississauga, ON L4W 4J9

Robert L. Riteman (LSUC # 29643R)

Tel: (905) 625-5591 Fax: (905) 238-3313

Email: rriteman@tmslaw.com

Lawyers for Canadian Industrial Distributors Inc.

SERVICE LIST

TO: CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Suite #2A – 175 Sun Pac Blvd. Brampton, ON L6S 5Z6

AND THOMPSON, MACCOLL & STACY LLP

TO: Barristers and Solicitors

5-1020 Matheson Blvd. East Mississauga, ON L4W 4J9

James E. Stacy and Robert L. Riteman

Tel: 905.625.5591 Fax: 905.238.3313

Email: jstacy@tmslaw.com / rriteman@tmslaw.com

AND AIRD & BERLIS LLP

TO: Barristers and Solicitors

Brookfield Place

181 Bay Street, Suite 1800 Toronto, ON M5J 2T9

Steven L. Graff

Tel: 416.865.7726

Fax: 416.863.1515

Email: sgraff@airdberlis.com

Ian Aversa

Tel: 416.865.3082

Fax: 416.863.1515

Email: iaversa@airdberlis.com

Jeremy Nemers

Tel: 416.865.7724

Fax: 416.863.1515

Email: jnemers@airdberlis.com

Lawyers for The Fuller Landau Group Inc., in its capacity as the proposal trustee of Canadian Industrial Distributors Inc.

AND THE FULLER LANDAU GROUP INC.

TO: 151 Bloor Street West, 12th Floor

Toronto, ON M5S 1S4

Gary Abrahamson

Tel: 416.645.6524

Email: gabrahamson@fullerllp.com

Adam Erlich

Tel: 416.645.6560

Email: aerlich@fullerllp.com

Proposal Trustee of Canadian Industrial Distributors Inc.

AND **DENTONS**

TO: 77 King Street West, Suite 400

Toronto-Dominion Centre Toronto, ON M5K 0A1

Dennis Wiebe

Tel: 416.863.4475

Fax: 416.863.4592

Email: dennis.wiebe@dentons.com

Lawyers for HSBC Bank of Canada

AND DEPARTMENT OF JUSTICE

TO: The Exchange Tower

130 King Street West, Suite 3400

Toronto, ON M5X 1K6

Attention: Diane Winters

Tel:

416.973.3172

Fax:

416.973.0810

Email:

diane.winters@justice.gc.ca

AND HER MAJESTY THE QUEEN IN RIGHT OF THE

TO: PROVINCE OF ONTARIO AS REPRESENTED BY

THE MINISTER OF FINANCE

(Income Tax, PST)

PO Box 620

33 King Street West, 6th Floor

Oshawa, ON L1H 8E9

Attention: Kevin J. O'Hara

Email:

kevin.ohara@ontario.ca

AND SENCO BRANDS, INC.

TO: 4270 Ivy Pointe Blvd. Cincinnati, Ohio 45245 U.S.A.

HSBC BANK OF CANADA

TO: 4550 Hurontario Street Mississauga, ON L5R 4E4

AND HONDA CANADA FINANCE INC.

TO: 180 Honda Blvd.

Markham, ON L6C 0H9

AND **ROYNAT INC.**

AND

TO: Suite 1500, 4710 Kingsway St. Burnaby, BC V5H 4M2

AND **TEAM CID INC.**

TO: 2A – 175 Sun Pak Blvd. Brampton, ON L6S 5Z6

AND NISSAN CANADA FINANCE

TO: A DIVISION OF NISSAN CANADA INC.

5290 Orbitor Drive Mississauga, ON L4W 4Z5

AND SOMERVILLE NATIONAL LEASING & RENTALS LTD.

TO: 75 Arrow Road Toronto, ON M9M 2L4

AND TOYOTA CREDIT CANADA INC.

TO: 80 Micro Court, Suite 200 Markham, ON L3R 9Z5

AND GM FINANCIAL CANADA LEASING LTD.

TO: Suite 600 – 2001 Sheppard Avenue Toronto, ON M2J 4Z8

AND FORD CREDIT CANADA LEASING,

TO: A DIVISION OF CANADIAN ROAD LEASING COMPANY

P.O. Box 2400

Edmonton, AB T5J 5C7

AND VW CREDIT CANADA INC.

TO: Suite 300 – 4865 Marc-Blain St.

St. Laurent, QC H4R 3B2

AND BLUE CHIP LEASING CORPORATION

TO: Unit 16 – 156 Duncan Mill Road

Toronto, ON M3B 3N2

AND HOWARD CARTER LEASE LTD.

TO: 4550 Lougheed Highway

Burnaby, BC V5C 3Z5

AND VOLKSWAGEN GROUP CANADA INC.

TO: 777 Bayly Street West

Ajax, ON L1S 7G7

21864021.1

INDEX

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

IN THE MATTER OF THE PROPOSAL OF CANADIAN INDUSTRIAL DISTRIBUTORS INC., A COMPANY INCORPORATED PURSUANT TO THE LAWS OF ONTARIO, WITH A HEAD OFFICE IN THE CITY OF BRAMPTON, IN THE PROVINCE OF ONTARIO

TABLE OF CONTENTS

	TAB NO.
Notice of Motion	1
Draft Order	2
Affidavit of Larry Johns sworn March 16, 2015	3
Exhibit "A" – Corporate Profile Report	A
Exhibit "B" – Creditor List	В
Exhibit "C" – PPSA (Ontario) Search Results	C
Exhibit "D" – Analogous Searches to PPSA (Ontario)	D
Exhibit "E" – Unaudited Financial Statements	Е
Exhibit "F" – Certificate of Filing of Notice of Intention to Make a Proposal	F

TAB 1

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

IN THE MATTER OF THE PROPOSAL OF CANADIAN INDUSTRIAL DISTRIBUTORS INC., A COMPANY INCORPORATED PURSUANT TO THE LAWS OF ONTARIO, WITH A HEAD OFFICE IN THE CITY OF BRAMPTON, IN THE PROVINCE OF ONTARIO

NOTICE OF MOTION (returnable March 23, 2015)

Canadian Industrial Distributors Inc. ("CID") will make a motion to a judge presiding over the Commercial List on Monday, March 23, 2015 at 10:00 a.m., or as soon after that time as the motion can be heard, at 330 University Avenue, Toronto, Ontario.

PROPOSED METHOD OF HEARING: The motion is to be heard orally.

THE MOTION IS FOR an Order, including, among other things:

- (a) if necessary, abridging the time for service and filing of this notice of motion and the motion record or, in the alternative, dispensing with same;
- (b) approving the First Report of The Fuller Landau Group Inc. ("FLG"), in its capacity as the proposal trustee of CID (in such capacity, the "Proposal Trustee"), dated March 16, 2015 (the "First Report"), and the actions of the Proposal Trustee described therein;
- (c) approving an extension of the time for CID to file a proposal to May 10, 2015;
- (d) granting a priority charge over all the assets, properties and undertakings of CID (collectively, the "**Property**") in the principal amount of \$150,000 to secure the fees and disbursements of counsel to CID, the Proposal Trustee, counsel to the Proposal Trustee and BDO Canada LLP/BDO Canada Limited in its role as

- financial advisor to CID ("BDO", and collectively, the "Administration Charge");
- (e) granting a priority charge over the Property in the principal amount of \$50,000 in order to protect CID's directors and officers from certain potential liabilities (the "D&O Charge"), which D&O Charge is to rank behind the Administration Charge and any and all existing encumbrances in favour of HSBC Bank of Canada;
- (f) approving the "Sale Process", as defined in the First Report and described therein; and
- (g) such further and other relief as counsel may advise and this Court may permit.

THE GROUNDS FOR THE MOTION ARE:

- (a) CID is a corporation incorporated pursuant to the laws of the Province of Ontario;
- (b) on February 24, 2015, CID filed a Notice of Intention to Make a Proposal ("NOI") under section 50.4 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "BIA"), and the Proposal Trustee was named as the trustee under the NOI;
- (c) the stay of proceedings will expire on March 26, 2015;
- (d) CID seeks an extension of time to file a proposal to and including May 10, 2015 in order to provide stability to CID's business while CID, with the assistance of the Proposal Trustee and BDO, works diligently on formulating a proposal to its creditors;
- (e) if the extension applied for is granted, CID would likely be able to make a viable proposal to its creditors;
- (f) without the extension, CID will not be in a position to make a viable proposal to its creditors and will become bankrupt to the detriment of its creditors;

- (g) none of CID's creditors would be materially prejudiced if the extension being applied for is granted;
- (h) CID has acted, and is acting, in good faith and with due diligence;
- (i) the cash flow projections, a copy of which are attached to the First Report, project that CID will have sufficient funding to continue operating until at least May 11, 2015;
- (j) each of the proposed beneficiaries of the Administration Charge will play a critical role in CID's restructuring and it is unlikely that they will participate in these proposal proceedings unless the Administration Charge is granted to secure their fees and disbursements;
- (k) CID's directors and officers will also play a critical role in CID's restructuring and they have indicated that their respective ongoing involvement is conditional upon the granting of the D&O Charge as security for CID's indemnification for possible liabilities which may be incurred by such directors and officers;
- (l) the Sale Process is intended to maximize the prospects of CID being able to make a viable proposal to its creditors resulting from, amongst other things, a refinancing or a going concern sale with respect to CID's assets;
- (m) the Proposal Trustee has filed with the Court its First Report outlining, amongst others things: (i) the background to CID's business, operations and financial position; (ii) the actions of the Proposal Trustee since the filing of the NOI; (iii) the Sale Process; and (iv) the Proposal Trustee's recommendations with respect to this motion;
- (n) the Proposal Trustee supports and consents to the relief being sought by CID;
- (o) to the extent that they have registered pursuant to the *Personal Property Security Act*, R.S.O. 1990, c. P.10 (the "**PPSA**"), the secured creditors likely to be affected

- by the Administration Charge and the D&O Charge have been provided notice of this motion;
- (p) the other grounds set out in the affidavit of Larry Johns sworn on March 16, 2015 (the "Johns Affidavit");
- (q) the other grounds set out in the First Report;
- (r) the inherent and equitable jurisdiction of this Court;
- (s) sections 50.4(9), 64.1 and 64.2 of the BIA;
- (t) sections 5, 6, 7, 8 and 23 of the PPSA;
- (u) rules 1.04, 2.03, 3.02 and 37 of the *Rules of Civil Procedure*, R.R.O. 1990, Reg. 194, as amended; and
- (v) such further and other grounds as counsel may advise and this Court may permit.
- 2. THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:
 - (a) the Johns Affidavit;
 - (b) the First Report; and
 - (c) such further and other material as counsel may submit and this Court may permit.

Date: March 16, 2015

THOMPSON, MACCOLL & STACY

LLP

Suite 5, 1020 Matheson Blvd. E. Mississauga, ON L4W 4J9

Robert L. Riteman (LSUC # 29643R)

Tel: (905) 625-5591 Fax: (905) 238-3313

Email: rriteman@tmslaw.com

Lawyers for Canadian Industrial Distributors Inc.

TO: ATTACHED SERVICE LIST

SERVICE LIST

TO: CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Suite #2A – 175 Sun Pac Blvd. Brampton, ON L6S 5Z6

AND THOMPSON, MACCOLL & STACY LLP

TO: Barristers and Solicitors

5-1020 Matheson Blvd. East Mississauga, ON L4W 4J9

James E. Stacy and Robert L. Riteman

Tel: 905.625.5591

Fax: 905.238.3313

Email: jstacy@tmslaw.com / rriteman@tmslaw.com

AND AIRD & BERLIS LLP

TO: Barristers and Solicitors

Brookfield Place

181 Bay Street, Suite 1800 Toronto, ON M5J 2T9

Steven L. Graff

Tel: 416.865.7726

Fax: 416.863.1515

Email: sgraff@airdberlis.com

Ian Aversa

Tel: 416.865.3082

Fax: 416.863.1515

Email: iaversa@airdberlis.com

Jeremy Nemers

Tel: 416.865.7724

Fax: 416.863.1515

Email: jnemers@airdberlis.com

Lawyers for The Fuller Landau Group Inc., in its capacity as the proposal trustee of Canadian Industrial Distributors Inc.

AND THE FULLER LANDAU GROUP INC.

TO: 151 Bloor Street West, 12th Floor

Toronto, ON M5S 1S4

Gary Abrahamson

Tel: 416.645.6524

Email: gabrahamson@fullerllp.com

Adam Erlich

Tel: 416.645.6560

Email: aerlich@fullerllp.com

Proposal Trustee of Canadian Industrial Distributors Inc.

AND **DENTONS**

TO: 77 King Street West, Suite 400

Toronto-Dominion Centre Toronto, ON M5K 0A1

Dennis Wiebe

Tel: 416.863.4475

Fax: 416.863.4592

Email: dennis.wiebe@dentons.com

Lawyers for HSBC Bank of Canada

AND DEPARTMENT OF JUSTICE

TO: The Exchange Tower

130 King Street West, Suite 3400

Toronto, ON M5X 1K6

Attention: Diane Winters

Tel:

416.973.3172

Fax:

416,973.0810

Email:

diane.winters@justice.gc.ca

AND HER MAJESTY THE QUEEN IN RIGHT OF THE

TO: PROVINCE OF ONTARIO AS REPRESENTED BY THE MINISTER OF FINANCE

(Income Tax, PST)

PO Box 620

33 King Street West, 6th Floor

Oshawa, ON L1H 8E9

Attention: Kevin J. O'Hara

Email:

kevin.ohara@ontario.ca

AND **SENCO BRANDS, INC.**

TO: 4270 Ivy Pointe Blvd. Cincinnati, Ohio 45245 U.S.A.

AND HSBC BANK OF CANADA

TO: 4550 Hurontario Street Mississauga, ON L5R 4E4

AND HONDA CANADA FINANCE INC.

TO: 180 Honda Blvd. Markham, ON L6C 0H9

AND **ROYNAT INC.**

TO: Suite 1500, 4710 Kingsway St. Burnaby, BC V5H 4M2

AND **TEAM CID INC.**

TO: 2A – 175 Sun Pak Blvd. Brampton, ON L6S 5Z6

AND NISSAN CANADA FINANCE

TO: A DIVISION OF NISSAN CANADA INC. 5290 Orbitor Drive
Mississauga, ON L4W 4Z5

AND SOMERVILLE NATIONAL LEASING & RENTALS LTD.

TO: 75 Arrow Road Toronto, ON M9M 2L4

AND TOYOTA CREDIT CANADA INC.

TO: 80 Micro Court, Suite 200 Markham, ON L3R 9Z5

AND GM FINANCIAL CANADA LEASING LTD.

TO: Suite 600 – 2001 Sheppard Avenue Toronto, ON M2J 4Z8

AND FORD CREDIT CANADA LEASING,

TO: A DIVISION OF CANADIAN ROAD LEASING COMPANY P.O. Box 2400 Edmonton, AB T5J 5C7

AND VW CREDIT CANADA INC.

TO: Suite 300 – 4865 Marc-Blain St.

St. Laurent, QC H4R 3B2

AND BLUE CHIP LEASING CORPORATION

TO: Unit 16 – 156 Duncan Mill Road

Toronto, ON M3B 3N2

AND HOWARD CARTER LEASE LTD.

TO: 4550 Lougheed Highway

Burnaby, BC V5C 3Z5

AND VOLKSWAGEN GROUP CANADA INC.

TO: 777 Bayly Street West

Ajax, ON L1S 7G7

21864021.1

IN THE MATTER OF THE PROPOSAL OF CANADIAN INDUSTRIAL DISTRIBUTORS INC., A COMPANY INCORPORATED PURSUANT TO THE LAWS OF ONTARIO, WITH A HEAD OFFICE IN THE CITY OF BRAMPTON, IN THE PROVINCE OF ONTARIO

Court File No. 32-158796

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceedings commenced at Toronto

NOTICE OF MOTION

THOMPSON, MACCOLL & STACY LLP

Suite 5, 1020 Matheson Blvd. E. Mississauga, ON L4W 4J9

Robert L. Riteman (LSUC # 29643R)

Tel: (905) 625-5591 Fax: (905) 238-3313

Email: rriteman@tmslaw.com

Lawyers for Canadian Industrial Distributors Inc.

TAB 2

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE) MONDAY, THE 23RD DA	
)	
JUSTICE)	OF MARCH, 2015

IN THE MATTER OF THE PROPOSAL OF CANADIAN INDUSTRIAL DISTRIBUTORS INC., A COMPANY INCORPORATED PURSUANT TO THE LAWS OF ONTARIO, WITH A HEAD OFFICE IN THE CITY OF BRAMPTON, IN THE PROVINCE OF ONTARIO

ORDER

THIS MOTION, made by Canadian Industrial Distributors Inc. ("CID") for an order, inter alia: (i) approving the First Report of The Fuller Landau Group Inc. ("FLG") in its capacity as the proposal trustee of CID (in such capacity, the "Proposal Trustee") dated March 16, 2015 (the "First Report"), and the actions of the Proposal Trustee described therein; (ii) approving an extension of the time for CID to file a proposal; (iii) granting a priority charge over all the assets, properties and undertakings of CID (collectively, the "Property") in the principal amount of \$150,000 to secure the fees and disbursements of counsel to CID, the Proposal Trustee, counsel to the Proposal Trustee and BDO Canada LLP/BDO Canada Limited in its role as financial advisor to CID ("BDO") (collectively, the "Administration Charge"); (iv) granting a priority charge over the Property in the principal amount of \$50,000 in order to protect CID's directors and officers from certain potential liabilities (the "D&O Charge"); and (v) approving

the "Sale Process", as defined in the First Report and described therein, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the affidavit of Larry Johns sworn on March 16, 2015 (the "Johns Affidavit") and the First Report, and on hearing the submissions of counsel for CID, counsel for FLG and such other counsel as were present, no one appearing for any other person on the service list, although duly served as appears from the affidavit of service of Susy Moniz sworn on or about March 16, 2015, filed,

SERVICE

1. **THIS COURT ORDERS** that the time for service and filing of the notice of motion and the motion record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

APPROVAL OF THE FIRST REPORT

2. **THIS COURT ORDERS** that the First Report be and is hereby approved and the actions of the Proposal Trustee described therein be and are hereby approved.

STAY EXTENSION

3. **THIS COURT ORDERS** that the time for filing a proposal under section 50.4 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "**BIA**"), is extended to and including May 10, 2015.

POWERS OF THE PROPOSAL TRUSTEE

- 4. **THIS COURT ORDERS** that the Proposal Trustee continues to be and is hereby authorized to take all steps required to fulfill its duties under the BIA or as an officer of this Court, including, without limitation, to:
 - (a) report to this Court at such times and intervals as the Proposal Trustee may deem appropriate with respect to matters relating to the Property and such other matters as may be relevant to the proceedings herein;
 - (b) have full and complete access to the Property, including the premises, books, records, data, including data in electronic form, and other financial documents of CID, to the extent that is necessary to adequately assess CID's business and financial affairs or to perform its duties arising under this Order; and
 - (c) perform such other duties as are required by this Order or by this Court from time to time.
- 5. THIS COURT ORDERS that, in addition to the rights and protections afforded the Proposal Trustee under the BIA or as an officer of this Court, the Proposal Trustee shall incur no liability or obligation as a result of its appointment or the carrying out of the provisions of this Order, save and except for any gross negligence or wilful misconduct on its part. Nothing in this Order shall derogate from the protections afforded the Proposal Trustee under the BIA or any applicable legislation.

ADMINISTRATION CHARGE

- 6. **THIS COURT ORDERS** that counsel to CID, the Proposal Trustee, counsel to the Proposal Trustee and BDO shall be entitled to the benefit of and are hereby granted the Administrative Charge on the Property, which charge shall not exceed an aggregate amount of \$150,000, as security for their fees and disbursements incurred at the standard rates and charges of the Proposal Trustee, BDO and such counsel, both before and after the making of this Order, in respect of these proceedings. The Administration Charge shall have the priority set out in paragraphs 11 and 12 of this Order.
- 7. THIS COURT ORDERS that counsel to CID, the Proposal Trustee, counsel to the Proposal Trustee and BDO shall pass their accounts from time to time, and for this purpose the accounts of CID's legal counsel, the Proposal Trustee, the Proposal Trustee's legal counsel and BDO are hereby referred to a judge of the Commercial List of the Ontario Superior Court of Justice.

DIRECTORS' AND OFFICERS' INDEMNIFICATION AND CHARGE

8. THIS COURT ORDERS that CID shall indemnify its directors and officers against obligations and liabilities that they may incur as directors or officers of CID after the commencement of the within proceedings that arise on or after February 24, 2015 or are otherwise referable to the period on or after February 24, 2015, except to the extent that, with respect to any officer or director, the obligation or liability was incurred as a result of the director's or officer's gross negligence or wilful misconduct.

- 9. **THIS COURT ORDERS** that the directors and officers of CID shall be entitled to the benefit of and are hereby granted the D&O Charge on the Property, which charge shall not exceed an aggregate amount of \$50,000, as security for the indemnity provided in paragraph 8 of this Order. The D&O Charge shall have the priority set out in paragraphs 11 and 12 of this Order.
- 10. **THIS COURT ORDERS** that, notwithstanding any language in any applicable insurance policy to the contrary, (a) no insurer shall be entitled to be subrogated to or claim the benefit of the D&O Charge, and (b) CID's directors and officers shall only be entitled to the benefit of the D&O Charge to the extent that they do not have coverage under any directors' and officers' insurance policy, or to the extent that such coverage is denied or insufficient to pay amounts indemnified in accordance with paragraphs 8 and 9 of this Order.

VALIDITY AND PRIORITY OF CHARGES CREATED BY THIS ORDER

- 11. **THIS COURT ORDERS** that the priorities of the Administration Charge and the D&O Charge (collectively, the "Charges") as between themselves shall be as follows: (a) first, the Administration Charge to a maximum amount of \$150,000; and (b) second, the D&O Charge to a maximum amount of \$50,000.
- 12. **THIS COURT ORDERS** that each of the Charges shall constitute a charge on the Property and that such Charges shall rank in priority to all other security interests, trusts, liens, charges, mortgages, claims and encumbrances, secured, statutory or otherwise (collectively, "Encumbrances") in favour of:
 - (a) in the case of the Administration Charge, any other person; and

- (b) in the case of the D&O Charge, any other person except HSBC Bank of Canada ("HSBC"), such that, for greater certainty, the Encumbrances in favour of HSBC shall rank behind the Administration Charge but in priority to the D&O Charge.
- 13. THIS COURT ORDERS that the filing, registration or perfection of the Charges shall not be required, and that the Charges are and shall be valid and enforceable against the Property for all purposes, including, without limitation, as against any right, title or interest filed, registered, recorded or perfected subsequent to the Charges coming into existence, notwithstanding any such failure to file, register, record or perfect the Charges.
- 14. **THIS COURT ORDERS** that the Charges shall not be rendered invalid or unenforceable and the rights and remedies of the charges entitled to the benefit of the Charges (collectively, the "Chargees") shall not otherwise be limited or impaired in any way by: (a) the pendency of these proceedings and the declarations of insolvency made in these proceedings; (b) any application for a bankruptcy order issued pursuant to the BIA, or any bankruptcy order made pursuant to such applications; (c) the filing of any assignments for the general benefit of creditors made pursuant to the BIA; (d) the provisions of any federal or provincial statutes; or (e) any negative covenants, prohibitions or other similar provisions with respect to borrowings, incurring debt or the creation of Encumbrances contained in any existing loan documents, lease, sublease, offer to lease or other agreement (collectively, an "Agreement") which binds CID, and notwithstanding any provision to the contrary in any such Agreement:
 - (a) the creation of the Charges shall not create or be deemed to constitute a breach by CID of any Agreement to which it is a party;

- (b) none of the Chargees shall have any liability to any person whatsoever as a result of any breach of any Agreement caused by or resulting from the creation of the Charges; and
- (c) the payments made by CID pursuant to this Order and the granting of the Charges, do not and will not constitute preferences, fraudulent conveyances, transfers at undervalue, oppressive conduct, or other challengeable or voidable transactions under any applicable law.
- 15. **THIS COURT ORDERS** that any Charge created by this Order over leases of real property shall only be a Charge in CID's interest in such real property leases.

APPROVAL OF THE SALE PROCESS

- 16. **THIS COURT ORDERS** that the Sale Process, as described in the First Report, be and is hereby approved.
- 17. **THIS COURT ORDERS** that CID, BDO and the Proposal Trustee be and are hereby authorized and directed to perform their obligations under and take such steps as they consider necessary or desirable in carrying out the Sale Process, and any step taken by CID, BDO and the Proposal Trustee in connection with the Sale Process prior to the date hereof be and is hereby approved and ratified.
- 18. **THIS COURT ORDERS** that neither the Proposal Trustee nor BDO shall have any personal or corporate liability in connection with the Sale Process, including, without limitation:

- (a) by advertising the Sale Process, if any, including, without limitation, the opportunity to acquire all or a portion of the Property or invest by way of equity or debt in CID's business (the "Business");
- (b) by exposing or not exposing the Property to any and all parties, including, but not limited to, those parties who have made their interests known to one or both of the Proposal Trustee and BDO;
- (c) by responding to any and all requests or enquiries in regards to due diligence conducted in respect of CID or the Property;
- (d) through the disclosure of any and all information regarding CID or the Property arising from, incidental to or in connection with the Sale Process;
- (e) pursuant to any and all offers received by CID in accordance with the Sale Process; and
- (f) pursuant to any agreements entered into by CID in respect of the sale of any of the Property or the investment in or financing of the Business.
- 19. **THIS COURT ORDERS** that, pursuant to clause 7(3)(c) of the Canada *Personal Information Protection and Electronic Documents Act*, CID and the Proposal Trustee are authorized and permitted to disclose personal information of identifiable individuals to prospective purchasers of the Property, investors in or financiers of the Business and their respective advisors, but only to the extent desirable or required to negotiate and attempt to complete one or more sales of the Property or investments in or financings of the Business (each, a "Sale/Investment"). Each prospective purchaser, investor or financier to whom such

information is provided shall limit the use of such information to its evaluation of the Sale/Investment, and if it does not complete a Sale/Investment, it shall return all such information to CID or the Proposal Trustee, or in the alternative destroy all such information. The purchaser of any Property shall be entitled to continue to use the personal information provided to it, and related to the Property purchased, in a manner which is in all material respects identical to the prior use of such information by CID, and shall return all other personal information to CID or the Proposal Trustee, or ensure that all other personal information is destroyed.

GENERAL

- 20. **THIS COURT ORDERS** that CID or the Proposal Trustee may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.
- 21. **THIS COURT ORDERS** that nothing in this Order shall prevent the Proposal Trustee from acting as an interim receiver, a receiver, a receiver and manager, a trustee in bankruptcy or a monitor of CID, the Business or the Property.
- 22. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist CID, the Proposal Trustee and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to CID and to the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Proposal Trustee in any foreign proceeding or to

assist CID, the Proposal Trustee and their respective agents in carrying out the terms of this Order.

- 23. THIS COURT ORDERS that each of CID and the Proposal Trustee be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Proposal Trustee is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.
- THIS COURT ORDERS that any interested party (including CID and the Proposal Trustee) may apply to this Court to vary or amend this Order on not less than seven (7) days notice to any other party or parties likely to be affected by the order sought or upon such other notice, if any, as this Court may order.
- 25. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Eastern Daylight Time on the date of this Order.

IN THE MATTER OF THE PROPOSAL OF CANADIAN INDUSTRIAL DISTRIBUTORS INC., A COMPANY INCORPORATED PURSUANT TO THE LAWS OF ONTARIO, WITH A HEAD OFFICE IN THE CITY OF BRAMPTON, IN THE PROVINCE OF ONTARIO

Court File No. 32-158796

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceedings commenced at Toronto

ORDER

THOMPSON, MACCOLL & STACY LLP

Suite 5, 1020 Matheson Blvd. E. Mississauga, ON L4W 4J9

Robert L. Riteman (LSUC # 29643R)

Tel: (905) 625-5591 Fax: (905) 238-3313

Email: rriteman@tmslaw.com

Lawyers for Canadian Industrial Distributors Inc.

TAB 3

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

IN THE MATTER OF THE PROPOSAL OF CANADIAN INDUSTRIAL DISTRIBUTORS INC., A COMPANY INCORPORATED PURSUANT TO THE LAWS OF ONTARIO, WITH A HEAD OFFICE IN THE CITY OF BRAMPTON, IN THE PROVINCE OF ONTARIO

AFFIDAVIT OF LARRY JOHNS (sworn March 16, 2015)

I, LARRY JOHNS, of the City of Brampton, in the Province of Ontario, MAKE OATH AND SAY AS FOLLOWS:

- I am the President and a Director of Canadian Industrial Distributors Inc. ("CID"). As such, I have personal knowledge of the matters to which I hereinafter depose. Where I do not have personal knowledge of the matters set out herein, I have stated the source of my information and, in all such cases, believe it to be true.
- 2. This affidavit is sworn in support of CID's motion for an order, among other things:
 - approving the First Report of The Fuller Landau Group Inc. ("FLG") in its capacity as the proposal trustee of CID (in such capacity, the "Proposal Trustee"), dated March 16, 2015 (the "First Report"), and the actions of the Proposal Trustee described therein;
 - (b) approving an extension of the time for CID to file a proposal;

- (c) granting a priority charge over all the assets, properties and undertakings of CID (collectively, the "Property") in the principal amount of \$150,000 to secure the fees and disbursements of counsel to CID, the Proposal Trustee, counsel to the Proposal Trustee and BDO Canada LLP/BDO Canada Limited in its role as financial advisor to CID ("BDO") in respect of these proceedings (collectively, the "Administration Charge");
- (d) granting a priority charge over the Property in the principal amount of \$50,000 in order to protect CID's directors and officers from certain potential liabilities (the "D&O Charge"), which D&O Charge would be subordinate to both the Administration Charge and any and all existing encumbrances in favour of HSBC Bank of Canada ("HSBC") in respect of the Property; and
- (e) approving the "Sale Process", as defined in the First Report and described therein.
- 3. CID filed a notice of intention to make a proposal on February 24, 2015 (the "NOI Filing") under section 50.4(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "BIA").
- 4. FLG has been named as Proposal Trustee of CID in these BIA proceedings.
- 5. The purpose of these proceedings is to provide CID an opportunity either to: (i) identify a purchaser for its assets or an investor in CID's business; and/or (ii) implement a restructuring of the capital of CID. The requested relief is integral to achieving either of these goals.

BACKGROUND

- 6. CID is a privately-owned corporation, which was incorporated pursuant to the laws of the Province of Ontario on December 14, 1994. CID's registered head office is located at #2A, 175 Sun Pac Boulevard, Brampton, Ontario. The directors and officers of CID are John Fulton, Dan McKenna and me. A copy of CID's corporate profile report is attached as **Exhibit "A"** to this Affidavit.
- 7. CID's sole shareholder is Team CID Inc. ("TCID"), the directors and officers of which are also John Fulton, Larry Johns and me. As discussed further below, TCID is a secured creditor of CID.
- 8. CID is a supplier and reseller of industrial products to the Canadian market. Amongst other things, CID is the exclusive Canadian distributor of certain products of Senco Brands, Inc. ("SENCO"), including, without limitation, certain SENCO-brand tools, fasteners and parts. With the assistance of BDO, CID's financial advisor, CID has been involved in lengthy negotiations to sell its assets to SENCO. CID and BDO were unable to reach an agreement with SENCO prior to the NOI Filing. While CID is prepared to continue its operations under a restructured business, its sole shareholder is becoming fatigued and would prefer a sale of the business if a reasonable purchase price can be achieved.
- 9. As of February 23, 2015, CID had approximately 11 employees at its head office in Brampton and approximately 28 other employees at other locations for a total of approximately 39 employees. Since that time, CID has terminated seven of its employees as part of its restructuring efforts. Six of these terminated employees were hired back under personal services contracts to assist in winding-down certain locations.

10. All source deductions related to CID's employees are current as of the date of this Affidavit, including, but not limited to, employee health tax, worker's compensation and employment insurance.

CID'S UNSECURED CREDITORS

- 11. Attached hereto and marked as **Exhibit "B"** is a copy of the creditor list included in the NOI Filing, with claims totalling \$6,060,254.20 as of February 24, 2015.
- 12. As at February 20, 2015, CID owed its employees approximately \$47,000 for accrued and unused vacation pay, and there was no outstanding wage arrears or termination pay owing to CID's employees. Subsequent to February 20, 2015, CID did not pay termination pay to any of the seven employees that were terminated pursuant to CID's restructuring efforts.
- 13. CID maintains a defined-contribution pension plan for its employees, and there are no unfunded liabilities in connection with this plan.
- 14. CID does not owe any amounts in respect of HST arrears.

CID'S SECURED CREDITORS

- 15. A copy of the PPSA (Ontario) search results for CID, with currency to March 9, 2015, is attached as **Exhibit "C"** to this Affidavit.
- 16. The PPSA (Ontario) search results indicate that there is one or more registration in favour of each of Blue Chip Leasing Corporation, Ford Credit Canada Leasing A Division of Canadian Road Leasing Company, GM Financial Canada Leasing Ltd., Honda Canada Finance Inc., HSBC, Nissan Canada Finance A Division of Nissan Canada Inc., Roynat Inc., SENCO, Somerville National Leasing & Rentals Ltd., TCID, Toyota Credit Canada Inc. and VW Credit

Canada Inc. Apart from the registrations in favour of HSBC and TCID, all the PPSA registrations against CID are limited to certain equipment (or in the case of SENCO, certain equipment and inventory) and the proceeds thereof. The registrations in favour of HSBC and TCID are in respect of, amongst other things, general security agreements granted by CID.

- 17. HSBC's PPSA registrations against CID were registered on April 25, 1996, and have been renewed and amended several times since then. As at the date of the NOI Filing, CID's indebtedness to HSBC was approximately \$2.1 million (Canadian) plus \$410,000 (U.S.) plus accrued and unpaid interest on both amounts.
- 18. TCID's PPSA registration against CID was registered on June 12, 2014. As at the date of the NOI Filing, CID's indebtedness to Team CID was approximately \$2.3 million (Canadian).
- 19. Searches analogous to the PPSA (Ontario) that were conducted in Alberta, British Columbia, Manitoba, New Brunswick, Nova Scotia and Quebec, with currency to March 10, 2015, are collectively attached as **Exhibit "D"** to this Affidavit. These searches reveal registrations made in favour of some of the entities discussed above, as well as registrations in favour of Howard Carter Lease Ltd. and Volkswagen Group Canada Inc.

CID'S FINANCES

A) CID'S FINANCIAL POSITION

20. CID's most recent unaudited financial statements are attached hereto as **Exhibit "E"**. For the year ended December 31, 2014, CID generated approximately \$15.6 million in sales and a loss after interest but before tax of approximately \$250,000. For the month ended January 31, 2015, CID generated approximately \$950,000 in sales and a loss after interest but before tax of

approximately \$64,000. CID typically runs a gross margin on sales of between 27% and 30%. As at January 31, 2015, total liabilities exceeded total assets by approximately \$1.5 million.

B) FINANCIAL DIFFICULTIES

- 21. CID has been experiencing financial pressure for some time. CID's liquidity position has deteriorated as a result of various factors, including, but not limited to, negative cash flow from operations, an inability to secure additional sources of financing and increasing pressure to make payments to its creditors. The material decline of the Canadian Dollar against the U.S. Dollar has also contributed to CID's financial difficulties, as approximately 60% of what CID purchases is priced in U.S. Dollars.
- 22. Accordingly, CID's liquidity and working capital have deteriorated to levels beyond repair without the aid of creditor protection.
- 23. These restructuring proceedings will allow CID to deal decisively with its cost and debt burdens and to narrow its strategic focus in an effective and timely manner. CID made this decision with the unanimous approval of its Board of Directors after thorough consultation with its advisors and extensive consideration of all other alternatives.
- 24. CID has limited cash on hand and presently has no ability to raise additional capital, and as such, CID filed an NOI.

NOTICE OF INTENTION TO FILE A PROPOSAL

25. As discussed above, CID filed an NOI on February 24, 2015 and named FLG as the Proposal Trustee. A copy of the certificate of filing the NOI is attached as **Exhibit "F"** to this Affidavit.

THE EXTENSION OF TIME TO FILE A PROPOSAL

- 26. The stay of proceedings will expire on March 26, 2015.
- 27. CID seeks an extension of time to file a proposal to May 10, 2015 in order to provide stability to CID's business while CID, with the assistance of the Proposal Trustee and BDO, works diligently on formulating a proposal to its creditors (the "BIA Proposal") and conducts the Sale Process.
- 28. CID has acted, and continues to act, in good faith and with due diligence in taking steps to facilitate either an acceptable sale or restructuring of its business. CID requires the additional time afforded by the proposed stay extension to pursue the Sale Process and formulate the BIA Proposal. The requested extension will allow CID to return to court with a better understanding of the potential outcome of the restructuring and the Sale Process.
- 29. If the extension applied for is granted, I believe that CID would likely be able to make a viable proposal to its creditors. Without the extension, I do not believe that CID would be in a position to make a viable proposal to its creditors, and I believe that CID would become bankrupt to the detriment of its creditors.
- 30. I do not believe that any of CID's creditors would face material prejudice if the extension sought is granted.
- 31. I understand that the Proposal Trustee is supportive of the requested stay extension.
- 32. I believe that CID has acted and continues to act in good faith and with due diligence in its operations and dealings with creditors.

CASH FLOW STATEMENT

33. The BIA requires CID to file a forecast cash flow statement within ten days of filing a NOI. In accordance with that requirement, CID has prepared a cash flow statement (the "Cash Flow Statement"). A copy of the Cash Flow Statement is attached to the First Report and is further described and examined therein.

RELIEF SOUGHT

A) THE ADMINISTRATION CHARGE

- 34. CID is seeking the Administration Charge to secure the fees and disbursements of the Proposal Trustee, counsel to the Proposal Trustee, counsel to CID and BDO incurred in connection with these BIA Proposal proceedings, both before and after the commencement of these BIA Proposal proceedings.
- 35. I believe that it is critical to the success of the potential restructuring of CID to have the Administration Charge in place to ensure that these insolvency professionals are protected with respect to their fees and disbursements. The professionals that are the beneficiaries of the Administration Charge have contributed, and continue to contribute, to the sale and restructuring of CID.
- 36. I believe that that the following factors support the granting of the Administration Charge:
 - (a) the beneficiaries of the Administration Charge will provide essential legal and financial advice to CID throughout the proposal proceedings;

- (b) the roles of CID's legal counsel, the Proposal Trustee, the Proposal Trustee's legal counsel and BDO are distinct and there is no anticipated unwarranted duplication; and
- (c) the Administration Charge does not purport to prime any secured party with a registration pursuant to the PPSA (Ontario) that has not received notice of this motion.
- 37. Accordingly, I believe that this is an appropriate case in which to grant the Administration Charge. Each of the proposed beneficiaries will play a critical role in CID's restructuring and it is unlikely that the above noted advisors will further participate in these proposal proceedings unless the Administration Charge is granted to secure their fees and disbursements.
- 38. CID has worked with the Proposal Trustee and the other insolvency professionals to estimate the proposed quantum of the Administration Charge and I believe it to be reasonable and appropriate in the circumstances.

C) THE DIRECTORS' AND OFFICERS' CHARGE

39. To ensure the ongoing stability of CID during these BIA Proposal proceedings and to maximize the potential of a successful Sale Process and restructuring, CID requires the continued participation of its directors and officers. The directors and officers of CID have specialized expertise and relationships with suppliers, employees and other stakeholders, as well as knowledge gained throughout the lengthy years of service to CID, that cannot be replicated or replaced.

- 40. CID's directors and officers have indicated that their respective ongoing involvement is conditional upon the granting of an order under the BIA which grants the D&O Charge as security for CID's indemnification for possible liabilities which may be incurred by CID's directors and officers, which D&O Charge would rank second in priority behind the Administration Charge.
- 41. CID does not maintain any director liability insurance.
- 42. The D&O Charge is required in order to provide a level of protection to CID's directors and officers with respect to the possible liabilities imposed on them acting in such capacities. I believe that my request and the request of my fellow directors and officers to receive adequate protection in the form of the D&O Charge is fair and reasonable and advances the integral need of CID to have fully functional, experienced and qualified advisors, board of directors and officers.

D) THE SALE PROCESS

43. I believe that conducting the Sale Process outlined in the First Report represents CID's best chance of generating a BIA Proposal that has the potential of being accepted by CID's creditors. While the Sale Process is somewhat restricted in scope, it contemplates the solicitation of offers from industry-related strategic purchasers/investors with which BDO, my team and I have had or will have discussions, and each of these prospective purchasers/investors is active in CID's industry. BDO, my team and I understand the market of potential purchasers/investors and are of the view that: (i) a more fulsome process would not likely be beneficial; and (ii) the prejudice caused by the delay and costs of implementing a more fulsome process outweigh any benefit that could be achieved.

- 44. Moreover, my team and I are not prepared to undertake a more fulsome sale process. As discussed above, the directors and officers of CID are also the directors and officers of TCID, which holds the second-blanket PPSA registration against CID and is owed approximately \$2.3 million. As a group, we represent the majority shareholding position in TCID, we are fatigued by CID's ongoing financial difficulties and we lack both the energy and the funding to support a more fulsome sale process.
- 45. I believe that the Sale Process is reasonable and fair, and that it is supported by the Proposal Trustee.
- 46. I have read a near final version of the First Report and agree with the statements made therein.
- 47. This Affidavit is made in support of the within motion for, *inter alia*: (i) approving an extension of the time for CID to file a proposal; (ii) granting the Administration Charge to secure the fees and disbursements of counsel to CID, the Proposal Trustee, counsel to the Proposal Trustee and BDO; (iii) granting the D&O Charge in order to protect CID's directors and officers from certain potential liabilities; and (iv) approving the Sale Process described in the First Report, and for no other or improper purpose whatsoever.

LARRY JOHNS

SWORN before me at the City of Toronto, in the Province of Ontario this 16th day of March, 2015.

mmissioner for taking affidavits

SEREMY NEMERS

Tab A

Attached is Exhibit "A"

Referred to in the

AFFIDAVIT OF LARRY JOHNS

Sworn before me

this 16th day of March, 2015

Commissioner for taking Affidavits, etc

BEREMY NEMENS

Request ID: Transaction ID: Category ID:

017406558

56983864

Province of Ontario Ministry of Government Services Date Report Produced: Time Report Produced:

Page:

2015/03/10 14:13:41

CORPORATION PROFILE REPORT

Ontario Corp Number

Corporation Name

Incorporation Date

1108790

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

1994/12/14

Jurisdiction

ONTARIO

Corporation Type

Corporation Status

Former Jurisdiction

ONTARIO BUSINESS CORP.

ACTIVE

NOT APPLICABLE

Registered Office Address

Date Amalgamated

Amalgamation Ind.

NOT APPLICABLE

NOT APPLICABLE

175 SUN PAC BLVD

New Amal. Number

Notice Date

Suite # 2A **BRAMPTON ONTARIO**

CANADA L6S 5Z6

NOT APPLICABLE

NOT APPLICABLE

Letter Date

Mailing Address

NOT APPLICABLE

175 SUN PAC BLVD

Revival Date

Continuation Date

Suite # 2A **BRAMPTON ONTARIO**

CANADA L6S 5Z6

NOT APPLICABLE

NOT APPLICABLE

Transferred Out Date

Cancel/Inactive Date

NOT APPLICABLE

NOT APPLICABLE

EP Licence Eff.Date

EP Licence Term. Date

NOT APPLICABLE

NOT APPLICABLE

Number of Directors Minimum Maximum

in Ontario

Date Commenced

Date Ceased in Ontario

00001

00009

NOT APPLICABLE

NOT APPLICABLE

Activity Classification

NOT AVAILABLE

Request ID:

017406558 Transaction ID: 56983864 Category ID: UN/E

Province of Ontario Ministry of Government Services

Date Report Produced: 2015/03/10 Time Report Produced:

Page:

14:13:41

CORPORATION PROFILE REPORT

Ontario Corp Number

Corporation Name

1108790

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Corporate Name History

Effective Date

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

1994/12/14

Current Business Name(s) Exist:

NO

Expired Business Name(s) Exist:

YES - SEARCH REQUIRED FOR DETAILS

Administrator:

Name (Individual / Corporation)

Address

JOHN

FULTON

175 SUN PAC BOULEVARD UNIT 2A

BRAMPTON ONTARIO

CANADA L6S 5Z6

Date Began

First Director

1996/11/07

NOT APPLICABLE

Designation

Officer Type

Resident Canadian

DIRECTOR

Υ

Request ID:

Transaction ID: 56983864 Category ID:

017406558

Province of Ontario Ministry of Government Services Date Report Produced:

Time Report Produced:

14:13:41

2015/03/10

CORPORATION PROFILE REPORT

Ontario Corp Number

Corporation Name

1108790

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Administrator:

Name (Individual / Corporation)

JOHN

FULTON

Address

175 SUN PAC BOULEVARD

BRAMPTON

ONTARIO

CANADA L6S 5Z6

Date Began

First Director

1996/11/07

NOT APPLICABLE

Designation

Officer Type

Resident Canadian

OFFICER

SECRETARY

Υ

Administrator:

Name (Individual / Corporation)

Address

JOHN

FULTON

175 SUN PAC BOULEVARD

UNIT 2A

BRAMPTON

ONTARIO

CANADA L6S 5Z6

Date Began

First Director

1996/11/07

NOT APPLICABLE

Designation

Officer Type

Resident Canadian

OFFICER

TREASURER

Υ

Request ID: Category ID:

017406558 Transaction ID: 56983864

Province of Ontario Ministry of Government Services Date Report Produced: Time Report Produced:

14:13:41

2015/03/10

CORPORATION PROFILE REPORT

Ontario Corp Number

Corporation Name

1108790

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Administrator:

Name (Individual / Corporation)

Address

LARRY

JOHNS

175 SUN PAC BOULEVARD UNIT 2A

BRAMPTON

ONTARIO

CANADA L6S 5Z6

Date Began

First Director

1996/11/07

NOT APPLICABLE

Designation

Officer Type

Resident Canadian

DIRECTOR

Administrator:

Name (Individual / Corporation)

Address

LARRY

JOHNS

175 SUN PAC BOULEVARD UNIT 2A

BRAMPTON

ONTARIO

CANADA L6S 5Z6

Date Began

First Director

1996/11/07

NOT APPLICABLE

Designation

Officer Type

Resident Canadian

OFFICER

PRESIDENT

Υ

Request ID: Transaction ID: 56983864 Category ID:

017406558

Province of Ontario

Date Report Produced: 2015/03/10 Ministry of Government Services Time Report Produced:

Page:

14:13:41

CORPORATION PROFILE REPORT

Ontario Corp Number

Corporation Name

1108790

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Administrator:

Name (Individual / Corporation)

MCKENNA

DAN

Address

175 SUN PAC BOULEVARD

UNIT 2A

BRAMPTON

ONTARIO CANADA L6S 5Z6

Date Began

First Director

1996/11/07

NOT APPLICABLE

Designation

Officer Type

Resident Canadian

DIRECTOR

Υ

Administrator:

Name (Individual / Corporation)

Address

DAN

MCKENNA

26 DUNDALK CRESCENT

BRAMPTON

ONTARIO

CANADA L6Z 2V2

Date Began

First Director

1996/11/07

NOT APPLICABLE

Designation

Officer Type

Resident Canadian

OFFICER

OTHER

Request ID: Transaction ID: 56983864 Category ID:

017406558

Province of Ontario Ministry of Government Services Date Report Produced: 2015/03/10 Time Report Produced: 14:13:41

Page:

CORPORATION PROFILE REPORT

Ontario Corp Number

Corporation Name

1108790

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Last Document Recorded

Act/Code Description

Form

Date

CIA

CHANGE NOTICE

1

2014/08/27 (ELECTRONIC FILING)

THIS REPORT SETS OUT THE MOST RECENT INFORMATION FILED BY THE CORPORATION ON OR AFTER JUNE 27, 1992, AND RECORDED IN THE ONTARIO BUSINESS INFORMATION SYSTEM AS AT THE DATE AND TIME OF PRINTING. ALL PERSONS WHO ARE RECORDED AS CURRENT DIRECTORS OR OFFICERS ARE INCLUDED IN THE LIST OF ADMINISTRATORS.

PLEASE NOTE THAT WHEN THE SAME INDIVIDUAL HOLDS MULTIPLE 'OTHER UNTITLED' OFFICER POSITIONS, AS INDICATED ON A FORM 1 UNDER THE CORPORATIONS INFORMATION ACT, ONLY ONE OF THESE 'OTHER UNTITLED' POSITIONS HELD BY THAT INDIVIDUAL WILL BE REFLECTED ON THIS REPORT.

ADDITIONAL HISTORICAL INFORMATION MAY EXIST ON MICROFICHE.

The issuance of this report in electronic form is authorized by the Ministry of Government Services.

Tab B

Attached is Exhibit "B"

Referred to in the

AFFIDAVIT OF LARRY JOHNS

Sworn before me

this 16th day of March, 2015

Commissioner for taking Affidavits, etc

	List of Creditors with claims of \$	250 or more.	
Creditor	Address	Account#	Claim Amount
3M CANADA COMPANY	STATION A P.O. BOX 15533 Toronto ON M5W 1C1		1,059.01
ABSDA	70 ENGLEHART STREET DIEPPE NB E1A 8H3	·	367.25
AEROSMITH FASTENING SYSTEMS	5621 DIVIDEND ROAD INDIANAPOLIS IN 46241		7,845.52
ARMBRO TRANSPORT INC.	6050 DIXIE ROAD. Mississauga ON L5T1A6		12,834.80
ASCENSION SALES	UNIT 16 7270 TORBRAM RD., Mississauga ON L4T 3Y7		3,158.82
ASSOCIATE ENGINEERING CORP.	P.O. BOX 346 HUSTISFORD WI 53034-0346 USA		5,466.57
Better Air Mfg.	Box 490 66 Hampton St. MacGregor MB R0H 0R0		81,350.85
BOURRET TRANSPORT	C.P. 816 375 boul Lemire DRUMMONDVILLE QC J2B8G8		3,577.97
Brevetti Motta S.r.L.	Via S. Antonio 33 - Fraz. Cecchi Paslano Pordenone ITALY 33087		815.44
CAMERON COMPRESSOR LTD	3267 LENWORTH DRIVE., Mississauga ON L4X2G6		811.44
CANADIAN TECHNICAL TAPE LTD.	455 CHEMIN COTE VERTU ROAD. Montreal QC H4N1E8		3,784.81
CARLSON SYSTEMS, LLC	P.O. BOX 33835 KANSAS CITY KS 64120-3835 USA		7,793.87
CEJN INDUSTRIAL CORP.	212 AMBROGIO DR., GURNEE IL 60031 USA		4,992.33
CITY CROSS DOCKING LTD	106 CALEDONIA RD., Monoton NB E1C 8T6		663.88
Davis and Dunn Trucking Inc.	RPO Airways P.O. Box 56060 Calgary AB T2E 8K5		993.46
DENIS OFFICE SUPPLIES & FURN.	2990 BOUL, LE CORBUSIER Laval QC H7L3M2		805.16
DIAMOND DELIVERY	13350 Comber Way Surrey BC V3W 5V9		940.09

inadional del Singan, papa des anni al richi del	List of Creditors with claims of \$25	ou or more.	A A COMPANY OF THE PROPERTY OF
Creditor	Address	Account#	Claim Amount
DOW CHEMICAL CANADA INC.	P.O. Box 9100 Postal Station F Lockbox B9251 Toronto ON M4Y 3A5		22,453.96
DYNAMIX Solutions Inc.	Suite 703 80 Tiverton Court Markham ON L3R 0G4		2,684.65
EAGLE STRAPPING LTD.	UNIT #303, 9775 - 188th STREET Surrey BC V4N3N2		2,404.98
Electrique Britton Ltee	8555 Chemin Devonshire Ville Mont-Royal QC H4P 2L3		1,101.21
ENTREPRISE FPH	757 BOUL, INDUSTRIEL BLAINVILLE QC J7C 3V3		977,29
Fasco America	PO BOX 2389 105 Industrial Park Drive Muscle Shoals AL 35662 USA		468.65
FUJISTAR CANADA INC.	550 HAGGERTY STREET DRUMMONDVILLE QC J2C 3G6		1,574.38
GARDEWINE NORTH	ARDEWINE NORTH 60 Eagle Drive Winnipeg MB R2R 1V5		884.98
DEO Pallets Ltd. 11180 Scott Road Surrey BC V3V 3K5			562,28
GRAND & TOY LIMITED P.O. BOX 5500 Don Mills ON M3C3L5			968.33
P.O. BOX 844133 Dallas TX 75284-4133 USA			3,194.61
GTA-NHT, INC.(c)	P.O. BOX 844133 DALLAS, TX 75284-4133 USA		56,388.00
HSBC Bank Canada	4550 Hurontario Street Mississauga ON L5R 4E4		2,626,225.04
ICECORP LOGISTICS INC.	1600 COURTNEYPARK DRIVE EAST Mississauga ON L5T2W8		23,034.18
ICECORP LOGISTICS INC.	1600 COURTNEY PARK DR. E. Mississauga ON L5T2W8		23,599.71
INFOR (Canada) Ltd.	PO Box 4275, Postal station A C/O T27535 Toronto ON M5W 5V8		3,729.00
INTERCHANGE BRANDS INC.	P.O. BOX 2494 OMAHA NE 68103-2494 USA		681.62
ISM ENTERPRISES INC.	P.O. BOX 644688 PITTSBURGH, PA 15264-4688 USA		2,169.47

	List of Creditors with claims of \$2	50 or more.	
Creditor	Address	Account#	Claim Amount
IVEX PROTECTIVE PACKAGING	930J BRITANNIA ROAD EAST. MISSISSAUGA, ON L4W 5M7		452.64
JAACO CORPORATION	Suite C130 18080 NE 68th St. Redmond WA 98052-8515 USA		28,741.94
JAN - PRO Cleaning Systems	Unit # 1 2295 Dunwin Drive Mississauga ON L5L 3S4		452.00
LANGILLE SHARPENING SERV.	111 HILLSBORO ST., CHARLOTTETOWN PE C1A4W5		953.20
LBMX INC.	1702 - 148 FULLARTON ST., London ON N6A 5P3		395.50
MAX USA CORP.	P.O. BOX 7777 PHILADELPHIA PA 19175-1843 USA		223,730.68
MBW COURIER	P.O. BOX 102 TRURO NS B2N5B6		314.27
MIDLAND TRANSPORT LTD.	100 MIDLAND DR., DIEPPE NB E1A6X4		3,550.08
Miller Waste	8050 Woodbine Ave. Markham ON L3R 2N8		384.39
MOTION DEVICES ENGINEERING	UNIT 5. 300 W. LARCH RD., TRACY CA 95376 USA		1,729.75
NEOPOST CANADA LIMITED	150 STEELCASE RD. WEST Markham ON L3R3J9		1,969.32
NOWDOCS International Inc.	1985 Lookout Drive Now Forms Div. Mankato MN 56003 USA		283.05
NUCO INC.	150 Curtis Drive Guelph ON N1K 1N5		1,167.99
PARTNERS PROMOTIONAL GROUP INC	UNIT 5 151 CARLINGVIEW DRIVE Toronto ON M9W5S4		1,022,92
Phoenix Fastening Systems Inc.	5600 Vanden Abeele Saint-Laurent. QC H4S 1P9		1,104.00
PNEUMATIQUE EQUIPMENT	4175 BOUL. POIRIER. ST-LAURENT, QC H4R2G9		596,31
Pneutools Inc. Suite 108 1600 Century Center Parkway Memphis TN 38134 USA			1,827.04

	List of Creditors with claims of \$2	250 or more.	
Creditor	Address	Account#	Claim Amount
PRIMUS CANADA	Suite 400 5343 Dundas Street West Toronto ON M9B 6K5		1,628.89
PUROLATOR COURIER LTD.	ETOBICOKE POSTAL STN. 'A' P.O.BOX 1100 Etobicoke ON M9C5K2		5,716.67
ROBERTSON INC T6250	POSTAL STATION F P.O. BOX 6250 Toronto ON M4Y 2Z2		4,980.84
SAMUEL-ACME STRAPPING SYSTEMS,	2370 DIXIE ROAD. Mississauga ON L4Y1Z4		29,664.00
SENCO BRANDS INC (CHINA)	4270 IVY POINT BLVD. Cincinnati OH 45245 USA		39,304.44
SENCO BRANDS INC.	4270 IVY POINT BLVD. Cincinnati OH 45245 USA		445,768.72
SIMPSON STRONG-TIE COMPANY LTD	PO BOX 7100 STATION TERMINAL c/o BMO LOCKBOX # V7173C VANCOUVER, BC V6B 4E2		13,204.08
SPICERS CANADA LTD.	200 GALCAT DR. Vaughan ON L4L 0B9		546.29
STANLEY BLACK & DECKER	POSTAL STATION A. P.O. BOX 9521 Toronto ON M5W 2K3		393.75
Stingray360	730 Wellington Montreal QC H3C 1T4		943.18
TEAMCID Inc.	175 Sun Pac Blvd., Unit 2A Brampton ON L6S 5Z6		2,305,300.00
TeraGo Networks Inc.	Postal Station A P.O. box 8956 Toronto ON M5W 2C5		433.08
Tonner Machine Tool Services	63 SHEFFIELD ST., UNIT #3 Cambridge ON N3C 1C4		1,997.28
TYCO Integrated Security Cda.	Suite 400 40 Sheppard Ave West Toronto ON M2N 6K9		252.95
ULINE CANADA CORP. RPO Streetsville P.O. Box 3500 Mississauga ON L5M 0S8			272.15

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
UNISOURCE CANADA, INC.	LBX:M2160 S:CTR BOX 11542 Montreal QC H3C 5N7		6,495.86
United Messenger Co-Op Ltd.	B - 401 Weston Street Winnipeg MB R3E 3H4		257.49
UTILITY COMPOSITES INC.	2704A MEISTER PLACE. RAPTOR NAIL DIVISION ROUND ROCK TX 78664 USA		14,787.80
VITRAN EXPRESS CANADA, INC.	10077 GRACE ROAD Surrey BC V3V 3V7		1,331.14
WESTERN FREIGHT BROKERAGE LTD.	Sulte 205 17420 Stoney Plain Road NW Edmonton AB T5S 1K6		5,505.82
WESTERN PLASTICS	5850 KEATON CRESCENT Mississauga ON L5R 3K2		1,534.45
Z.R. TOOL INC.	1190 STELLAR DRIVE., Newmarket ON L3Y7B7		896.63
Total			6,060,254.20

Tab C

Attached is Exhibit "C"

Referred to in the

AFFIDAVIT OF LARRY JOHNS

Sworn before me

this 16th day of March, 2015

Commissioner for taking Affidavits, etc

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE CERTIFICATE

REPORT : PSSR060 PAGE : 1

9969)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH

: BUSINESS DEBTOR

SEARCH CONDUCTED ON : CANADIAN INDUSTRIAL DISTRIBUTORS INC.

FILE CURRENCY

: 09MAR 2015

ENQUIRY NUMBER 20150310141040.77 CONTAINS 34 PAGE(S), 15 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

AIRD & BERLIS LLP ATTN: SHANNON MORRIS HOLD FOR PICK UP TORONTO ON M5J2T9 CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SÛRETÉS MOBILIÈRES

(crfj3 09/2013)

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENOUIRY RESPONSE

CERTIFICATE

REPORT : PSSR060 PAGE : 2

GE : 2 (9970)

TYPE OF SEARCH BUSINESS DEBTOR SEARCH CONDUCTED ON CANADIAN INDUSTRIAL DISTRIBUTORS INC. FILE CURRENCY : 09MAR 2015 FORM IC FINANGING STATEMENT / CLAIM FOR LIEN FILE NUMBER 0.0 701674884 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION NO, OF PAGES SCHEDULE NUMBER UNDER PERIOD 20141119 0819 9221 7392 001 P PPSA 01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME 02 DEBTOR 03 NAME BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUT ONTARIO CORPORATION NO: BRAMPTON L685V6 04 2A - 175 SUNPAC BLVD SURNAME DATE OF BIRTH FIRST GIVEN NAME INITIAL 05 **DEBTOR** 06 NAME BUSINESS NAME ONTARIO CORPORATION NO: 07 ADDRESS 08 SECURED PARTY HONDA CANADA FINANCE INC. LIEN CLAIMANT L6C0H9 09 MARKHAM ADDRESS 180 HONDA BLVD COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED X X 28 MATURITY OR MATURITY DATE X 28686 17NOV2016 10 YEAR MAKE V.I.N.CRV 2015 HONDA 2HKRM4H31FH103764 11 MOTOR 12 VEHICLE 00000190794295 13 GENERAL 14 COLLATERAL DESCRIPTION 15 16 REGISTERING SECUREFACT TRANSACTION SERVICES, INC. AGENT M5H2s6 ADDRESS 300 - 350 BAY STREET TORONTO ON *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CERTIFIED BY/CERTIFIÉES PAR

NOTIFIED BY/CERTIFIÉES PAR

NOTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR

CONTINUED...

3

(crj1fs 09/2013)



DES SÛRETÉS MOBILIÈRES

TYPE OF SEARCH # BUSINESS DEBTOR

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

CERTIFICATE

REPORT : PSSR060 PAGE : 3 (9971)

SEARCH CONDUCTED ON CANADIAN INDUSTRIAL DISTRIBUTORS INC. 09MAR 2015 FILE CURRENCY PORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT REGISTERED CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION FILING NO. OP PAGES SCHEDULE NUMBER 001 20141204 1455 5064 7074 01 FILE NUMBER 701674884 21 RECORD RENEWAL CORRECT REFERENCED YEARS PERIOD NO SPECIFIC PAGE AMENDED CHANGE REQUIRED PAGE AMENDED A AMENDMENT 22 SURNAME PIRST GIVEN NAME JATTIAL 23 REFERENCE DEBTOR/ BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUT TRANSFEROR 25 OTHER CHANGE TO AMEND THE DEBTOR INFORMATION FOR CANADIAN INDUSTRIAL DISTRIBUT ON 26 REASON/ 27 DESCRIPTION THE REGISTRATION, 00000190794295 28 02/ DATE OF BIRTH INITIAL SURNAME FIRST GIVEN NAME 05 DEBTOR/ 03/ TRANSFEREE BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC ONTARIO CORPORATION NO. 06 ON 04/07 2A - 175 SUNPAC BLVD BRAMPTON L6s 5v6 ADDRESS 29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE 08 09 ADDRESS = COLLATERAL CLASSIFICATION _CONSUMER -NO FIXED ..MOTOR VEHICLE DATE OF AMOUNT MATURITY OR MATURITY DATE GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED 10 V.I.N. 11 MOTOR VEHICLE 12 13 GENERAL COLLATERAL 14 DESCRIPTION 15 16 REGISTERING AGENT OR SECUREFACT TRANSACTION SERVICES, INC. 17 SECURED PARTY/ ADDRESS 350 BAY STREET, SUITE 300 TORONTO M5H 2S6 LIEN CLAIMANT *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. *** 4 CONTINUED...

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR

(crj2fs 09/2013)



DES SÜRETÉS MOBILIÈRES

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

CERTIFICATE

REPORT : PSSR060 PAGE : 4 (9972)

TYPE OF SEARCH : BUSINESS DEBTOR SEARCH CONDUCTED ON : CANADIAN INDUSTRIAL DISTRIBUTORS INC. 09MAR 2015 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN FILE NUMBER 699504669 00 MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION SCHEDULE NUMBER UNDER PERIOD CAUTION PAGE TOTAL FILING NO. OF PAGES SCHEDULE 20140904 0900 9221 5906 01 001 DATE OF BIRTH FIRST GIVEN NAME SURNAME 02 DEBTOR 03 NAME BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUT ONTARIO CORPORATION NO: 2A - 175 SUB PAC BLVD BRAMPTON L6S5Z6 04 INITIAL DATE OF BIRTH SURNAME FIRST GIVEN NAME 05 DEBTOR 06 NAME BUSINESS NAME: ONTARIO CORPORATION NO. 07 ADDRESS 08 SECURED PARTY HONDA CANADA FINANCE INC. DIEN CLAIMANT MARKHAM L6C0H9 09 ADDRESS 180 HONDA BLVD COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE X 28686 25AUG2017 10 YBAR MAKE V.I.N. MOTOR 2014 HONDA 2HKRM4H32EH132754 CRV 11 VEHICLE. 12 00000185477928 13 GENERAL 14 COLLATERAL 15 DESCRIPTION SECUREFACT TRANSACTION SERVICES, INC. REGISTERING AGENT M5H2S6 TORONTO 17 ADDRESS 300 - 350 BAY STREET *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR

DES SÛRETÉS MOBILIÈRES

5

CONTINUED...



PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENOUIRY RESPONSE

CERTIFICATE

REPORT : PSSR060 PAGE ; 9973)

5

TYPE OF SEARCH BUSINESS DEBTOR SEARCH CONDUCTED ON X CANADIAN INDUSTRIAL DISTRIBUTORS INC. € 09MAR 2015

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT REGISTERED PAGE TOTAL MOTOR VEHICLE REGISTRATION CAUTION FILING NO. OF PAGES SCHEDULE NUMBER UNDER 001 20141112 1201 5064 6134 01 FILE NUMBER 21 RECORD 699504669 REFERENCED RENEWAL CORRECT PERIOD YEARS PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED A AMENDMENT 22 SURNAME INITIAL FIRST GIVEN NAME 23 REFERENCE 24 DEBTOR/ BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUT TRANSFEROR 25 OTHER CHANGE REASON/ TO AMEND THE DEBTOR INFORMATION FOR CANADIAN INDUSTRIAL DISTRIBUT ON 26 27 THE REGISTRATION. 00000185477928 DESCRIPTION 28 02/ SURNAME DATE OF BIRTH FIRST GIVEN NAME INITIAL 05 DEBTOR/ 03/ TRANSFEREE BUSINESS NAME: CANADIAN INDUSTRIAL DISTRIBUTORS INC 06 CONTARIO CORPORATION NO. ON LES 5Z6 04/07 2A - 175 SUB PAC BLVD BRAMPTON ADDRESS 29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE 08 09 ADDRESS _COLLATERAL..CLASSIFICATION MOTOR VEHICLE DATE OF NO FIXED AMOUNT MATURITY OR MATURITY DATE INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED 10 YEAR MODEL V.I.N. MOTOR 11 12 VEHICLE 13 GENERAL COLLATERAL 14 15 DESCRIPTION 16 REGISTERING AGENT OR SECUREFACT TRANSACTION SERVICES, INC. 17 SECURED PARTY/ ADDRESS 350 BAY STREET, SUITE 300 TORONTO M5H 2S6 LIEN CLAIMANT *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

6

REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SURETÉS MOBILIÈRES

CERTIFIED BY/CERTIFIÉES PAR



PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

CERTIFICATE

REPORT : PSSR060 PAGE : 6 (9974)

TYPE OF SEARCH BUSINESS DEBTOR SEARCH CONDUCTED ON : CANADIAN INDUSTRIAL DISTRIBUTORS INC, FILE CURRENCY # 09MAR 2015 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN FILE NUMBER 697232988 00 REGISTRATION REGISTERED UNDER UNDER MOTOR VEHICLE REGISTERED REGISTRATION CAUTION PAGE TOTAL NO, OF PAGES SCHEDULE PERIOD 20140618 1449 1902 4994 01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME DEBTOR 02 03 MAME BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC. ONTARIO CORPORATION NO 04 175 SUNPAC BLVD UNIT 2A BRAMPTON L6S 5Z6 DATE OF BIRTH INITIAL SURNAME FIRST GIVEN NAME 05 DEBTOR 06 NAME BUSINESS NAME ONTARIO CORPORATION NO. 07 ADDRESS 08 SECURED PARTY ROYNAT INC. LIEN CLAIMANT SUITE 1500, 4710 KINGSWAY ST. BURNABY V5H 4M2 09 ADDRESS COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED MATURITY OR MATURITY DATE GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED 10 \mathbf{x} YEAR MAKE MOTOR 11 12 VEHICLE BATTERY(S), FORKLIFT BATTERY(S) TOGETHER WITH ALL ATTACHMENTS 13 GENERAL. 14 COLLATERAL ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND 15 DESCRIPTION IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR REGISTERING AVS SYSTEMS INC. AGENT V1T 8H2 17 ADDRESS 201 - 1325 POLSON DR, VERNON *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. *** 7 CONTINUED...

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SURETÉS MOBILIÈRES



PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

CERTIFICATE

REPORT : PSSR060 PAGE : 7

, (9975)

TYPE OF SEARCH : BUSINESS DEBTOR SEARCH CONDUCTED ON 1 CANADIAN INDUSTRIAL DISTRIBUTORS INC. FILE CURRENCY : 09MAR 2015 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN FILE NUMBER 697232988 00 MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION CAUTION PAGE TOTAL NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD 01 20140618 1449 1902 4994 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME 02 DEBTOR 03 NAME BUSINESS NAME ONTARIO CORPORATION NO: 04 ADDRESS FIRST GIVEN NAME SURNAME DATE OF BIRTH INITIAL 05 DEBTOR 06 NAME BUSINESS NAME ONTARIO CORPORATION NO. 07 ADDRESS 08 SECURED PARTY / LIEN CLAIMANT 09 ADDRESS COLLATERAL CLASSIFICATION: CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED MATURITY OR MATURITY DATE GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED 10 YEAR MAKE 11 MOTOR 12 VEHICLE INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A 13 GENERAL RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR 14 COLLATERAL 15 DESCRIPTION COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE REGISTERING 16 AGENT 17 ADDRESS *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY, ***

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÜRETES MOBILIÈRES

8

CONTINUED...



PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

REPORT : PSSR060 PAGE : 8

9976)

CERTIFICATE TYPE OF SEARCH BUSINESS DEBTOR SEARCH CONDUCTED ON : CANADIAN INDUSTRIAL DISTRIBUTORS INC. 09MAR 2015 FORM IC FINANCING STATEMENT / CLAIM FOR LIEN FILE NUMBER 697232988 00 CAUTION PACE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD 003 20140618 1449 1902 4994 01 DATE OF BIRTH FIRST GIVEN NAME INTTIAL SURNAME 02 DEBTOR 03 NAME BUSINESS NAME ONTARIO CORPORATION NO. 04 INITIAL SURNAME DATE OF BIRTH FIRST GIVEN NAME 05 DEBTOR 06 NAME BUSINESSNAME ONTARIO CORPORATION NO. 07 ADDRESS 08 SECURED PARTY LIEN CLAIMANT 09 ADDRESS COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE 10 YEAR MAKE MOTOR: 11 12 VEHICLE 13 GENERAL COLLATERAL COLLATERAL 14 DESCRIPTION 15 REGISTERING. 16 AGENT ADDRESS *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY, ***

9

CONTINUED...

REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SÜRETÉS MOBILIÈRES

CERTIFIED BY/CERTIFIÉES PAR



TYPE OF SEARCH BUSINESS DEBTOR

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

CERTIFICATE

REPORT : PSSR060 PAGE : 9

(9977)

SEARCH CONDUCTED ON : CANADIAN INDUSTRIAL DISTRIBUTORS INC. FILE CURRENCY : 09MAR 2015 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN FILE NUMBER 697047633 0.0 PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION SCHEDULE NUMBER UNDER PERIOD CAUTION NO, OF PAGES 20140612 0918 1489 1159 10 01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME 02 DEBTOR 03 NAME BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC. ONTARIO CORPORATION NO 04 2A - 175 SUN PAK BLVD. BRAMPTON L6S 5Z6 ADDRESS DATE OF BIRTH INITIAL SURNAME FIRST GIVEN NAME 05 DEBTOR 06 NAME BUSINESS NAME ONTARIO CORPORATION NO. 07 ADDRESS 08 SECURED PARTY TEAM CID INC. TIEN CLAIMANT 09 2A - 175 SUN PAK BLVD. BRAMPTON L6S 5Z6 ADDRESS COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OFNO FIXED MATURITY OR MATURITY DATE GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED X 10 YBAR MAKE 11 MOTOR VEHICLE 12 GENERAL SECURITY AGREEMENT 13 GENERAL. 14 COLLATERAL 15 DESCRIPTION THOMPSON, MACCOLL & STACY LLP (JES13929) REGISTERING AGENT L4W 4J9 ON 17 ADDRESS 5 - 1020 MATHESON BLVD MISSISSAUGA *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY, *** 10 CONTINUED...

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÚRETÉS MOBILIÈRES

Ontario

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

CERTIFICATE

REPORT : PSSR060 PAGE : 10 (9978)

TYPE OF SEARCH :: BUSINESS DEBTOR

SEARCH CONDUCTED ON : CANADIAN INDUSTRIAL DISTRIBUTORS INC.

FILE CURRENCY : 09MAR 2015

	FORM IC FINANC	ING STATEMENT	/ CLATM FOR LITEN		
00	FILE NUMBER 694809774				
01	CAUTION FIGURE X	PAGE TOTA NO. OF PAGE 001 2	SCHEDULE	EGISTRATION REGIST NUMBER UNDE 331 1456 1590 9631 P	
02	DATE G)F BIRTH	FIRST GIVEN NAME INITIAL	SURNAME	
03	NAME BU	ISINESS NAME	CANADIAN INDUSTRIAL DISTRIBUTOR	S INC.	ONTARIO CORPORATION NO.
04		ADDRESS	175 SUN PAC BLVD. UNIT 2A	BRAMPTON	ON L6S 5Z6
05	DATE C	P BIRTH	PIRST GIVEN NAME TNITIAL	SURNAME	
06	NAME	ISTNESS NAME	CANADIAN INDUSTRIAL DISTRIBUTOR	S INC.	ONTARIO CORPORATION NO
07		ADDRESS	3016 - 10TH AVENUE NE, UNIT 116	CALGARY	AB T2A 6A3
08	SECURED PARTY /		SENCO BRANDS, INC.		
09	DIEN CLAIMANT	ADDRESS	4270 IVY POINT BLVD.	CINCINNATI	он 45245
COLLATERAL CLASSIFICATION MOTOR VEHICLE AMOUNT DATE OF NO FIXED GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE 10 X X					
11 12	MOTOR YEAR W	IAKE	MODEL	V.I.N.	
13 14 15	GENERAL COLLATERAL DESCRIPTION				
16	REGISTERING AGENT		MCMILLAN LLP (MPW/SW/14243)		
17		ADDRESS	181 BAY ST, SUITE 4400, BROOKF	IELD PLACE TORONTO	ON M5J 2T3
		paratragara paraminanan			
			*** FOR FURTHER INFORMATION,	CONTACT THE SECURED PART	Y., **.* CONTINUED 11

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/

REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SÜRETÉS MOBILIÈRES



TYPE OF SEARCH BUSINESS DEBTOR

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

CERTIFICATE

REPORT : PSSR060 PAGE : 11

s : 11 (9979)

BEARCH CONDUCTED ON CANADIAN INDUSTRIAL DISTRIBUTORS INC. FILE CURRENCY 9 09MAR 2015 FORM IC FINANCING STATEMENT / CLAIM FOR LIEN FILE NUMBER 00 694809774 PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION CAUTION NO. OF PAGES SCHEDULE NUMBER UNDER 20140331 1456 1590 9631 01 DATE OF BIRTH FIRST CIVEN NAME INTTIAL SURNAME 02 DEBTOR 03 NAME BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC. ONTARIO CORPORATION NO. E1E 1C8 04 ADDRESS 300 BAIG BLVD. UNIT C1 MONCTON INITIAL SURNAME DATE OF BIRTH PIRST GIVEN NAME 05 DEBTOR 06 NAME BUSINESSNAME ONTARIO CORPORATION NO 07 ADDRESS 08 SECURED PARTY LIEN CLAIMANT 09 ADDRESS COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED. GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE 10 YEAR MAKE V:I:N: MOTOR 11 12 VEHICLE 13 GENERAL COLLATERAL 14 DESCRIPTION 15 16 REGISTERING AGENT . ADDRESS *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY, *** CONTINUED... 12



PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENOUIRY RESPONSE

REPORT : PSSR060 PAGE : 12 (9980)

CERTIFICATE TYPE OF SEARCH # BUSINESS DEBTOR SEARCH CONDUCTED ON : CANADIAN INDUSTRIAL DISTRIBUTORS INC. PILE CURRENCY : 09MAR 2015 PORM 2C PINANCING CHANGE STATEMENT / CHANGE STATEMENT CAUTION PAGE TOTAL MOTOR VEHICLE FILING NO. OP PAGES SCHEDULE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED NUMBER 20140410 1003 1590 0235 01 001 FILE NUMBER 21 RECORD 694809774 RENEWAL CORRECT REFERENCED PERIOD YEARS. NO SPECIFIC PAGE AMENDED CHANGE REQUIRED PAGE AMENDED A AMENDMENT 22 Χ INITIAL FIRST GIVEN NAME: SURNAME 23 REFERENCE 24 DEBTOR/ BUSINESS NAME: CANADIAN INDUSTRIAL DISTRIBUTORS INC. TRANSFEROR 25 OTHER CHANGE REASON/ AMENDED TO INCLUDE "INVENTORY" AND "ACCOUNTS" IN THE COLLATERAL 26 27 DESCRIPTION CLASSIFICATION 28 INITIAL SURNAME 02/ DATE OF BIRTH FIRST GIVEN NAME 05 DEBTOR/ TRANSFEREE. 03/ BUSINESS NAME 06 ONTARIO CORPORATION NO. 04/07 ADDRESS 29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE 08 09 ADDRESS COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE DATE OF NO FIXED GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE 10 YEAR MAKE MODEL MOTOR 11 VEHICLE: 12 GENERAL 13 14 COLLATERAL 15 DESCRIPTION REGISTERING AGENT OR MCMILLAN LLP (MPW/ST/14243) 16 M5J 2T3 SECURED PARTY/ ADDRESS 181 BAY ST, SUITE 4400, BROOKFIELD PLACE TORONTO 17 LIEN CLAIMANT *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY, ***

CONTINUED... 13

REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SÛRETÉS MOBILIÈRES

CERTIFIED BY/CERTIFIÉES PAR



PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENOUIRY RESPONSE

REPORT : PSSR060 PAGE : 13 (9981)

CERTIFICATE TYPE OF SEARCH BUSINESS DEBTOR SEARCH CONDUCTED ON : CANADIAN INDUSTRIAL DISTRIBUTORS INC. 09MAR 2015 FORM IC FINANCING STATEMENT / CLAIM FOR LIEN FILE NUMBER 693540333 00 MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION SCHEDULE NUMBER UNDER PERIOD CAUTION PAGE TOTAL NO. OF PAGES 20140203 1038 1529 9372 01 001 DATE OF BIRTH FIRST GIVEN NAME SURNAME 02 DEBTOR 03 NAME BUSINESS NAME CANADIAN INDUSTRIALDISTR ONTARIO CORPORATION NO. 04 BRAMPTON L6S 5Z6 2A-175 SUNPAC BLVD. DATE OF BIRTH FIRST GIVEN NAME SURNAME 05 DEBTOR 06 NAME BUSINESS NAME ONTARIO CORPORATION NO. 07 NISSAN CANADA FINANCE A DIVISION OF NISSAN CANADA INC. 08 SECURED PARTY DIEN CLAIMANT MISSISSAUGA L4W 4Z5 0.9 ADDRESS == 5290 ORBITOR DRIVE COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

X X X 56260 02FEB2017 10 YEAR MAKE MOTOR 2014 INFINITI 050 JN1BV7ARXEM684459 11 VEHICLE 12 13 GENERAL 14 COLLATERAL 15 DESCRIPTION REGISTERING D+H LIMITED PARTNERSHIP AGENT BURNABY V5G 3S8 17 ADDRESS SUITE 200, 4126 NORLAND AVENUE *** FOR EURTHER INFORMATION CONTACT THE SECURED PARTY ***

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÚRETÉS MOBILIÈRES

CONTINUED,..

14



PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENOUIRY RESPONSE

CERTIFICATE

REPORT : PSSR060 PAGE : 14 (9982)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : CANADIAN INDUSTRIAL DISTRIBUTORS INC.
PTILE CURRENCY : 09MAR 2015

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT REGISTERED REGISTRATION CAUTION PAGE TOTAL MOTOR VEHICLE NO. OF PAGES SCHEDULE FILING NUMBER 20140410 1948 1531 4666 01 RECORD FILE NUMBER 693540333 21 REFERENCED RENEWAL CORRECT NO SPECIFIC PAGE AMENDED YEARS PERIOD PAGE AMENDED ... CHANGE REQUIRED A AMENDMENT 22 Χ FIRST GIVEN NAME INTITAL SURNAME 23 REFERENCE 24 DEBTOR/ BUSINESS NAME CANADIAN INDUSTRIALDISTR TRANSFEROR 25 OTHER CHANGE REASON/ 26 TÖ AMEND DEBTOR'S NAME FROM CANADIAN INDUSTRIALDISTR TO CANADIAN 27 DESCRIPTION INDUSTRIAL DISTRIBUTORS INC 28 02/ SURNAME DATE OF BIRTH FIRST GIVEN NAME INITIAL 05 DEBTOR 03/ TRANSFEREE BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC 06 ONTARIO CORPORATION NO. ON LES 5Z6 04/07 2A-175 SUNPAC BLVD, BRAMPTON ADDRESS 29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE 08 09 ADDRESS COLLATERAL CLASSIFICATION CONSUMER DATE OF NO FIXED MOTOR VEHICLE GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE 10 YEAR MODEL MOTOR: 11 12 VEHICLE 13 GENERAL COLLATERAL 14 DESCRIPTION 15 16 REGISTERING AGENT CANADIAN SECURITIES REGISTRATION SYSTEMS 17 SECURED PARTY/ ADDRESS. 4126 NORLAND AVENUE BURNABY V5G 3S8 LIEN CLAIMANT *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR

DES SÛRETÉS MOBILIÈRES

CONTINUED...

15

(crj2fs 09/2013)



TYPE OF SEARCH BUSINESS DEBTOR

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

REPORT : PSSR060 PAGE : 15 (9983)

CERTIFICATE

SEARCH CONDUCTED ON CANADIAN INDUSTRIAL DISTRIBUTORS INC. FILE CURRENCY : 09MAR 2015 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN FILE NUMBER 00 693316071 MOTOR VEHICLE REGISTERED REGISTRATION CAUTION PAGE TOTAL REGISTRATION NUMBER UNDER SCHEDULE PERIOD : PILING NO. OF PAGES 20140122 1401 1462 1352 001 P PPSA 01 INITIAL SURNAME DATE OF BIRTH FIRST GIVEN NAME 02 DEBTOR 03 NAME BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC. ONTARIO CORPORATION NO. L685Z6 04 ADDRESS 175 SUN PAC BLVD UNIT 2A BRAMPTON DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME 05 -DEBTOR NAME 06 ONTARIO CORPORATION NO. 07 ADDRESS 08 SECURED PARTY SOMERVILLE NATIONAL LEASING & RENTALS LTD. LIEN CLAIMANT M9M2L4 09 75 ARROW ROAD TORONTO COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE X cons X 29034 10 YEAR MAKE MODEL MOTOR 2014 DODGE GRAND CARAVAN 2C4RDGBG5ER170284 11 12 VEHICLE. 13 GENERAL COLLATERAL 14 DESCRIPTION 15 REGISTERING SOMERVILLE NATIONAL LEASING & RENTALS LTD. 16 AGENT 17 75 ARROW ROAD TORONTO ON M9M2L4 ADDRESS *** FOR FURTHER INFORMATION CONTACT THE SECURED PARTY **** CONTINUED... 16

REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SÛRETÉS MOBILIÈRES

(crj1fs 09/2013)



TYPE OF SEARCH : BUSINESS DEBTOR

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENOUIRY RESPONSE

REPORT : PSSR060 PAGE : 16 (9984)

CERTIFICATE

SEARCH CONDUCTED ON CANADIAN INDUSTRIAL DISTRIBUTORS INC. FILE CURRENCY # 09MAR 2015 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN FILE NUMBER 690640497 00 MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION CAUTION PAGE NUMBER UNDER PERIOD SCHEDULE NO. OF PAGES 20130927 1431 1530 6208 01 001 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME 02 DEBTOR 03 NAME BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC. ONTARIO CORPORATION NO. BRAMPTON L6S 5Z6 2A-175 SUNPAC BLVD 04 ADDRESS DATE OF BIRTH SURNAME FIRST GIVEN NAME MCKENNA 10APR1948 DAN 05 DEBTOR NAME BUSINESS NAME 06 ONTARIO CORPORATION NO. ON 167 2V2 07 ADDRESS 26 DUNDALK CRES BRAMPTON 08 SECURED PARTY TOYOTA CREDIT CANADA INC. TIEN CLAIMANT 80 MICRO COURT SUITE 200 MARKHAM L3R 9Z5 09 ADDRESS COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE X X X 2188P2017 10 YEAR MAKE MODEL 2013 LEXUS RX350 2T2BK1BA6DC212794 11 MOTOR VEHICLE 12 GENERAL 13 14 COLLATERAL DESCRIPTION 15 CANADIAN SECURITIES REGISTRATION SYSTEMS 16 REGISTERING AGENT V5G 3S8 17 ADDRESS 4126 NORLAND AVENUE BURNABY *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. *** 17 CONTINUED...

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR

(crj1fs 09/2013)



DES SÛRETÉS MOBILIÈRES

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

CERTIFICATE

REPORT : PSSR060 PAGE: 17

(9985)

					CERTIF	LCATE					
SEA		D ON 1 CA		DR STRIAL DISTRIBUTORS IN	IC.						
	FORM 1C	FINANCING	STATEMENT	CLAIM FOR LIEN							
00	FILE N 68495										
01	CAUPIC FILING		JE TOTA D, OF PAGE 1 001		JPB	EGISTRATION NUMBER 228 1050 15	REGIST UNDE 29 5591 P	R PE	PRATION RIOD 4		
02	DEBTOR:	DATE OF E	BIRTH	FIRST GIVEN NAME	INITIAL	SÜRNAME					
03	NAME	BUSIN	NESS NAME	CANADIAN INDUSTRIAL I)ISTRIBUTOR	S INC		ONTARTO COR	POR ATUE	DOMES ENTROSE	gi.
04			ADDRESS	175 SUN PAC BLVD			BRAMPTON		ON	L6s	
05	DEBTOR	DATE OF I	BTRTH	PIRST GIVEN NAME	INTTTAL	SURNAME					
06	NAME	BUSIA	NESS NAME					ONTARIO COR	PORATIC)N NO:	
07			ADDRESS								
08	SECURED PA			GM FINANCIAL CANADA I	LEASING LTD	•					
09			ADDRESS	2001 SHEPPARD AVE. ST	re 600		TORONTO		OM	M2J	4Z8
10	GC	NSUMER DODS INV	VENTORY EQUI	M PMENT ACCOUNTS OTHER X	INCLUDED		DATE OF MATURITY OF 26FEB2017	R MATURITY			
11 12		YEAR MAKI 2013 CAD		MODEL: SRX AWD		3.GYI	N. NdE31DS535609				
13 14	GENERAL COLLATERAL										
15	DESCRIPTION	ÒN									
16	REGISTERII AGENT	IG.		CANADIAN SECURITIES	REGISTRATIO	N SYSTEMS					
17	AGENI		ADDRESS	4126 NORLAND AVENUE			BURNABY		BC	V5G	388
				*** FOR FURTHER IN				(, * * * *			
								CON	TINUED		18

CERTIFIED BY/CERTIFIÉES PAR REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SÜRETÉS MOBILIÈRES

(crj1fs 09/2013)



PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENOUIRY RESPONSE

CERTIFICATE

REPORT : PSSR060 PAGE : 18 (9986)

TYPE OF SEARCH BUSINESS DEBTOR SEARCH CONDUCTED ON : CANADIAN INDUSTRIAL DISTRIBUTORS INC. FILE CURRENCY : 09MAR 2015 FORM IC FINANCING STATEMENT / CLIAIM FOR LIEN FILE NUMBER 684917253 00 REGISTRATION REGISTERED REGISTRATION UNDER PERIOD PAGE TOTAL MOTOR VEHICLE
NO: OF PAGES SCHEDULE CAUTION FILING NO. OF PAGES 20130226 1947 1531 3711 P PPSA 001 01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME 02 DEBTOR 03 NAME BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC ONTARIO CORPORATION NO. BRAMPTON L6S 5Z6 04 2A-175 SUN PAC BLVD SURNAME DATE OF BIRTH PIRST GIVEN NAME INITIAL 05 DEBTOR NAME 06 BUSINESS NAME ONTARIO CORPORATION NO. 07 ADDRESS NISSAN CANADA FINANCE A DIVISION OF NISSAN CANADA INC. 08 SECURED PARTY LIEN CLAIMANT L4W 4Z5 09 ADDRESS 5290 ORBITOR DRIVE MISSISSAUGA COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF GOODS ENVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY X X 46235 25FEB2016 MATURITY OR MATURITY DATE 10 YEAR MAKE 1N4AL3AP4DN510200 2013 NISSAN ALTIMA 11 MOTOR 12 VEHICLE GENERAL 13 14 COLLATERAL DESCRIPTION 15 16 REGISTERING D+H LIMITED PARTNERSHIP AGENT V5G 3S8 17 ADDRESS SUITE 200, 4126 NORLAND AVENUE BURNABY ** FOR FURTHER INFORMATION CONTACT THE SECURED PARTY. ***

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÚRETES MOBILIÈRES

CONTINUED...

19

(crj1fs 09/2013)



PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENOUIRY RESPONSE

CERTIFICATE

REPORT : PSSR060 PAGE : 19 (9987)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : CANADIAN INDUSTRIAL DISTRIBUTORS INC.
FILE CURRENCY : 09MAR 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN FILE NUMBER 672730434 00 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION NUMBER UNDER PERIOD NO. OF PAGES SCHEDULE 20110906 1953 1531 0038 01 001 P PPSA DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME 02 DEBTOR 03 NAME BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS ONTARIO CORPORATION NO. UNIT 2A 175 SUN PAC BLVD BRAMPTON L6S 5Z6 04 ADDRESS DATE OF BIRTH FIRST GIVEN NAME SURNAME 05 DEBTOR 06 NAME BUSINESS NAME ONTARIO CORPORATION NO. 07 ADDRESS FORD CREDIT CANADA LEASING, A DIVISION OF CANADIAN ROAD LEASING COMPANY 08 SECURED PARTY LIEN CLAIMANT ADDRESS T5J 5C7 09 PO BOX 2400 EDMONTON COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED X X X X MATURITY OR MATURITY DATE X 10 YEAR MAKE MODEL 2011 FORD F150 1FTFW1ET1BFB73897 11 MOTOR VEHICLE 12 13 GENERAL 14 COLLATERAL DESCRIPTION 15 CANADIAN SECURITIES REGISTRATION SYSTEMS 16 REGISTERING AGENT BC V5G 3S8 17 ADDRESS 4126 NORLAND AVENUE BURNABY *** FOR FURTHER INFORMATION CONTACT THE SECURED PARTY ***

REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRAR OF

(crj1fs 09/2013)



DES SÜRETÉS MOBILIÈRES

CONTINUED...

20

TYPE OF SEARCH : BUSINESS DEBTOR

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

REPORT : PSSR060 PAGE : 20 (9988)

CERTIFICATE

SEARCH CONDUCTED ON : CANADIAN INDUSTRIAL DISTRIBUTORS INC. FILE CURRENCY # 09MAR 2015 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN FILE NUMBER 671962392 00 MOTOR VEHICLE REGISTRATION REGISTERED SCHEDULE NUMBER UNDER REGISTRATION CAUTION PAGE TOTAL NO, OF PAGES PERIOD 20110804 1946 1531 8668 01 001 P PPSA DATE OF BIRTH FIRST CIVEN NAME SURNAME 02 DEBTOR 03 NAME BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC ONTARIO CORPORATION NO. BRAMPTON L6F 5Z6 04 2A-175 SUN PAC BLVD DATE OF BIRTH INITIAL FIRST GIVEN NAME SURNAME 05 DEBTOR 06 NAME BUSINESS NAME ONTARIO CORPORATION NO. 07 SECURED PARTY / 08 VW CREDIT CANADA INC. LIEN CLAIMANT 4865 MARC-BLAIN ST., SUITE 300 ST. LAURENT H4R 3B2 0.9 ADDRESS COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE X 40000 10 YEAR MAKE TIGUAN HIGHLINE 2011 VOLKSWAGEN WVGBV7AX9BW561338 11 MOTOR VEHICLE 12 13 GENERAL 14 COLLATERAL DESCRIPTION 15 CANADIAN SECURITIES REGISTRATION SYSTEMS REGISTERING AGENT BC V5G 3S8 17 ADDRESS 4126 NORLAND AVENUE BURNABY *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY, ***

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÚRETÉS MOBILIÈRES

CONTINUED...

21

(critfs 09/2013)



PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

CERTIFICATE

REPORT : PSSR060 PAGE : 21 (9989)

TYPE OF SEARCH : BUSINESS DEBTOR SEARCH CONDUCTED ON : CANADIAN INDUSTRIAL DISTRIBUTORS INC. FILE CURRENCY : 09MAR 2015 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN FILE NUMBER 0.0 671698386 PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION NO, OF PAGES SCHEDULE NUMBER UNDER PERIOD CAUTION 001 20110725 1428 8077 7399 P PPSA 01 DATE OF BIRTH INITIAL SURNAME FIRST GIVEN NAME 02 DEBTOR 03 NAME BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC. ONTARIO CORPORATION NO L6S 5Z6 04 ADDRESS 2A - 175 SUN PAC BLVD BRAMPTON INITIAL ... DATE OF BIRTH FIRST GIVEN NAME SURNAME 05 DEBTOR 06 NAME BUSINESS NAME ONTARIO CORPORATION NO. 07 ADDRESS 08 SECURED PARTY BLUE CHIP LEASING CORPORATION LIEN CLAIMANT 156 DUNCAN MILL ROAD, UNIT 16 M3B 3N2 09 ADDRESS TORONTO COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED MATURITY OR MATURITY DATE GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED X 10 YEAR MAKE V.I.N. MODEL 11 MOTOR 12 VEHICLE 13 GENERAL COLLATERAL 14 DESCRIPTION 15 16 REGISTERING REGISTRY = RECOVERY INC. AGENT 17 ADDRESS 1551 THE OUEENSWAY TORONTO ON M8Z 1T5 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY, ***

CERTIFIED BY/CERTIFIÉES PAR

PEGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÜRETÉS MOBILIÈRES

(critis 09/2013)

22

CONTINUED...



FILE CURRENCY

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

CERTIFICATE

REPORT : PSSR060 PAGE 22 9990)

TYPE OF SEARCH BUSINESS DEBTOR SEARCH CONDUCTED ON : CANADIAN INDUSTRIAL DISTRIBUTORS INC. 09MAR 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN FILE NUMBER 0.0 821417832 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION NO, OF PAGES SCHEDULE NUMBER UNDER PERIOD 001 19960425 1912 1529 8060 P PPSA 01 DATE OF BIRTH FIRST GIVEN NAME SURNAME INITIAL 02 DEBTOR 03 NAME BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC. ONTARIO CORPORATION NO. L4L 8Z5 951 ROWNTREE DAIRY ROAD 04 WOODBRIDGE DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME 05 DEBTOR 06 NAME BUSINESS NAME ONTARIO CORPORATION NO. 07 ADDRESS 08 SECURED PARTY HONGKONG BANK OF CANADA LIEN CLAIMANT MISSISSAUGA L5A 3V8 09 ADDRESS 130 DUNDAS STREET EAST COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED GOODS INVENTORY BOULPMENT ACCOUNTS OTHER INCLUDED X X X X X X MATURITY OR MATURITY DATE 10 YEAR MAKE V:I:N:11 MOTOR 12 VEHICLE 13 GENERAL SECURITY AGREEMENT. COLLATERAL 14 DESCRIPTION 15 16 REGISTERING DYE & DURHAM AGENT ADDRESS 1060 TAPSCOTT ROAD SCARBOROUGH ON M1X 1G3 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY, *** 23 CONTINUED...

CERTIFIED BY/CERTIFIÉES PAR REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SÚRETÉS MOBILIÈRES

(crj1fs 09/2013)



PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

REPORT : PSSR060 PAGE : 23 (9991)

CERTIFICATE TYPE OF SEARCH # BUSINESS DEBTOR SEARCH CONDUCTED ON CANADIAN INDUSTRIAL DISTRIBUTORS INC. FILE CURRENCY 1 09MAR 2015 FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT REGISTERED CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION FILING NO. OF PAGES SCHEDULE NUMBER UNDER 20010305 1911 1531 6974 ÖΪ 001 01 FILE: NUMBER 21 RECORD 821417832 RENEWAL CORRECT REFERENCED YEARS PERIOD CHANGE REQUIRED NO SPECIFIC PAGE AMENDED PAGE: AMENDED B RENEWAL 22 RIRST GIVEN NAME INITIAL SURNAME 23 REFERENCE 24 DEBTOR/ BUSINESS NAME: CANADIAN INDUSTRIAL DISTRIBUTORS INC. TRANSFEROR 25 OTHER CHANGE 26 REASON/ 27 DESCRIPTION 28 02/ FIRST GIVEN NAME JAITIAL SURNAME DATE OF BIRTH DEBTOR/ 05 03/ TRANSFEREE BUSINESS NAME 06 ...ONTARIO CORPORATION NO. 04/07 ADDRESS 29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE 08 09 ADDRESS COLLATERAL CLASSIFICATION DATE OF NO FIXED CONSUMER MOTOR VEHICLE MATURITY OR MATURITY DATE: GOODS TNVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED TRUOMA 10 YEAR 11 MOTOR VEHICLE 12 13 GENERAL 14 COLLATERAL 15 DESCRIPTION CANADIAN SECURITIES REGISTRATION SYSTEMS 16 REGISTERING AGENT OR 17 SECURED PARTY/ BC V6V2L1 ADDRESS SUITE 180-13571 COMMERCE PARKWAY RICHMOND LIEN CLAIMANT *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 24

REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SÜRETÉS MOBILIÈRES

CERTIFIED BY/CERTIFIÉES PAR

(crj2fs 09/2013)



TYPE OF SEARCH : BUSINESS DEBTOR

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

REPORT : PSSR060 PAGE : 24 (9992)

CERTIFICATE

SEARCH CONDUCTED ON CANADIAN INDUSTRIAL DISTRIBUTORS INC. 09MAR 2015 PILE CURRENCY PORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT REGISTERED PAGE TOTAL MOTOR VEHICLE REGISTRATION OF PAGES SCHEDULE FILING NUMBER 01 20060323 1949 1531 3532 01 001 RECORD FILE NUMBER: 821417832 21 RENEWAL CORRECT REFERENCEL YEARS PERIOD PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED B RENEWAL 5 22 Х FIRST GIVEN NAME: LATTIME SURNAME 23 REFERENCE 24 DEBTOR/ BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC. TRANSFEROR. 25 OTHER CHANGE 26 REASON/ 27 DESCRIPTION 28 SURNAME 02/ FIRST GIVEN NAME INITIAL DATE OF BIRTH 05 DEBTOR/ 03, TRANSFEREE BUSINESS NAME ONTARIO CORPORATION NO. 06 ADDRESS 04/07 29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE 08 09 ADDRESS COLLATERAL CLASSIFICATION NO FIXED DATE OF -CONSUMER MOTOR VEHICLE GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE TRUDOMA 10 YEAR MODEL MOTOR 11 12 VEHICLE: 13 GENERAL 14 COLLATERAL DESCRIPTION 15 REGISTERING AGENT OR 16 CANADIAN SECURITIES REGISTRATION SYSTEMS V5G 3S8 17 SECURED PARTY/ ADDRESS 4126 NORLAND AVENUE BURNABY BC LIEN CLAIMANT *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. *** 25 CONTINUED...

CERTIFIED BY/CERTIFIÉES PAR

FEGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR

DES SÛRETÉS MOBILIÈRES (crj2fs 09/2013)



TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON CANADIAN INDUSTRIAL DISTRIBUTORS INC.

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

REPORT : PSSR060 PAGE : 25 (9993)

CERTIFICATE

99MAR 2015 FILE CURRENCY FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED FILING NO. OF PAGES SCHEDULE NUMBER 01 001 20071115 1444 1530 1261 01 FILE NUMBER 21 RECORD 821417832 RENEWAL CORRECT REFERENCED YEARS PERIOD CHANGE REQUIRED PAGE AMENDED NO SPECIFIC PAGE AMENDED 22 Х A AMENDMENT ENTITEAL SURNAME #FIRST GIVEN NAME: REFERENCE 23 24 DEBTOR/ BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC. TRANSFEROR 25 OTHER CHANGE REASON/ AMEND DEBTOR ADDRESS INFORMATION 26 27 DESCRIPTION 28 SURNAME 02/ DATE OF BIRTH FIRST GIVEN NAME 05 DEBTOR/ 03/ TRANSFEREE CANADIAN INDUSTRIAL DISTRIBUTORS INC. BUSINESS NAME ONTARIO CORPORATION NO. 06 ON LET 3s1 BRAMPTON 04/07 175 SUNPAC BLVD, UNIT 2A 29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE 08 0.9 ADDRESS COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE DATE OF NO FIXED INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE GOODS 10 MODEL V. I. N. 11 MOTOR 12 VEHICLE 13 GENERAL 14 COLLATERAL 15 DESCRIPTION CANADIAN SECURITIES REGISTRATION SYSTEMS 16 REGISTERING AGENT OR 17 SECURED PARTY/ BC V5G 3S8 4126 NORLAND AVENUE BURNABY ADDRESS LIEN CLAIMANT *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. *** CONTINUED... 26

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÊS MOBILIÈRES

(crj2fs 09/2013)



PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

REPORT : PSSR060 PAGE : 26 (9994)

CERTIFICATE TYPE OF SEARCH ## BUSINESS DEBTOR SEARCH CONDUCTED ON : CANADIAN INDUSTRIAL DISTRIBUTORS INC. 99MAR 2015 FILE CURRENCY FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED FILING NO. OF PAGES SCHEDULE NUMBER UNDER 01 20110307 1951 1531 7030 01 001 FILE NUMBER 21 RECORD 821417832 RENEWAL CORRECT REFERENCED YEARS PERIOD PAGE AMENDED: CHANGE REQUIRED NO SPECIFIC PAGE AMENDED B RENEWAL 22 SURNAME FIRST GIVEN NAME INITIAL 23 REFERENCE 24 DEBTOR/ BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC. TRANSFEROR OTHER CHANGE 25 REASON/ 26 27 DESCRIPTION 28 02/ SURNAME DATE OF BIRTH FIRST GIVEN NAME 05 DEBTOR/ 03, TRANSFEREE BUSINESS NAME 06 ONTARIO CORPORATION NO. ADDRESS 04/07 29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE 08 09 ADDRESS COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE DATE OF ...NO FIXED INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED GOODS AMOUNT MATURITY OR MATURITY DATE 10 YEAR V.I.N. 11 MOTOR 12 VEHICLE GENERAL 13 14 COLLATERAL 15 DESCRIPTION CANADIAN SECURITIES REGISTRATION SYSTEMS 16 REGISTERING AGENT OR SECURED PARTY/ ADDRESS BC V5G 3S8 17 4126 NORLAND AVENUE BURNABY LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY, ***

CONTINUED... 27

REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR

DES SÛRETÉS MOBILIÈRES

CERTIFIED BY/CERTIFIÉES PAR

(crj2fs 09/2013)



TYPE OF SEARCH : BUSINESS DEBTOR

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENOUIRY RESPONSE

CERTIFICATE

REPORT : PSSR060 PAGE : 27 (9995)

SEARCH CONDUCTED ON I CANADIAN INDUSTRIAL DISTRIBUTORS INC. 09MAR 2015 FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT REGISTERED CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION NUMBER NO. OF PAGES SCHEDULE 001 20150223 1447 1590 0200 01 FILE NUMBER 21 RECORD 821417832 REFERENCED RENEWAL CORRECT NO SPECIFIC PAGE AMENDED CHANGE REQUIRED YEARS PERIOD PAGE AMENDED A AMENDMENT 22 INITIAL SURNAME RIRST GIVEN NAME 23 REFERENCE 24 DEBTOR/ BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC. TRANSFEROR 25 OTHER CHANGE REASON/ TO AMEND THE NAME AND ADDRESS OF THE SECURED PARTY 26 27 DESCRIPTION: 28 SURNAME 02/ DATE OF BIRTH FIRST GIVEN NAME LATTINI 05 DEBTOR/ BUSINESS NAME 03/ TRANSFEREE ONTARIO CORPORATION NO. 06 04/07 ADDRESS 29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE HSBC BANK CANADA 08 09 ADDRESS 4550 HURONTARIO STREET MISSISSAUGA ON L5R 4E4 ..COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE DATE OF NO FIXED GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE 10 YEAR MODEL $V_{m}I_{m}N_{month}$ MOTOR 11 12 VEHICLE 13 GENERAL COLLATERAL 14 DESCRIPTION 15 REGISTERING AGENT OR 16 DENTONS CANADA LLP (LDR) SECURED PARTY/ ADDRESS 17 77 KING STREET WEST, SUITE 400 TORONTO M5K 0A1 LIEN CLAIMANT *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. *** CONTINUED... 28

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR

(crj2fs 09/2013)



DES SÛRETÉS MOBILIÈRES

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

REPORT : PSSR060 PAGE : 28

9996)

CERTIFICATE TYPE OF SEARCH BUSINESS DEBTOR SEARCH CONDUCTED ON CANADIAN INDUSTRIAL DISTRIBUTORS INC. FILE CURRENCY # 09MAR 2015 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN FILE NUMBER 00 821417841 MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION CAUTION PAGE TOTAL SCHEDULE NUMBER NO. OF PAGES UNDER PERIOD 19960425 1912 1529 8061 P PPSA 001 01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME 02 DEBTOR 03 NAME BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC. ONTARIO CORPORATION NO. L4L 8Z5 04 ADDRESS 951 ROWNTREE DAIRY ROAD WOODBRIDGE DATE OF BIRTH INITIAL SURNAME FIRST GIVEN NAME 05 DEBTOR BUSINESS NAME 06 MAME ONTARIO CORPORATION NO. 07 ADDRESS 08 SECURED PARTY HONGKONG BANK OF CANADA LIEN CLAIMANT 09 L5A 3V8 ADDRESS 130 DUNDAS STREET EAST MISSISSAUGA COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF ...NO.FIXED GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE X 10 YEAR MAKE V,T,N11 MOTOR 12 VEHICLE 13 GENERAL ASSIGNMENT OF BOOK DEBTS COLLATERAL 14 DESCRIPTION 15 REGISTERING DYE & DURHAM 16 AGENT 17 1060 TAPSCOTT ROAD SCARBOROUGH ON M1X 1G3 ADDRESS *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY, ***

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÚRETÉS MOBILIÈRES

CONTINUED...

29

(crj1fs 09/2013)



PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENOUIRY RESPONSE

CERTIFICATE

REPORT : PSSR060 PAGE : 29 (9997)

TYPE OF SEARCH BUSINESS DEBTOR SEARCH CONDUCTED ON CANADIAN INDUSTRIAL DISTRIBUTORS INC. 09MAR 2015 FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT REGISTERED TOTAL MOTOR VEHICLE REGISTRATION CAUTION PAGE FILING NO. OF PAGES SCHEDULE NUMBER 01 01 20010305 1911 1531 6982 001 RECORD FILE NUMBER 821417841 21 REFERENCED RENEWAL CORRECT NO SPECIFIC PAGE AMENDED CHANGE REQUIRED YEARS PERIOD PAGE AMENDED B RENEWAL 5 22 FIRST GIVEN NAME LATUIAL SURNAME 23 REFERENCE 24 DEBTOR/ BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC. TRANSFEROR OTHER CHANGE 25 26 REASON/ 27 DESCRIPTION 28 SURNAME. LATTIAL 02/ DATE OF BIRTH FIRST GIVEN NAME 05 -DEBTOR/---03 TRANSFEREE BUSINESS NAME ONTARIO CORPORATION NO. 06 04/07 ADDRESS 29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE.... 08 09 ADDRESS COLLATERAL CLASSIFICATION -CONSUMER MOTOR VEHICLE DATE OF NO FIXED INCLUDED MATURITY OR MATURITY DATE GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER TRUUCMA 10 YEAR MODEL V, I, N, MOTOR 11 VEHICLE 12 13 GENERAL 14 COLLATERAL DESCRIPTION 15 REGISTERING AGENT OR 16 CANADIAN SECURITIES REGISTRATION SYSTEMS ADDRESS V6V2L1 17 SECURED PARTY/ SUITE 180-13571 COMMERCE PARKWAY RICHMOND BC LIEN CLAIMANT *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY.

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÜRETES MOBILIÈRES

30

CONTINUED...

(crj2fs 09/2013)



PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

REPORT : PSSR060 PAGE : 30 (9998)

TYPE OF SEARCH # BUSINESS DEBTOR
SEARCH CONDUCTED ON CANADIAN INDUSTRIAL DISTRIBUTORS INC.

09MAR 2015 FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT REGISTERED CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION FILING NO. OF PAGES SCHEDULE NUMBER 20060323 1949 1531 3533 001 01 FILE NUMBER 821417841 21 RECORD RENEWAL CORRECT REFERENCED YEARS PERIOD NO SPECIFIC PAGE AMENDED CHANGE REQUIRED PAGE AMENDED B RENEWAL 22 SURNAME PIRST GIVEN NAME TNITIAL 23 REFERENCE 24 DEBTOR/ BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC. TRANSFEROR OTHER CHANGE 25 26 REASON/ 27 DESCRIPTION 28 02/ FIRST GIVEN NAME SURNAME DATE OF BIRTH INITIAL 05 DEBTOR/ 03/ TRANSFEREE BUSINESS NAME: 06 ONTARIO CORPORATION NO. 04/07 ADDRESS 29 ASSIGNOR SECURED PARTY/LIEN-CLAIMANT/ASSIGNEE 08 09 ADDRESS COLLATERAL CLASSIFICATION CONSUMER NO FIXED. MOTOR VEHICLE DATE OF GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE 10 MODEL V.I.N. MAKE MOTOR 11 12 VEHICLE. 13 GENERAL COLLATERAL 14 DESCRIPTION: 15 16 REGISTERING AGENT OR CANADIAN SECURITIES REGISTRATION SYSTEMS 17 SECURED PARTY/ ADDRESS 4126 NORLAND AVENUE BURNABY V5G 3S8 LIEN CLAIMANT *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY, ***

** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 31

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR

(crj2fs 09/2013)



DES SÛRETÉS MOBILIÈRES

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

CERTIFICATE

REPORT : PSSR060 PAGE : 31 (9999)

TYPE OF SEARCH : BUSINESS DEBTOR SEARCH CONDUCTED ON CANADIAN INDUSTRIAL DISTRIBUTORS INC. 1 09MAR 2015 FILE CURRENCY FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT REGISTERED CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION FILING NO. OF PAGES SCHEDULE NUMBER 20071115 1444 1530 1262 01 001 01 FILE NUMBER 21 RECORD 821417841 RENEWAL CORRECT REFERENCED YEARS PERIOD CHANGE REQUIRED NO SPECIFIC PAGE AMENDED A AMENDMENT 22 INTTIAL SURNAME FIRST GIVEN NAME REFERENCE 23 24 DEBTOR/ BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC. TRANSFEROR 25 OTHER CHANGE REASONZ AMEND DEBTOR ADDRESS INFORMATION 26 27 DESCRIPTION 28 02/ DATE OF BIRTH SURNAME FIRST GIVEN NAME 05 DEBTOR/ 03, TRANSFEREE BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC. 06 ONTARIO CORPORATION NO. ON BRAMPTON L6T 3s1 04/07 ADDRESS 175 SUNPAC BLVD., UNIT 2A 29 ASSIGNOR SECURED PARTY/LIEN GLAIMANT/ASSIGNEE 08 09 ADDRESS COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE DATE OF NO FIXED GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE TRUOMA 10 11 MOTOR VEHICLE 12 GENERAL 13 14 COLLATERAL 15 DESCRIPTION 16 REGISTERING AGENT OR CANADIAN SECURITIES REGISTRATION SYSTEMS SECURED PARTY/ ADDRESS 4126 NORLAND AVENUE BURNABY V5G 3S8 17 LIEN CLAIMANT *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. *** 32 CONTINUED...

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÚRETÉS MOBILIÈRES

(crj2fs 09/2013)



TYPE OF SEARCH BUSINESS DEBTOR

SEARCH CONDUCTED ON CANADIAN INDUSTRIAL DISTRIBUTORS INC.

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

REPORT : PSSR060 PAGE : 32 (10000)

CERTIFICATE

FILE CURRENCY : 09MAR 2015 FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT CAUTION PAGE REGISTERED TOTAL MOTOR VEHICLE REGISTRATION NO. OF PAGES SCHEDULE NUMBER 20110307 1951 1531 7031 01 01 FILE NUMBER 821417841 21 RECORD CORRECT REFERENCED RENEWAL YEARS PERIOD PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED 5 22 B RENEWAL FIRST GIVEN NAME 23 REFERENCE DEBTOR/ BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC. 24 TRANSFEROR 25 OTHER CHANGE 26 REASON/ 27 DESCRIPTION 28 SURNAME 02/ INITIAL DATE OF BIRTH FIRST GIVEN NAME 05 DEBTOR/ 03/ TRANSFEREE BUSINESS NAME 06 ONTARIO CORPORATION NO. 04/07 ADDRESS 29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE 08 09 ADDRESS COLLATERAL CLASSIFICATION DATE OF CONSUMER-MOTOR VEHICLE NO FIXED GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE 10 11 MOTOR 12 VEHICLE 13 GENERAL 14 COLLATERAL DESCRIPTION 15 CANADIAN SECURITIES REGISTRATION SYSTEMS 16 REGISTERING AGENT OR .. BC V5G 3S8 SECURED PARTY/ 17 4126 NORLAND AVENUE BURNABY LITEN CLAIMANT *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. CONTINUED... 33

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR

DES SÛRETÉS MOBILIÈRES

(crj2fs 09/2013)



TYPE OF SEARCH : BUSINESS DEBTOR

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENOUIRY RESPONSE

REPORT : PSSR060 PAGE :

(10001)

33

CERTIFICATE

SEARCH CONDUCTED ON CANADIAN INDUSTRIAL DISTRIBUTORS INC. FILE CURRENCY : 09MAR 2015 FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT TOTAL MOTOR VEHICLE REGISTRATION REGISTERED CAUTION PAGE NO. OF PAGES SCHEDULE NUMBER
001 1 20150223 1447 1590 0199 01 FILE NUMBER 21 RECORD 821417841 REFERENCED RENEWAL CORRECT NO SPECIFIC PAGE AMENDED CHANGE REQUIRED YEARS PERIOD PAGE AMENDED a amendment 22 SURNAME FIRST GIVEN NAME ENTUTAL 23 REFERENCE DEBTOR 24 BUSINESS NAME CANADIAN INDUSTRIAL DISTRIBUTORS INC. TRANSFEROR 25 OTHER CHANGE REASON/ TO AMEND THE NAME AND ADDRESS OF THE SECURED PARTY 26 27 DESCRIPTION 28 SURNAME 02, DATE OF BIRTH FIRST GIVEN NAME: INITIAL 05 DEBTOR/ 03/ TRANSFEREE BUSINESS NAME ONTARIO CORPORATION NO. 06 04/07 ADDRESS-29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE HSBC BANK CANADA 08 09 ADDRESS 4550 HURONTARIO STREET MISSISSAUGA L5R 4E4 COLLATERAL CLASSIFICATION: CONSUMER -MOTOR VEHICLE DATE OF NO FIXED GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE 10 YEAR V. I. N. MOTOR 11 12 VEHICLE 13 GENERAL COLLATERAL 14 DESCRIPTION 15 16 REGISTERING AGENT OR DENTONS CANADA LLP (LDR) 17 SECURED PARTY/ ADDRESS 77 KING STREET WEST, SUITE 400 TORONTO M5K 0A1 LIEN CLAIMANT *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. *** CONTINUED... 34

CERTIFIED BY/CERTIFIÉES PAR REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR



DES SÛRETÉS MOBILIÈRES

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

REPORT : PSSR060 PAGE : (10002)

CERTIFICATE

TYPE OF SEARCH

: BUSINESS DEBTOR

SEARCH CONDUCTED ON : CANADIAN INDUSTRIAL DISTRIBUTORS INC.

FILE CURRENCY

: 09MAR 2015

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
701674884	20141119 0819 9221 7392	20141204 1455 5064 7074		
699504669	20140904 0900 9221 5906	20141112 1201 5064 6134		
697232988	20140618 1449 1902 4994			
697047633	20140612 0918 1489 1159			
694809774	20140331 1456 1590 9631	20140410 1003 1590 0235		
693540333	20140203 1038 1529 9372	20140410 1948 1531 4666		
693316071	20140122 1401 1462 1352			
690640497	20130927 1431 1530 6208			
684959022	20130228 1050 1529 5591			
684917253	20130226 1947 1531 3711			
672730434	20110906 1953 1531 0038			
671962392	20110804 1946 1531 8668			
671698386	20110725 1428 8077 7399			
821417832	19960425 1912 1529 8060	20010305 1911 1531 6974	20060323 1949 1531 3532	20071115 1444 1530 1261
	20110307 1951 1531 7030	20150223 1447 1590 0200		
821417841	19960425 1912 1529 8061	20010305 1911 1531 6982	20060323 1949 1531 3533	20071115 1444 1530 1262
	20110307 1951 1531 7031	20150223 1447 1590 0199		

29 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.

CERTIFIED BY/CERTIFIÉES PAR REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SÜRETÉS MOBILIÈRES

(crlj3 09/2013)



Tab D

Attached is Exhibit "D"

Referred to in the

AFFIDAVIT OF LARRY JOHNS

Sworn before me

this 16th day of March, 2015,

Commissioner for taking Affidavits, etc

JERON-1 WENERS

Personal Property Registry Search Results Report

Search ID#: Z06544051

Page 1 of 105

Transmitting Party

ELDOR-WAL REGISTRATIONS (1987) LTD.

29 10015 103 AVENUE EDMONTON, AB T5J 0H1 Party Code: 50073881 Phone #: 780 429 5969 Reference #: 118-123744-JN-1642

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Both Exact and Inexact Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.



Personal Property Registry Search Results Report

Search ID#: Z06544051

Page 2 of 105

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 95011606126

Registration Type: LAND CHARGE

Registration Date: 1995-Jan-16

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

1

1

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

268 ATTWELL DRIVE

REXDALE, ETOBICOKE, ON M9W 6L6

Status

Current

Secured Party / Parties

Block

648900 ONTARIO INC.

268 ATTWELL DRIVE REXDALE, ETOBICOKE, ON M9W 6L6

Status

Current

Personal Property Registry Search Results Report

Search ID#: Z06544051

Page 3 of 105

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 99051026948

Registration Type: REPORT OF SEIZURE

Registration Date: 1999-May-10

Registration Status: Current

Registration Term: Infinity

Property has been seized under Security Agreement Registration Number 98101421679.

Amount being seized for is \$106,292.70. Property was seized on 1999-May-06

Registration Type

<u>Date</u>

Registration #

<u>Value</u>

Report of Seizure

1999-May-06

99051026948

\$106,292.70

Inexact Match on:

Debtor

No: 1

Amendments to Registration

99051227462

Amendment

1999-May-12

99051228312

Amendment

1999-May-12

07122734537

Amendment

2007-Dec-27

Solicitor / Agent

FIELD ATKINSON PERRATION #2000, 10235 - 101 STREET EDMONTON, AB T5J 3G1

Phone #: 780 423 3003

Reference #: 73-

Civil Enforcement Agent

Personal Property Registry Search Results Report

Page 4 of 105

Search ID#: Z06544051

CONSOLIDATEDCIVIL ENFORCEMENT INC. 150 FORD TOWER, 633 6 AVE SW CALGARY, AB T2P 2Y5

Phone #: 403 262 8800

Fax #: 403 262 8801

Debtor(s)

Block

1 CANADIAN INDUSTRIAL RECYCLING & ENVIRONMENTAL SERV BOX 1724
LLOYDMINSTER, SK S9V 1G1

Canadian industrial recycling & Environmental Serv Current

Creditor(s)

Block

1 DEL-AIR SYSTEMS LTD.
BOX 2500
HUMBOLDT, SK S0K 2A0

Status

Current

Collateral: General

<u>Block</u>	Description	<u>Status</u>
1	2 - YELLOW METAL RECYCLING DRILLING BINS - 40 FT. WITH DOORS	Current
2	3 - YELLOW METAL RECYCLING BINS, UNITS #046, 042, 040	Current By 99051227462
3	1 - GREY APPROX. 40' C-CONTAINER, S/N A0F017020	Current By 99051227462
4	1 - YELLOW METAL BIN, UNIT #043	Current By 99051227462
5	2-YELLOW METAL RECYCLING DRILLING BINS 40'LONG W/11 DOORS 039/051	Current By 99051227462
6	1 - YELLOW RECYCLING BIN 40' TOKYU, CTJ 02/215/1386	Current By 99051227462
7	1 - YELLOW RECYCLING BIN 40' IP K 420679	Current By 99051227462
8	2 - YELLOW METAL RECYCLING BINS 40' WITH DOORS	Current By 99051228312

Particulars

<u>Block</u>	Additional Information	<u>Status</u>
1	CEA FILE #GD9950187. EFFECTED SEIZURE AND LEFT ON BAILEE'S UNDERTAKING AT: #302 RAILWAY AVENUE, BEAVERLODGE, AB. PLEASE REFER TO SOLICITOR/AGENT FOR MORE DETAILS.	Current

Personal Property Registry Search Results Report

Search ID#: Z06544051

Page 5 of 105

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 00032110272

Registration Type: SECURITY AGREEMENT

Registration Date: 2000-Mar-21

Registration Status: Current

Expiry Date: 2021-Mar-21 23:59:59

Inexact Match on:

Debtor

No: 3

Inexact Match on:

Debtor

No: 4

Amendments to Registration

02120903980

Amendment

2002-Dec-09

14121908670

Amendment

2014-Dec-19

Debtor(s)

Block

1

COURIER EDMONTON NORTH PORTFOLIO INC.

#550 3625 DUFFERIN STREET DOWNSVIEW, ON M3K 1N4

Status Current

Block

2

IMMOBILIER INDUSTRIEL CANADA S.E.C. 1501 MCGILL COLLEGE AVENUE, SUITE 2600

MONTREAL, QC H3A 3N9

Status

Current by 14121908670

Block

3

CANADIAN INDUSTRIAL REAL ESTATE L.P. 1501 MCGILL COLLEGE AVENUE, SUITE 2600

MONTREAL, QC H3A 3N9

Status

Current by 14121908670

Block

4

CANADIAN INDUSTRIAL REAL ESTATE GENERAL PARTNER INC.

155 WELLINGTON STREET WEST

TORONTO, ON M5V 3J7

Status

Current by 14121908670

Block

Status

Personal Property Registry Search Results Report

Search ID#: Z06544051

Page 6 of 105

COMMANDITE IMMOBILIER INDUSTRIEL CANADIEN INC. 155 WELLINGTON STREET WEST TORONTO, ON M5V 3J7 5

Current by 14121908670

Secured Party / Parties

Block Status Deleted by 02120903980 THE CANADA LIFE ASSURANCE COMPANY 1 C/O CANADA LIFE MORTGAGE TORONTO, ON M5H 3P5

Status Block

COMPUTERSHARE TRUST COMPANY OF CANADA 100 UNIVERSITY AVENUE, 12TH FLOOR TORONTO, ON M5J 2Y1 2

Current by 02120903980

Status

Collateral: General

Block

Description

DIOCK	ALL COORS OF THE REPTOR ROTH PRESENT AND AFTER ACCURRED	<u>Otatas</u>
1	ALL GOODS OF THE DEBTOR BOTH PRESENT AND AFTER ACQUIRED	Current
2	IN SUBSTITUTION THEREFOR WHICH ARE OR MAY BECOME SITUATE	Current
3	AT THE FOLLOWING PREMISES: PLAN 7921727,BLOCK 1, LOTS 11	Current
4	AND 12PUL, PLAN 9924545,BLOCK 1,LOT 24, PLAN 9925958,BLOCK 1,	Current
5	LOT 1,	Current
6	EXCEPTING THEREOUT ALL MINES AND MINERALS; MUNICIPALLY	Current
7	KNOWN AS 17718-114 AVENUE, EDMONTON, ALBERTA (THE PREMISES").	Current
8	ALL THE PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE	Current
9	DEBTOR EXCEPT THE PERSONAL PROPERTY OF THE DEBTOR WHICH	Current
10	IS NOT AND NEVER HAS BEEN LOCATED ON THE PREMISES.	Current
11	PROCEEDS.	Current

Particulars

<u>Block</u>	Additional Information	<u>Status</u>
1		Current

Personal Property Registry Search Results Report

Page 7 of 105

Search ID#: Z06544051

FURTHER INFORMATION RELATING TO THE SECURED PARTY: C/O CANADA LIFE MORTGAGE SERVICES LTD., 800-130 ADELAIDE STREET WEST, TORONTO, ONTARIO M5H 3P5 LOAN NO. 712901

<u>Block</u>	Additional Information	<u>Status</u>
2	FURTHER INFORMATION RELATING TO THE NAME OF THE SECURED PARTY: THE FULL NAME AND ADDRESS FOR SECURED PARTY BLOCK NO. 0002 IS: COMPUTERSHARE TRUST COMPANY OF CANADA 100 UNIVERSITY AVENUE, SOUTH TOWER, 12TH FLOOR TORONTO, ONTARIO M5J 2Y1 ATTENTION: MORTGAGE BACKED SECURITIES	Current By 02120903980

Personal Property Registry Search Results Report

Search ID#: Z06544051

Page 8 of 105

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 00032110405

Registration Type: SECURITY AGREEMENT

Registration Date: 2000-Mar-21

Registration Status: Current

Expiry Date: 2021-Mar-21 23:59:59

Inexact Match on:

Debtor

No: 3

Inexact Match on:

Debtor

No: 4

Amendments to Registration

02120904012

Amendment

2002-Dec-09

14121908648

Amendment

2014-Dec-19

Debtor(s)

Block

1

COURIER EDMONTON SOUTH PORTFOLIO INC.

#500 3625 DUFFERIN STREET DOWNSVIEW, ON M3K 1N4 <u>Status</u> Current

Block

2

IMMOBILIER INDUSTRIEL CANADA S.E.C.

1501 MCGILL COLLEGE AVENUE, SUITE 2600 MONTREAL, QC H3A 3N9

<u>Status</u>

Current by 14121908648

Block

3

CANADIAN INDUSTRIAL REAL ESTATE L.P. 1501 MCGILL COLLEGE AVENUE, SUITE 2600

MONTREAL, QC H3A 3N9

<u>Status</u>

Current by 14121908648

Block

4

CANADIAN INDUSTRIAL REAL ESTATE GENERAL PARTNER INC.

155 WELLINGTON STREET WEST

TORONTO, ON M5V 3J7

Status

Current by 14121908648

Block

<u>Status</u>

Personal Property Registry Search Results Report

Search ID#: Z06544051

Page 9 of 105

5

COMMANDITE IMMOBILIER INDUSTRIEL CANADIEN INC. 155 WELLINGTON STREET WEST TORONTO, ON M5V 3J7

Current by 14121908648

Secured Party / Parties

BlockStatus1THE CANADA LIFE ASSURANCE COMPANY C/O CANADA LIFE MORTGAGE TORONTO, ON M5H 3P5Deleted by 02120904012

Block

Block

2

COMPUTERSHARE TRUST COMPANY OF CANADA 100 UNIVERSITY AVENUE, 12TH FLOOR TORONTO, ON M5J 2Y1

<u>Status</u>

Status

Current by 02120904012

Collateral: General

Description

1	ALL GOODS OF THE DEBTOR BOTH PRESENT AND AFTER ACQUIRED	Current
ı	ALE GOODS OF THE DEBTOK BOTT FIXEGENT AND AFTER ACQUIRED	Current
2	IN SUBSTITUTION THEREFOR WHICH ARE OR MAY BECOME SITUATE	Current
3	AT THE FOLLOWING PREMISES: PLAN 8021961,BLOCK 4, LOTS 18 TO	Current
4	24 INCLUSIVE, EXCEPTING THEREOUT ALL MINES AND MINERALS;	Current
5	MUNICIPALLY KNOWN AS 3104-97 STREET, EDMONTON, ALBERTA	Current
6	(THE PREMISES").	Current
7	ALL THE PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF	Current
8	THE DEBTOR EXCEPT THE PERSONAL PROPERTY OF THE DEBTOR	Current
9	WHICH IS NOT AND NEVER HAS BEEN LOCATED ON THE PREMISES.	Current
10	PROCEEDS.	Current

Particulars

<u>Block</u>	Additional Information	<u>Status</u>
1		Current

Personal Property Registry Search Results Report

Page 10 of 105

Search ID#: Z06544051

FURTHER INFORMATION RELATING TO THE SECURED PARTY: C/O CANADA LIFE MORTGAGE SERVICES LTD.,800-130 ADELAIDE STREET WEST, TORONTO, ONTARIO M5H 3P5 LOAN NO. 712902

Block	Additional Information	<u>Status</u>
2	FURTHER INFORMATION RELATING TO THE NAME OF THE SECURED PARTY: THE FULL NAME AND ADDRESS FOR SECURED PARTY BLOCK NO. 0002 IS: COMPUTERSHARE TRUST COMPANY OF CANADA 100 UNIVERSITY AVENUE, SOUTH TOWER, 12TH FLOOR TORONTO, ONTARIO M5J 2Y1 ATTENTION: MORTGAGE BACKED SECURITIES	Current By 02120904012

Personal Property Registry Search Results Report

Page 11 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 01062127822

Registration Type: SECURITY AGREEMENT

Registration Date: 2001-Jun-21

Registration Status: Current

Expiry Date: 2017-Jun-21 23:59:59

Inexact Match on:

Debtor

No: 3

Inexact Match on:

Debtor

No: 4

Amendments to Registration

03071027381

Amendment

2003-Jul-10

14121908622

Amendment

2014-Dec-19

Debtor(s)

Block

1

Status Current

4441 - 76TH STREET PORTFOLIO INC. C/O 500, 3625 DUFFERIN STREET

TORONTO, ON M3K 1N4

<u>Block</u>

2

Status

IMMOBILIER INDUSTRIEL CANADA S.E.C. 1501 MCGILL COLLEGE AVENUE, SUITE 2600

MONTREAL, QC H3A 3N9

Current by 14121908622

Block

3

CANADIAN INDUSTRIAL REAL ESTATE L.P. 1501 MCGILL COLLEGE AVENUE, SUITE 2600

MONTREAL, QC H3A 3N9

Status

Status

Current by 14121908622

Block

CANADIAN INDUSTRIAL REAL ESTATE GENERAL PARTNER INC.

155 WELLINGTON STREET WEST TORONTO, ON M5V 3J7

Current by 14121908622

<u>Status</u>

<u>Block</u>

Personal Property Registry Search Results Report

Page 12 of 105

Search ID#: Z06544051

COMMANDITE IMMOBILIER INDUSTRIEL CANADIEN INC. 155 WELLINGTON STREET WEST TORONTO, ON M5V 3J7 5

Current by 14121908622

Secured Party / Parties

Block Status THE CANADA LIFE ASSURANCE COMPANY Deleted by 03071027381 1 SUITE 3830, BANKERS HALL EAST, 855 - 2ND CALGARY, AB T2P 4J8

Block Status

COMPUTERSHARE TRUST COMPANY OF CANADA 12TH FLOOR, 100 UNIVERSITY AVE. TORONTO, ON M5J 2Y1 2

Current by 03071027381

Collateral: General

Block	Description	<u>Status</u>
1	ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PROPERTY	Current
2	LOCATED AT OR PERTAINING TO LAND MUNICIPALLY KNOWN AS 4441 -	Current
3	76TH AVENUE S.E., CALGARY, ALBERTA, AND LEGALLY DESCRIBED AS	Current
4	FOLLOWS:	Current
5	FIRST: PLAN EAST FOOTHILLS INDUSTRIAL PARK CALGARY 7810866,	Current
6	BLOCK THIRTEEN (13), THE EAST FORTY TWO AND NINETY ONE	Current
7	HUNDREDTHS (42.91) FEET OF LOT ONE (1), EXCEPTING THEREOUT ALL	Current
8	MINES AND MINERALS;	Current
9	SECOND: PLAN EAST FOOTHILLS INDUSTRIAL PARK CALGARY 7810866,	Current
10	BLOCK THIRTEEN (13), LOT TWO (2), EXCEPTING THEREOUT ALL	Current
11	MINES AND MINERALS;	Current
12	THIRD: PLAN EAST FOOTHILLS INDUSTRIAL PARK CALGARY 7810866,	Current
13	BLOCK THIRTEEN (13), LOT THREE (3), EXCEPTING THEREOUT ALL	Current

Personal Property Registry Search Results Report

Page 13 of 105

Search ID#: Z06544051

14	MINES AND MINERALS;	Current
15	FOURTH: PLAN EAST FOOTHILLS INDUSTRIAL PARK CALGARY 7810866,	Current
16	BLOCK THIRTEEN (13), LOT FOUR (4), EXCEPTING THEREOUT ALL MINES	Current
17	AND MINERALS.	Current
18	ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY LOCATED AT OR PERTAINING TO THE LAND MUNICIPALLY KNOWN AS 4441 - 76TH AVENUE S.E., CALGARY, ALBERTA, AND LEGALLY DESCRIBED IN BLOCKS 5-17 ABOVE.	Current By 14121908622

<u>Particulars</u>		
<u>Block</u>	Additional Information	<u>Status</u>
1	FURTHER INFORMATION RELATING TO THE ADDRESS OF THE SECURED PARTY THE COMPLETE ADDRESS OF THE SECURED PARTY IS AS FOLLOWS: SUITE 3830, BANKERS HALL EAST 855 - 2ND STREET S.W. CALGARY, ALBERTA T2P 4J8	Current
Block	Additional Information	<u>Status</u>
2	FURTHER INFORMATION RELATING TO NAME OR ADDRESS: THE FULL ADDRESS OF SECURED PARTY #0002 IS: COMPUTERSHARE TRUST COMPANY OF CANADA 100 UNIVERSITY AVENUE, SOUTH TOWER, 12TH FLOOR TORONTO, ONTARIO M5J 2Y1 ATTENTION: MORTGAGE BACKED SECURITIES CLA REFERENCE: 721523	Current By 03071027381

Personal Property Registry Search Results Report

Page 14 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 03081109260

Registration Type: SECURITY AGREEMENT

Registration Date: 2003-Aug-11

Registration Status: Current

Expiry Date: 2036-Aug-11 23:59:59

Inexact Match on: Debtor

No: 1

Amendments to Registration

10120806438

Renewal

2010-Dec-08

Debtor(s)

Block Status

1

CANADIAN INDUSTRIAL AND CONSTRUCTION TRAINING INC. C/O 200-9914 MORRISON STREET

Current

FORT MCMURRAY, AB T9H 4A4

Secured Party / Parties

Block Status

1

BUSINESS DEVELOPMENT BANK OF CANADA BOX 6,505 BURRARD ST VANCOUVER, BC V7X 1V3

Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.	Current
2	PROCEEDS:	Current
3	ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL	Current
4	PROPERTY INCLUDING: ACCOUNTS CASH CHATTEL PAPER INTANGIBLES.	Current

Personal Property Registry Search Results Report

Page 15 of 105

Search ID#: Z06544051

5	GOODS, INSURANCE PROCEEDS, DOCUMENTS OF TITLE, INSTRUMENTS,	Current
6	SECURITIES, MOTOR VEHICLES AND ALL OTHER SUBSTITUTIONS, RENEWALS,	Current
7	ALTERATIONS OR PROCEEDS OF ANY TYPE OR KIND WHATSOEVER DERIVED	Current
8	DIRECTLY OR INDIRECTLY FROM ANY DEALINGS WITH THE GENERAL	Current
q ·	COLLATERAL DESCRIBED ABOVE OR PROCEEDS THEREFROM	Current

Personal Property Registry Search Results Report

Page 16 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 03081109328

Registration Type: LAND CHARGE

Registration Date: 2003-Aug-11

Registration Status: Current

Registration Term: Infinity

Inexact Match on: Debtor

No: 1

Debtor(s)

Block Status

1

1

CANADIAN INDUSTRIAL AND CONSTRUCTION TRAINING INC. C/O 200-9914 MORRISON STREET FORT MCMURRAY, AB T9H 4A4

Current

Secured Party / Parties

Block Status

BUSINESS DEVELOPMENT BANK OF CANADA BOX 6,505 BURRARD ST VANCOUVER, BC V7X 1V3

Personal Property Registry Search Results Report

Page 17 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 05040436759

Registration Type: BANKRUPTCY / PROPOSAL

Registration Date: 2005-Apr-04

Registration Status: Current Registration Term: Infinity

Court Location: Edmonton Judicial Centre

Court File Number: BBK03 111728

Date Filed: 2005-Mar-05

Inexact Match on:

Debtor

No: 1

Debtor(s)

<u>Block</u>

<u>Status</u>

1

CANADIAN INDUSTRIAL FABRICATORS LTD. EDMONTON, AB

Current

Trustee

Block

Status

1

FABER & COMPANY INC. #200, 10047 - 81 AVENUE EDMONTON, AB T6E1W7

Personal Property Registry Search Results Report

Page 18 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 05090210492

Registration Type: REPORT OF SEIZURE

Registration Date: 2005-Sep-02

Registration Status: Current

Registration Term: Infinity

Property has been seized under Security Agreement Registration Number 04120613460.

Amount being seized for is \$1,223.91. Property was seized on 2005-Sep-01

Registration Type

<u>Date</u>

Registration #

<u>Value</u>

Report of Seizure

2005-Sep-01

05090210492

\$1,223.91

Inexact Match on:

Debtor

No: 1

Solicitor / Agent

EQUIREX LEASING CORP 302 700 DORVAL DRIVE OAKVILL, ON L6K3V3

Phone #: 905 844 4424

Civil Enforcement Agent

STEWART BELLAND & ASSOC. INC. 8104 82 AVE EDMONTON, AB T6C 0Y4

Phone #: 780 465 9725

Fax #: 178 046 9681 (5)

Debtor(s)

Block

Status

1

Personal Property Registry Search Results Report

Page 19 of 105

Search ID#: Z06544051

CANADIAN INDUSTRIAL FABRICATORS LTD. 6403 75 STREET EDMONTON, AB T6E 0T3

Block

WHITFORD, EDWIN, H
RR 1, BOX 1, SITE 2
PICKARDVILLE, AB TOG 1W0

Status

Current

Birth Date: 1946-Sep-11

Creditor(s)

Block

1 EQUIREX LEASING CORP. 700 DORVAL DRIVE, SUITE 302 OAKVILLE, ON L6K 3V3

Current

Collateral: General

<u>Block</u>	Description	<u>Status</u>
1	MIL 903255 POWER SUPPLY DIMENSION 452 230	Current
2	MIL 042886 UNDERCARRIAGE	Current
3	MIL 042887 CYLINDER RACK	Current
4	MIL 195059 WIRE FEEDER S74DI	Current
5	MIL 108008 COIL ADAPTER 60LB	Current
6	MIL 122973 EXTENSION CORD 25FT	Current
7	MIL 151055 DRIVE ROLL 1/16 VK GRV 4 ROLL	Current
8	TRE XL3015 TORCH BODY TOUGH GUN X 300A 15'	Current
9	TRE 419-4 CONTROL PLUG MILLER	Current
10	TRE 214-1 MIG POWER PIN MILLER V/414-116	Current
11	TRE415-116-15 MIG LINER 415-116-15 15' 045-1/1	Current

Particulars

Personal Property Registry Search Results Report

Page 20 of 105

Search ID#: Z06544051

<u>Block</u>	Additional Information	<u>Status</u>
1	ASSETS WERE SEIZED AND REMOVED TO STEWART BELLAND	Current

Personal Property Registry Search Results Report

Page 21 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 06041231785

Registration Type: SECURITY AGREEMENT

Registration Date: 2006-Apr-12

Registration Status: Current

Expiry Date: 2016-Apr-12 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block Status

1

CANADIAN INDUSTRIAL ELECTRICAL SUPPLY LTD. 2108 - 36 STREET EDMONTON, AB T6L 3G4

Secured Party / Parties

Block Status

ALBERTA TREASURY BRANCHES 1 8008 - 104 STREET EDMONTON, AB T6E 4E2

Collateral: General

Block	Description	<u>Status</u>
1	ALL PRESENT AND FUTURE INDEBTEDNESS OF 1131534 ALBERTA LTD. TO	Current
2	THE DEBTOR TOGETHER WITH ALL EVIDENCE OF THE INDEBTEDNESS AND ALL	Current
3	NEGOTIABLE INSTRUMENTS, SECURITIES, CHATTEL PAPER AND OTHER	Current
4	SECURITY HELD BY THE DEBTOR IN CONNECTION WITH THE INDEBTEDNESS.	Current
5	PROCEEDS: ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF	Current
6	THE DEBTORS.	Current

Personal Property Registry Search Results Report

Page 22 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 06092703302

Registration Type: SECURITY AGREEMENT

Registration Date: 2006-Sep-27

Registration Status: Current

Expiry Date: 2018-Sep-27 23:59:59

Inexact Match on:

Debtor

No: 6

Inexact Match on:

Debtor

No: 7

Amendments to Registration

14121908167

Amendment

2014-Dec-19

Status

Current

Current

Current

Current

Debtor(s)

Block

1

CT CALGARY PORTFOLIO INC. 3625 DUFFERIN STREET, SUITE 500 TORONTO, ON M3K 1N4

Block

Status

2 CT EDMONTON PORTFOLIO INC. 3625 DUFFERIN STREET, SUITE 500

TORONTO, ON M3K 1N4

Block Status

3 H&R REAL ESTATE INVESTMENT TRUST 3625 DUFFERIN STREET, SUITE 500

TORONTO, ON M3K 1N4

Block Status

H&R REAL ESTATE INVESTMENT TRUST TRUST 3625 DUFFERIN STREET, SUITE 500 4

TORONTO, ON M3K 1N4

Status Block

5

Personal Property Registry Search Results Report

Page 23 of 105

Search ID#: Z06544051

IMMOBILIER INDUSTRIEL CANADA S.E.C. 1501 MCGILL COLLEGE AVENUE, SUITE 2600 MONTREAL, QC H3A 3N9 Current by 14121908167

Block

6

7

8

CANADIAN INDUSTRIAL REAL ESTATE L.P. 1501 MCGILL COLLEGE AVENUE, SUITE 2600 MONTREAL, QC H3A 3N9 Status
Current by

14121908167

Block

CANADIAN INDUSTRIAL REAL ESTATE GENERAL PARTNER INC. 155 WELLINGTON STREET WEST TORONTO, ON M5V 3J7 Status
Current by

14121908167

Block

COMMANDITE IMMOBILIER INDUSTRIEL CANADIEN INC. 155 WELLINGTON STREET WEST TORONTO, ON M5V 3J7 <u>Status</u>

Current by 14121908167

Secured Party / Parties

Block

COMPUTERSHARE TRUST COMPANY OF CANADA 100 UNIVERSITY AVE, SOUTH TOWER 8TH FLR TORONTO, ON M5J 2Y1

Status

Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	A SECURITY INTEREST IS TAKEN IN ALL PRESENT AND AFTER ACQUIRED	Current
2	PERSONAL PROPERTY OF THE DEBTOR (INCLUDING ANY AND ALL RESERVES),	Current
3	COMPRISING, LOCATED ON OR OTHERWISE RELATING TO OR ARISING FROM	Current
4	THE LANDS AND PREMISES DESCRIBED AS PLAN 7410187, BLOCK 4, LOT 1,	Current
5	CITY OF CALGARY, PLAN 7410187, BLOCK 4, LOT 14, CITY OF CALGARY	Current
6	AND PLAN 7820294, BLOCK 7, LOT 2, CITY OF EDMONTON.	Current
7	PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, SECURITIES, DOCUMENTS	Current
8	OF TITLE, INSTRUMENTS, MONEY INTANGIBLES AND ACCOUNTS(ALL AS	Current

Personal Property Registry Search Results Report

Page 24 of 105

Search ID#: Z06544051

9	DEFINED IN THE PERSONAL PROPERTY SECURITY ACT) AND ALL INSURANCE	Current
10	PROCEEDS AND RENTS.	Current
11	SECURED PARTY COMPLETE ADDRESS:	Current
12	100 UNIVERSITY AVENUE, SOUTH TOWER, 8TH FLOOR, TORONTO, ONTARIO	Current
13	M5.L2Y1_ATTENTION: MANAGER, MORTGAGE BACKED SECURITIES	Current

Personal Property Registry Search Results Report

Page 25 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 07041037925

Registration Type: SECURITY AGREEMENT

Registration Date: 2007-Apr-10

Registration Status: Current

Expiry Date: 2017-Apr-10 23:59:59

Inexact Match on:

Debtor

No: 1

Amendments to Registration

12030821019

Renewal

2012-Mar-08

Debtor(s)

Block

Status

CANADIAN INDUSTRIAL AND CONSTRUCTION RIVER CITY C., 620B-8600 FRANKLIN AVE FORT MCMURRAY, AB T9H 4G8

Current

Secured Party / Parties

Block

ROYAL BANK OF CANADA

180 WELLINGTON ST W BSC 3RD FL

TORONTO, ON M5J 1J1

Status Current

Collateral: General

Block Description

ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY

Status

Personal Property Registry Search Results Report

Page 26 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 07092425029

Registration Type: SECURITY AGREEMENT

Registration Date: 2007-Sep-24

Registration Status: Current

Expiry Date: 2019-Sep-24 23:59:59

Inexact Match on:

Debtor

No: 5

Inexact Match on:

Debtor

No: 7

Inexact Match on:

Debtor

No: 9

Inexact Match on:

Debtor

No: 11

Amendments to Registration

14122302801

Amendment

2014-Dec-23

Debtor(s)

Block

1

H&R REAL ESTATE INVESTMENT TRUST SUITE 500, 3625 DUFFERIN STREET

DOWNSVIEW, ON M3K 1N4

Status Current

Block

2

H & R REAL ESTATE INVESTMENT TRUST TRUST SUITE 500, 3625 DUFFERIN STREET DOWNSVIEW, ON M3K 1N4

Status

Current

Block

3

FONDS DE PLACEMENT IMMOBILIER H & R

SUITE 500, 3625 DUFFERIN STREET DOWNSVIEW, ON M3K 1N4

Status

Current

Block

FONDS DE PLACEMENT IMMOBILIER H & R TRUST

SUITE 500, 3625 DUFFERIN STREET DOWNSVIEW, ON M3K 1N4

Current

Status

Personal Property Registry Search Results Report

Page 27 of 105

Search ID#: Z06544051

Block 5	CANADIAN INDUSTRIAL REAL ESTATE L.P. 2600 - 1501 AV. MCGILL COLLEGE MONTREAL, QC H3A 3N9	Status Current by 14122302801
Block 6	IMMOBILIER INDUSTRIEL CANADA S.E.C. 2600 - 1501 AV. MCGILL COLLEGE MONTREAL, QC H3A 3N9	Status Current by 14122302801
Block 7	CANADIAN INDUSTRIAL REAL ESTATE L.P./IMMOBILIER INDUSTRIEL CANADA S.E.C. 2600 - 1501 AV. MCGILL COLLEGE MONTREAL, QC H3A 3N9	Status Current by 14122302801
Block 8	IMMOBILIER INDUSTRIEL CANADA S.E.C./CANADIAN INDUSTRIAL REAL ESTATE L.P. 2600 - 1501 AV. MCGILL COLLEGE MONTREAL, QC H3A 3N9	Status Current by 14122302801
Block 9	CANADIAN INDUSTRIAL REAL ESTATE GENERAL PARTNER INC. 2600 - 1501 AV. MCGILL COLLEGE MONTREAL, QC H3A 3N9	Status Current by 14122302801
Block 10	COMMANDITE IMMOBILIER INDUSTRIEL CANADIEN INC. 2600 - 1501 AV. MCGILL COLLEGE MONTREAL, QC H3A 3N9	Status Current by 14122302801
<u>Block</u> 11	CANADIAN INDUCTORAL DEAL ESTATE CENEDAL DARTNER INC./COMMANDITE	<u>Status</u>
	CANADIAN INDUSTRIAL REAL ESTATE GENERAL PARTNER INC./COMMANDITE IMMOBILIER INDUS 2600 - 1501 AV. MCGILL COLLEGE MONTREAL, QC H3A 3N9	Current by 14122302801

Secured Party / Parties

<u>Block</u> <u>Status</u>

Personal Property Registry Search Results Report

Page 28 of 105

Search ID#: Z06544051

1 BCIMC FIXED TERM FUND CORPORATION, ACTING SUITE 301, 2940 JUTLAND ROAD VICTORIA, BC V8T 5K6

Current

Collateral: General

Block	<u>Description</u>	<u>Status</u>
1	ALL GOODS, CHATTELS, FURNISHINGS, FURNITURE, FIXTURES,	Current
2	HEATING, VENTILATING AND AIR CONDITIONING MACHINERY AND	Current
3	EQUIPMENT, AND ANY AND ALL OTHER PLANT MACHINERY,	Current
4	IMPROVEMENTS AND EQUIPMENT, OWNED BY THE DEBTOR OR IN	Current
5	WHICH THE DEBTOR HAS RIGHTS AND ALL ACCRETIONS THERETO	Current
6	AND REPLACEMENTS OR SUBSTITUTIONS THEREOF NOW AND	Current
7	HEREAFTER FROM TIME TO TIME SITUATE AT, IN OR UPON THE	Current
8	LANDS AND PREMISES MUNICIPALLY KNOWN AS 5555 78TH AVENUE	Current
9	S.W., CALGARY, ALBERTA AND LEGALLY DESCRIBED AS:	Current
10	PLAN 0112921	Current
11	BLOCK 3	Current
12	LOT 12	Current
13	CONTAINING 3.1160 HECTARES (7.7 ACRES) MORE OR LESS	Current
14	EXCEPTING THEREOUT ALL MINES AND MINERALS	Current
15	(HEREINAFTER CALLED "THE LAND")	Current
16	AND ALL INVENTORY WHATSOEVER KIND AND WHERESOEVER	Current
17	SITUATE NOW OWNED OR HEREAFTER ACQUIRED BY THE DEBTOR	Current
18	THAT IS SITUATE AT THE LAND INCLUDING WITHOUT LIMITING	Current

Personal Property Registry Search Results Report

Page 29 of 105

Search ID#: Z06544051

19	THE GENERALITY OF THE FOREGOING, GOODS FOR SALE OR LEASE	Current
20	OR THAT HAVE BEEN LEASED; GOODS FURNISHED OR TO BE	Current
21	FURNISHED UNDER A CONTRACT OF SERVICE; AND	Current
22	ALL INTANGIBLE PROPERTY NOW OWNED OR HEREAFTER	Current
23	ACQUIRED BY THE DEBTOR THAT RELATES SOLELY TO THE LAND	Current
24	INCLUDING, BUT NOT LIMITED TO, CHOSES IN ACTION, GOODWILL,	Current
25	PATENTS, TRADEMARKS, COPYRIGHTS, AND OTHER INDUSTRIAL	Current
26	PROPERTY; AND	Current
27	ALL LICENCES HELD BY THE DEBTOR AND GRANTED BY ANY	Current
28	GOVERNMENTAL AUTHORITY WITH RESPECT TO THE LAND OR	Current
29	OTHERWISE IN CONNECTION WITH THE BUSINESS CARRIED ON AT	Current
30	AND UPON THE LAND.	Current
31	PROCEEDS: ALL PROPERTY IN ANY FORM DERIVED DIRECTLY	Current
32	FROM ANY DEALING WITH THE AFOREMENTIONED PROPERTY OF	Current
33	THE DEBTOR INCLUDING PROPERTY THAT INDEMNIFIES OR	Current
34	COMPENSATES FOR PROPERTY DESTROYED OR DAMAGED.	Current
Particu Block	Additional Information THE FULL NAME OF THE SECURED PARTY IN BLOCK 0001 IS: BCIMC FIXED TERM FUND CORPORATION, ACTING AS GENERAL PARTNER OF THE BCIMC FIXED TERM	Status Current
<u>Block</u>	FUND LIMITED PARTNERSHIP Additional Information	<u>Status</u>

Personal Property Registry Search Results Report

Page 30 of 105

Search ID#: Z06544051

The complete name and address of Debtor 11 is CANADIAN INDUSTRIAL REAL ESTATE GENERAL PARTNER INC./COMMANDITE IMMOBILIER INDUSTRIEL CANADIEN INC. 2600 - 1501 AV. MCGILL COLLEGE MONTREAL QC H3A 3N9

<u>Block</u>	Additional Information	<u>Status</u>
3	The complete name and address of Debtor 12 is COMMANDITE IMMOBILIER INDUSTRIEL CANADIEN INC./CANADIAN INDUSTRIAL REAL ESTATE GENERAL PARTNER INC. 2600 - 1501 AV. MCGILL COLLEGE MONTREAL QC H3A 3N9	Current By 14122302801

<u>Block</u>	Additional Information	<u>Status</u>
4	TRANSFER BY H & R REAL ESTATE INVESTMENT TRUST OF AN UNDIVIDED 50% BENEFICIAL INTEREST IN AND TO THE COLLATERAL TO AND IN FAVOUR OF IMMOBILIER INDUSTRIEL CANADA S.E.C CANADIAN INDUSTRIAL REAL ESTATE L.P., ACTING BY ITS GENERAL PARTNER, COMMANDITE IMMOBILIER INDUSTRIEL CANADIEN INC CANADIAN INDUSTRIAL REAL ESTATE GENERAL PARTNER INC.	Current By 14122302801

Personal Property Registry Search Results Report

Page 31 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 10061633625

Registration Type: SECURITY AGREEMENT

Registration Date: 2010-Jun-16

Registration Status: Current

Expiry Date: 2036-Jun-16 23:59:59

Inexact Match on:

Debtor

No: 2

Amendments to Registration

10061633655

Renewal

2010-Jun-16

10072735762

Amendment

2010-Jul-27

10072921719

Amendment

2010-Jul-29

Debtor(s)

Block

1

1509238 ALBERTA LTD.

Status Current

2105 - 7 Street Nisku, AB T9E 7Y3

Block

2

CANADIAN INDUSTRIAL METALLIZING INC.

<u>Status</u>

2105 - 7 Street

Nisku, AB T9E 7Y3

Current by 10072735762

Secured Party / Parties

Block

1

BUSINESS DEVELOPMENT BANK OF CANADA

Status Current

BOX 6,505 BURRARD ST VANCOUVER, BC V7X 1M3

Phone #: 604 666 7467

Fax #: 604 666 1573

Collateral: Serial Number Goods

<u>Block</u>

Serial Number

<u>Year</u>

Make and Model

Category

Status

Personal Property Registry Search Results Report

Page 32 of 105

Search ID#: Z06544051

1	1GCHK24U63Z219468	2002	Chevrolet Silverado 2500	MV - Motor Vehicle	Deleted By 10072921719
2	2D9FS8255SS080115	1995	Dual Axle Trailer 8x22 ft	TR - Trailer	Current
3	AF13F01477	2006	Mitsubishi FG30N Forklift	MV - Motor Vehicle	Current
4	UNKN0WN	1980	Hyster 5,000 lb Forklift	MV - Motor Vehicle	Current
5	14064G/F3T15350	1980	Hyster H501 Forklift	MV - Motor Vehicle	Current
6	JAF0175087	1996	Case Skid Steer Loader	MV - Motor Vehicle	Current
7	1GCHK24U63Z219468	2003	Chevrolet Silverado 2500	MV - Motor Vehicle	Current By 10072921719

Collateral: General

<u>Block</u>	Description	<u>Status</u>
1	All of the Debtor's present and after-acquired personal property. Proceeds: all of the Debtor's present and after-acquired personal property.	Current

Personal Property Registry Search Results Report

Page 33 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 10092032387

Registration Type: SECURITY AGREEMENT

Registration Date: 2010-Sep-20

Registration Status: Current

Expiry Date: 2015-Sep-20 23:59:59

Inexact Match on: Debtor

No: 1

Amendments to Registration

14120300984

Amendment

2014-Dec-03

Debtor(s)

Block Status

1

CANADIAN INDUSTRIAL METALLIZING INC. 14340- 120 AVE

Current

EDMONTON, AB T5L 2R7

Secured Party / Parties

Block Status 5 4 1

1

CANADIAN WESTERN BANK 11350 JASPER AVENUE EDMONTON, AB T5K0L8

Deleted by 14120300984

Phone #: 780 424 4846

Fax #: 780 424 0584

Status Block

2

CANADIAN WESTERN BANK 100, 12230 JASPER AVENUE EDMONTON, AB T5N 3K3

Current by 14120300984

Phone #: 780 424 4846

Fax #: 780 424 0584

Collateral: General

Description Block Status

1

Personal Property Registry Search Results Report

Page 34 of 105

Search ID#: Z06544051

All the debtor's present and after acquired personal property.

Personal Property Registry Search Results Report

Page 35 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 10100825700

Registration Type: SECURITY AGREEMENT

Registration Date: 2010-Oct-08

Registration Status: Current

Expiry Date: 2015-Oct-08 23:59:59

Inexact Match on:

Debtor

No: 1

Amendments to Registration

14120248573

Amendment

2014-Dec-02

Debtor(s)

Block

1

CANADIAN INDUSTRIAL METALLIZING INC. #1400, 10025-102A AVENUE

EDMONTON, AB T5J 2Z2

Status

Current

Deleted by

Current by 14120248573

14120248573

Secured Party / Parties

Block

1

Status

CANADIAN WESTERN BANK 11350 JASPER AVENUE EDMONTON, AB T5K0L8

Phone #: 780 424 4846

Fax #: 780 424 0584

Block

Status

2

CANADIAN WESTERN BANK 100, 12230 JASPER AVENUE EDMONTON, AB T5N 3K3

Phone #: 780 424 4846

Fax #: 780 424 0584

Collateral: General

Block Description **Status**

1

Personal Property Registry Search Results Report

Page 36 of 105

Search ID#: Z06544051

CREDITOR HEREBY GRANTS A SECURITY INTEREST IN AND ASSIGNS AND TRANFERS TO THE SECURED PARTY ALL ACCOUNTS, BOOK DEBTS, DUES, CLAIMS, MONIES, DEMANDS AND CHOOSES IN ACTION (COLLECTIVELY, THE "DEBTS") WHETHER NOW DUE OR OWING OR ACCRUING DUE TO OR VESTED IN THE DEBTOR AND ALL SECURITIES, BILLS, NOTES, CONTRACTS, MORTGAGES, OTHER INSTRUMENTS, INSURANCE CLAIMS AND JUDGEMENTS NOW OR HEREAFTER TAKEN, HELD BY OR VESTED IN THE DEBTOR OR ANYONE ON BEHALF OF THE DEBTOR IN RESPECT OF OR AS SECURITY FOR ANY OF THE DEBTS (COLLECTIVELY THE "SECURITIES") TOGETHER WITH ALL BOOKS AND PAPERS RELATING TO OR BEING RECORDS OF THE DEBTS OR BY WHICH THE DEBTS ARE OR MAY HEREAFTER BE EVIDENCED, ACKNOWLEDGED OR MADE PAYABLE (COLLECTIVELY THE "RECORDS").

Personal Property Registry Search Results Report

Page 37 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 10120124998

Registration Type: SECURITY AGREEMENT

Registration Date: 2010-Dec-01

Registration Status: Current

Expiry Date: 2035-Dec-01 23:59:59

Inexact Match on:

Debtor

No: 1

Inexact Match on:

Debtor

No: 2

Debtor(s)

<u>Block</u> <u>Status</u>

1

CANADIAN INDUSTRIAL AND CONSTRUCTION TRAINING INC.

Current

200 - 9914 Morrison Street Fort McMurray, AB T9H 4A4

Block Status

2

CANADIAN INDUSTRIAL & CONSTRUCTION TRAINING INC.

Current

200 - 9914 Morrison Street Fort McMurray, AB T9H 4A4

Secured Party / Parties

<u>Block</u> <u>Status</u>

1

BUSINESS DEVELOPMENT BANK OF CANADA BOX 6.505 BURRARD ST Current

BOX 6,505 BURRARD ST VANCOUVER, BC V7X 1M3

Phone #: 604 666 7467

Fax #: 604 666 1573

Collateral: General

Block Description Status

1 ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR

Personal Property Registry Search Results Report

Page 38 of 105

Search ID#: Z06544051

2

PROCEEDS:
ALL OF THE DEBTORS PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY INCLUDING: ACCOUNTS, CASH, CHATTEL PAPER, INTANGIBLES, GOODS, INSURANCE PROCEEDS, DOCUMENTS OF TITLE, INSTRUMENTS, SECURITIES, MOTOR VEHICLES AND ALL OTHER SUBSTITUTIONS, RENEWALS, ALTERATIONS OR PROCEEDS OF ANY TYPE OR KIND DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALINGS WITH THE GENERAL COLLATERAL DESCRIBED ABOVE OR PROCEEDS THEREFROM.

Personal Property Registry Search Results Report

Page 39 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 10120125109

Registration Type: LAND CHARGE

Registration Date: 2010-Dec-01

Registration Status: Current

Registration Term: Infinity

Inexact Match on:

Debtor

No: 1

Inexact Match on:

Debtor

No: 2

Debtor(s)

<u>Block</u> <u>Status</u>

1

CANADIAN INDUSTRIAL AND CONSTRUCTION TRAINING INC. 200-9914 Morrison Street

Current

Fort McMurray, AB T9H 4A4

Block Status

2

CANADIAN INDUSTRIAL & CONSTRUCTION TRAINING INC. 200 - 9914 Morrison Street

Current

Fort McMurray, AB T9H 4A4

Secured Party / Parties

Block

1 BUSINESS DEVELOPMENT BANK OF CANADA Current

1 BUSINESS DEVELOPMENT BANK OF CANADA BOX 6,505 BURRARD ST VANCOUVER, BC V7X 1M3

Phone #: 604 666 7467 Fax

Fax #: 604 666 1573

Personal Property Registry Search Results Report

Page 40 of 105

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 12012415087

Registration Type: SECURITY AGREEMENT

Registration Date: 2012-Jan-24

Registration Status: Current

Expiry Date: 2018-Jan-24 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block Status

CANADIAN INDUSTRIAL PARAMEDICS LTD 1

EDMONTON, AB T6P0C7

Current 8917 13TH ST NW

Secured Party / Parties

Block Status

1 CMP AUTOMOTIVE LTD.

1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030 Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model Category **Status** Current

MV - Motor Vehicle 1FDUF4HT7BEB96428 2011 FORD F450

Personal Property Registry Search Results Report

Page 41 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 12032230596

Registration Type: SECURITY AGREEMENT

Registration Date: 2012-Mar-22

Registration Status: Current

Expiry Date: 2019-Mar-22 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block Status

1

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 13TH ST NW

EDMONTON, AB T6P0C7

Secured Party / Parties

Block Status

CMP AUTOMOTIVE LTD. 1

1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030 Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model <u>Category</u> **Status** 1GB3K0CG3CF149704 2012 GMC SIERRA AMBULANCE MV - Motor Vehicle Current 1

Personal Property Registry Search Results Report

Page 42 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 12041212265

Registration Type: SECURITY AGREEMENT

Registration Date: 2012-Apr-12

Registration Status: Current

Expiry Date: 2015-Apr-12 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

<u>Block</u> <u>Status</u>

1

CANADIAN INDUSTRIAL AND CONSTRUCTION TRAINING INC. 266 MACKAY CRES SUITE 9

Current

FORT MCMURRAY, AB T9H 5C6

Secured Party / Parties

Block Status

1

ALLY CREDIT CANADA LIMITED P.O. Box 5300, Station D Etobicoke, ON M9A 6T4

Current

Collateral: Serial Number Goods

<u>Block Serial Number Year Make and Model Category Status</u>

1 2GNFLCEK3C6143380 2012 CHEVROLET EQUINOX MV - Motor Vehicle Current

Collateral: General

Block Description Status

1 AND ALL PROCEEDS THEREFROM Current

Personal Property Registry Search Results Report

Page 43 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 12052601057

Registration Type: SECURITY AGREEMENT

Registration Date: 2012-May-26

Registration Status: Current

Expiry Date: 2018-May-26 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

<u>Block</u> <u>Status</u>

1

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 13 ST NW

EDMONTON, AB T6P0C7

Secured Party / Parties

<u>Block</u> <u>Status</u>

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

BlockSerial NumberYearMake and ModelCategoryStatus11GB3K0CG6CF1613932012GMC SIERRA AMBULANCTMV - Motor VehicleCurrent

Personal Property Registry Search Results Report

Page 44 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 12090417914

Registration Type: SECURITY AGREEMENT

Registration Date: 2012-Sep-04

Registration Status: Current

Expiry Date: 2015-Sep-04 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block Status

1

CANADIAN INDUSTRIAL AND CONSTRUCTION TRAINING INC. 266 MACKAY CRES SUITE 9 FORT MCMURRAY, AB T9H 5C6

Current

Current

Secured Party / Parties

Block Status

1 ALLY CREDIT CANADA LIMITED

P.O. Box 5300, Station D Etobicoke, ON M9A 6T4

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model Category **Status**

1 5GAKVDED8CJ326139 2012 **BUICK ENCLAVE** MV - Motor Vehicle Current

Collateral: General

Block Description Status

1 AND ALL PROCEEDS THEREFROM Current

Personal Property Registry Search Results Report

Page 45 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 12091212319

Registration Type: SECURITY AGREEMENT

Registration Date: 2012-Sep-12

Registration Status: Current

Expiry Date: 2017-Sep-12 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block

1

Status

CANADIAN INDUSTRIAL PARAMEDICS LTD

8917 13 ST NW EDMONTON, AB T6P0C7

Secured Party / Parties

Block Status

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	Make and Model	<u>Category</u>	<u>Status</u>
1	1FDRF3HT1CEB24934	2012	FORD F350	MV - Motor Vehicle	Current
2	WC251066	2012	COACH AMBULANCE MODULE	MV - Motor Vehicle	Current

Personal Property Registry Search Results Report

Page 46 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 12112828755

Registration Type: SECURITY AGREEMENT

Registration Date: 2012-Nov-28

Registration Status: Current

Expiry Date: 2017-Nov-28 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block Status

1

CANADIAN INDUSTRIAL DISTRIBUTORS INC 3016 - 10TH AVE NE UNIT 15 CALGARY, AB T2A 6A3

Current

Current

Secured Party / Parties

Status Block

HOWARD CARTER LEASE LTD. 1 4550 LOUGHEED HIGHWAY BURNABY, BC V5C 3Z5

Collateral: Serial Number Goods

Block Serial Number **Year** Make and Model Category **Status**

NISSAN PATHFINDER MV - Motor Vehicle 1 5N1AR1NB3CC622553 2012 Current

Personal Property Registry Search Results Report

Page 47 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13011110215

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jan-11

Registration Status: Current

Expiry Date: 2019-Jan-11 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

1

Block

Block

Status

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 13 STREET NW

EDMONTON, AB T6P0C7

Current

Status

Current

Secured Party / Parties

1 CMP AUTOMOTIVE LTD.

1313 36 ST NE

CALGARY, AB T2A 6P9

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model

Category **Status** 1FDRF3HT8CEB88307 2012 FORD F350A MV - Motor Vehicle Current 1

Personal Property Registry Search Results Report

Page 48 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13011111592

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jan-11

Registration Status: Current

Expiry Date: 2018-Jan-11 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block <u>Status</u>

1 CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 13 STREET NW

EDMONTON, AB T6P0C7

Secured Party / Parties

Block Status

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9 1

Phone #: 403 207 1030 Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model **Category Status**

1GD423CL4CF202081 2012 **GMC SIER** MV - Motor Vehicle 1 Current

Personal Property Registry Search Results Report

Page 49 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13011112039

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jan-11

Registration Status: Current

Expiry Date: 2019-Jan-11 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

Block Status

1 CANADIAN INDUSTRIAL PARAMEDICS LTD

8917 13 STREET NW EDMONTON, AB T6P0C7 Current

Current

Secured Party / Parties

Block Status

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model **Category Status** Current

FORD F350A MV - Motor Vehicle 1FDRF3HT1CEA62225 2012

Personal Property Registry Search Results Report

Page 50 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13012222762

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jan-22

Registration Status: Current

Expiry Date: 2016-Jan-22 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

<u>Block</u> <u>Status</u>

1 CANADIAN INDUSTRIAL CONSTRUCTION TRAIN 266 MACKAY CS Suite 9

FORT MCMURRAY, AB T9H5C6

Secured Party / Parties

<u>Block</u> <u>Status</u>

1 BANK OF NOVA SCOTIA - CALGARY CAU

P.O. Box 1833, Stn. M Calgary, AB T2P2L8

Collateral: Serial Number Goods

Block Serial Number Year Make and Model Category Status

1 3C63DRKL2CG341405 2012 Ram 3500 MV - Motor Vehicle Current

Personal Property Registry Search Results Report

Page 51 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13012222778

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jan-22

Registration Status: Current

Expiry Date: 2016-Jan-22 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

<u>Block</u> <u>Status</u>

1

CANADIAN INDUSTRIAL CONSTRUCTION TRAIN 266 MACKAY CS Suite 9 FORT MCMURRAY, AB T9H5C6

Current

Current

Secured Party / Parties

<u>Block</u> <u>Status</u>

1 BANK OF NOVA SCOTIA - CALGARY CAU P.O. Box 1833, Stn. M

Calgary, AB T2P2L8

Collateral: Serial Number Goods

Block Serial Number Year Make and Model Category Status

1 3C63D3HL2CG165234 2012 Ram 3500 MV - Motor Vehicle Current

Personal Property Registry Search Results Report

Page 52 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13012222802

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jan-22

Registration Status: Current

Expiry Date: 2016-Jan-22 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

<u>Block</u> <u>Status</u>

1 CANADIAN INDUSTRIAL CONSTRUCTION TRAIN

266 MACKAY CS Suite 9 FORT MCMURRAY, AB T9H5C6

Secured Party / Parties

<u>Block</u> <u>Status</u>

1 BANK OF NOVA SCOTIA - CALGARY CAU

P.O. Box 1833, Stn. M Calgary, AB T2P2L8

Collateral: Serial Number Goods

Block Serial Number Year Make and Model Category Status

1 3C63D3HL8CG310244 2012 Ram 3500 MV - Motor Vehicle Current

Personal Property Registry Search Results Report

Page 53 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13020900438

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Feb-09

Registration Status: Current

Expiry Date: 2018-Feb-09 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

1

Block Status

CANADIAN INDUSTRIAL PARAMEDICS LTD

8917 13TH ST NW

EDMONTON, AB T6P0C7

Secured Party / Parties

Block Status

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030 Fax #: 403 207 1018

Collateral: Serial Number Goods

Serial Number Category **Status Block** Year Make and Model Current 1

1GD423C82DF114644 **GMC SIERRA 3500** MV - Motor Vehicle 2013

Personal Property Registry Search Results Report

Page 54 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13030511594

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Mar-05

Registration Status: Current

Expiry Date: 2017-Mar-05 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

1

Block Status

CANADIAN INDUSTRIAL DISTRIBUTORS INC

UNIT #115 - 3016 10TH AVE NE CALGARY, AB T2A 6A3

Secured Party / Parties

Block Status

1 HOWARD CARTER LEASE LTD. 4550 LOUGHEED HIGHWAY BURNABY, BC V5C 3Z5

Collateral: Serial Number Goods

Serial Number <u>Year</u> **Make and Model** Category **Status** <u>Block</u>

MV - Motor Vehicle JN8AS5MV1DW112220 2013 **NISSAN ROGUE AWD** Current

Personal Property Registry Search Results Report

Page 55 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13042413156

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-24

Registration Status: Current

Expiry Date: 2018-Apr-24 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Status Block

1

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917-13th STREET NW EDMONTON, AB T6P 0C7

Current

Secured Party / Parties

Block Status

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Current

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

<u>Block</u>	Serial Number	<u>Year</u>	Make and Model	<u>Category</u>	<u>Status</u>
1	3C63D3GL9CG123080	2012	DODGE RAM	MV - Motor Vehicle	Current
2	1GT120CG2DF142876	2013	GMC K2500	MV - Motor Vehicle	Current
3	1GC4K0CG3DF134623	2013	CHEVROLET SILVERADO	MV - Motor Vehicle	Current
4	1GT423CG4DF137595	2013	GMC SIERRA	MV - Motor Vehicle	Current
5	1GT422CG0DF147731	2013	GMC SIERRA	MV - Motor Vehicle	Current
6	1GT423CG1DF133083	2013	GMC SIERRA 3500	MV - Motor Vehicle	Current

Particulars

Block Additional Information Status

Personal Property Registry Search Results Report

Page 56 of 105

Search ID#: Z06544051

7574BD/BE/BF/BG/BH/BI

Current

Personal Property Registry Search Results Report

Page 57 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13042430621

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-24

Registration Status: Current

Expiry Date: 2016-Apr-24 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

<u>Block</u> <u>Status</u>

1

CANADIAN INDUSTRIAL HYDRAULICS LTD 7312-52 Street

Edmonton, AB T6B 2G3

Secured Party / Parties

<u>Block</u> <u>Status</u>

1 FORD CREDIT CANADA LIMITED PO Box 2400

Edmonton, AB T5J 5C7

Collateral: Serial Number Goods

Block Serial Number Year Make and Model Category Status

1 1FTFX1EF0DFB85419 2013 Ford F150 MV - Motor Vehicle Current

Personal Property Registry Search Results Report

Page 58 of 105

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13052936605

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-May-29

Registration Status: Current

Expiry Date: 2016-May-29 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

Block <u>Status</u>

1

EDMONTON, AB T6P0C7

CANADIAN INDUSTRIAL PARAMEDICS LTD Current 8917 13TH ST NW

Secured Party / Parties

Block Status

1 CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030 Fax #: 403 207 1018

Collateral: Serial Number Goods

<u>Block</u>	Serial Number	<u>Year</u>	Make and Model	<u>Category</u>	<u>Status</u>
1	3C63D3GL9CG123080	2012	DODGE RAM	MV - Motor Vehicle	Current
2	1GT120CG2DF142876	2013	GMC 2500	MV - Motor Vehicle	Current
3	1GC4K0CG3DF134623	2013	CHEV SILVERADO	MV - Motor Vehicle	Current
4	1GT423CG4DF137595	213	GMC SIERRA	MV - Motor Vehicle	Current
5	1GT422CG0DF147731	2013	GMC SIERRA	MV - Motor Vehicle	Current
6	1GT423CG1DF133083	2013	GMC SIERRA	MV - Motor Vehicle	Current
7	1GNSK5E78CR103163	2012	CHEV SUBURBAN	MV - Motor Vehicle	Current

Personal Property Registry Search Results Report

Page 59 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13061310128

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jun-13

Registration Status: Current

Expiry Date: 2016-Jun-13 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

<u>Block</u> <u>Status</u>

1

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 13TH ST NW EDMONTON, AB T6P0C7 Current

Current

Secured Party / Parties

<u>Block</u> <u>Status</u>

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

<u>Block</u>	Serial Number	<u>Year</u>	Make and Model	<u>Category</u>	<u>Status</u>
1	1GT423C88DF134255	2013	GMC SIERRA	MV - Motor Vehicle	Current
2	1GT423C84DF133717	2013	GMC SIERRA	MV - Motor Vehicle	Current
3	1GT423C8XDF135472	2013	GMC SIERRA	MV - Motor Vehicle	Current
4	1GT423C80DF133777	2013	GMC SIERRA	MV - Motor Vehicle	Current
5	1GC4K0C84DF129519	2013	CHEV SILVERADO	MV - Motor Vehicle	Current
6	1GC4K0C80DF131929	2013	CHEV SILVERADO	MV - Motor Vehicle	Current
7	1GT423C89DF134328	2013	GMC SIERRA	MV - Motor Vehicle	Current
8	1GC4K0C86DF130669	2013	CHEV SILVERADO	MV - Motor Vehicle	Current
9	1GC4K0C81DF131759	2013	CHEV SILVERADO	MV - Motor Vehicle	Current

Personal Property Registry Search Results Report

Page 60 of 105

Search ID#: Z06544051

10	1GT423C80DF133147	2013	GMC SIERRA	MV - Motor Vehicle	Current
11	1GC4K0C88DF130771	2013	CHEV SILVERADO	MV - Motor Vehicle	Current
12	1GC4K0C89DF130200	2013	CHEV SILVERADO	MV - Motor Vehicle	Current

Personal Property Registry Search Results Report

Page 61 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13071704416

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jul-17

Registration Status: Current

Expiry Date: 2016-Jul-17 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block Status

1

CANADIAN INDUSTRIAL AND CONSTRUCTION TRAINING INC. 266 MACKAY CRESCENT SUITE 9 FORT MCMURRAY, AB T9H 5C6

Current

Secured Party / Parties

Block Status

ROYAL BANK OF CANADA 1 10 York Mills Road

Current

Toronto, ON M2P 0A2

Collateral: Serial Number Goods

Serial Number **Block** <u>Year</u> Make and Model <u>Category</u> <u>Status</u> 1

2GNFLEEKXD6295931 2013 CHEVROLET EQUINOX MV - Motor Vehicle Current

Personal Property Registry Search Results Report

Page 62 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13071804956

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jul-18

Registration Status: Current

Expiry Date: 2016-Jul-18 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

1

<u>Block</u> <u>Status</u>

1 CAN

CANADIAN INDUSTRIAL AND CONSTRUCTION TRAINING INC. 266 MACKAY CRESCENT SUITE 9 FORT MCMURRAY, AB T9H 5C6

Current

Secured Party / Parties

<u>Block</u> <u>Status</u>

ROYAL BANK OF CANADA 10 York Mills Road Toronto, ON M2P 0A2 Current

Collateral: Serial Number Goods

BlockSerial NumberYearMake and ModelCategoryStatus12GNFLEEK9D63275262013CHEVROLET EQUINOXMV - Motor VehicleCurrent

Personal Property Registry Search Results Report

Page 63 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13071828928

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jul-18

Registration Status: Current

Expiry Date: 2016-Jul-18 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block Status

1

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 - 13th STREET NW EDMONTON, AB T6P 0C7

Current

Secured Party / Parties

Block Status

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Current

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model **Category Status**

1GT423CG9CF112254 2012 **GMC SIERRA 3500 CREW** MV - Motor Vehicle Current SLE

Particulars Block Additional Information Status

1 7574BW Current

Personal Property Registry Search Results Report

Page 64 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13071829216

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jul-18

Registration Status: Current

Expiry Date: 2016-Jul-18 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

Block Status

1

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 - 13th STREET NW EDMONTON, AB T6P 0C7

Current

Secured Party / Parties

Block Status

1

Particulars

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Current

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model **Status Category**

GMC SIERRA 3500 CREW MV - Motor Vehicle 1GT423CG0DF133317 2013 Current 1 SLE

Block Additional Information Status 7574BX Current

Personal Property Registry Search Results Report

Page 65 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13071835514

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jul-18

Registration Status: Current

Expiry Date: 2017-Jul-18 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block Status

1

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 - 13th STREET NW EDMONTON, AB T6P 0C7

Current

Secured Party / Parties

Block Status

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Current

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model Category **Status** CHEV SILVERADO3500 LT MV - Motor Vehicle 1GC4K0CG2DF134483 2013 Current

Particulars

Block Additional Information Status 1 7574BY Current

Personal Property Registry Search Results Report

Page 66 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13071835717

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jul-18

Registration Status: Current

Expiry Date: 2016-Jul-18 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

Block Status

1

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 - 13th STREET NW EDMONTON, AB T6P 0C7

Current

Secured Party / Parties

Block Status

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9 Current

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number Year Make and Model Category Status

1 1GC4K0CG9DF133041 2013 CHEV SILVERADO3500 LT MV - Motor Vehicle Current

Particulars

Block Additional Information Status

1 7574BZ Current

Personal Property Registry Search Results Report

Page 67 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13071837581

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jul-18

Registration Status: Current

Expiry Date: 2016-Jul-18 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

Block <u>Status</u>

1

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 - 13th STREET NW EDMONTON, AB T6P 0C7

Current

Secured Party / Parties

Block Status

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Current

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model Category **Status** Current

1GC4K0CG3DF133326 2013 CHEV SILVERADO3500 LT MV - Motor Vehicle

Particulars

1

Block Additional Information Status

7574CA Current

Personal Property Registry Search Results Report

Page 68 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13071837774

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jul-18

Registration Status: Current

Expiry Date: 2016-Jul-18 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block Status

1

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 - 13th STREET NW EDMONTON, AB T6P0C7

Current

Secured Party / Parties

Block Status

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Current

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> **Make and Model** Category <u>Status</u>

GMC SIERRA 3500 SLE MV - Motor Vehicle 1GT423CG1DF133035 2013 Current 1

Particulars

Additional Information Status Block

7574CB Current

Personal Property Registry Search Results Report

Page 69 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13071837826

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jul-18

Registration Status: Current

Expiry Date: 2016-Jul-18 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

<u>Block</u> <u>Status</u>

1

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 - 13th STREET NW EDMONTON, AB T6P 0C7 Current

Secured Party / Parties

Block Status

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9 Current

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number Year Make and Model Category Status

1 1GT423CG0DF133026 2013 GMC SIERRA 3500 SLE MV - Motor Vehicle Current

Particulars

Block Additional Information Status

1 7574CC Current

Personal Property Registry Search Results Report

Page 70 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13071837847

Registration Date: 2013-Jul-18

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2016-Jul-18 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

Block Status

1 CANADIAN INDUSTRIAL PARAMEDICS LTD

8917 - 13th STREET NW EDMONTON, AB T6P 0C7

Secured Party / Parties

Block Status

CMP AUTOMOTIVE LTD. 1 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030 Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> **Make and Model** Category **Status**

GMC SIERRA 3500 SLE MV - Motor Vehicle 1GC4K0CG3DF133410 2013 Current

Particulars

Block Additional Information Status

1 7574CD Current

Personal Property Registry Search Results Report

Page 71 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13071901635

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jul-19

Registration Status: Current

Expiry Date: 2016-Jul-19 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block Status

CANADIAN INDUSTRIAL PARAMEDICS LTD 1

8917 - 13 STREET NW EDMONTON, AB T6P 0C7

Secured Party / Parties

Block Status

1 CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030 Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number **Status** <u>Year</u> Make and Model Category

1GC4K0CG3DF135240 2013 CHEV SILVERADO 3500 LT MV - Motor Vehicle Current 1

Particulars

Additional Information Block <u>Status</u>

7574CE Current 1

Personal Property Registry Search Results Report

Page 72 of 105

Status

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13071901958

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jul-19

Registration Status: Current

Expiry Date: 2016-Jul-19 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

<u>Block</u>

1 CANADIAN INDUSTRIAL PARAMEDICS LTD

8917 - 13 STREET NW EDMONTON, AB T6P 0C7

Secured Party / Parties

<u>Block</u> <u>Status</u>

1 CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030 Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number Year Make and Model Category Status

1 1GC4K0CG7DF135628 2013 CHEV SILVERADO 3500 LT MV - Motor Vehicle Current

Particulars

1

Block Additional Information Status

7574CF Current

Personal Property Registry Search Results Report

Page 73 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13071902195

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jul-19

Registration Status: Current

Expiry Date: 2016-Jul-19 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

<u>Block</u> <u>Status</u>

1

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 - 13 STREET NW EDMONTON, AB T6P 0C7 Current

Secured Party / Parties

<u>Block</u> <u>Status</u>

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Current

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number Year Make and Model Category Status

1 1GT120CG3DF140540 2013 CHEV SILVERADO 3500 LT MV - Motor Vehicle Current

Particulars

Block Additional Information Status

1 7574CG Current

Personal Property Registry Search Results Report

Page 74 of 105

Status Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13071902415

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jul-19

Registration Status: Current

Expiry Date: 2016-Jul-19 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block

1

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 - 13 STREET NW

EDMONTON, AB T6P 0C7

Secured Party / Parties

Block Status

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> **Make and Model** Category <u>Status</u>

1GT120CG7DF142498 2013 GMC SIERRA 2500 SLE MV - Motor Vehicle Current

Particulars

Additional Information Status Block

7574CH Current

Personal Property Registry Search Results Report

Page 75 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13071902735

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jul-19

Registration Status: Current

Expiry Date: 2016-Jul-19 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block Status

1 CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 - 13 STREET NW

EDMONTON, AB T6P 0C7

Secured Party / Parties

Block Status

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model Category **Status**

1GT120CG5DF142712 **GMC SIERRA 2500 SLE** MV - Motor Vehicle 2013 Current

Particulars

1

Block Additional Information Status

7574CI Current

Personal Property Registry Search Results Report

Page 76 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13071902904

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jul-19

Registration Status: Current

Expiry Date: 2016-Jul-19 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block Status

1

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 - 13 STREET NW EDMONTON, AB T6P 0C7

Current

Secured Party / Parties

Block Status

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Current

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model <u>Category</u> **Status** 1GT120CG6DF142783 2013 GMC SIERRA 2500 SLE MV - Motor Vehicle Current

Particulars

Block Additional Information Status 1

7574CJ Current

Personal Property Registry Search Results Report

Page 77 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13091205782

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Sep-12

Registration Status: Current

Expiry Date: 2016-Sep-12 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

Block

1 CANADIAN INDUSTRIAL PARAMEDICS LTD

8917 13 ST NW

EDMONTON, AB T6P0C7

Status

Current

Current

Secured Party / Parties

<u>Block</u> <u>Status</u>

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

BlockSerial NumberYearMake and ModelCategoryStatus11GC4K0C8XDF1325992013CHEV SILVERADOMV - Motor VehicleCurrent

Personal Property Registry Search Results Report

Page 78 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13091205929

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Sep-12

Registration Status: Current

Expiry Date: 2016-Sep-12 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

Block 1 CANADIAN INDUSTRIAL PARAMEDICS LTD

8917 13 ST NW

EDMONTON, AB T6P0C7

Status

Current

Current

Secured Party / Parties

Block Status

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> **Make and Model** Category **Status** 1 Current

GMC SIERRA MV - Motor Vehicle 1GT423C89DF135009 2013

Personal Property Registry Search Results Report

Page 79 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13091206037

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Sep-12

Registration Status: Current

Expiry Date: 2016-Sep-12 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

Block Status

1

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 13 ST NW

EDMONTON, AB T6P0C7

Secured Party / Parties

Block Status

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model Category **Status** Current 1

1GC4K0CG0DF132165 2013 **CHEV SILVERADO** MV - Motor Vehicle

Personal Property Registry Search Results Report

Page 80 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13091206179

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Sep-12

Registration Status: Current

Expiry Date: 2016-Sep-12 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

Block Status

1 CANADIAN INDUSTRIAL PARAMEDICS LTD

8917 13 ST NW EDMONTON, AB T6P0C7

Secured Party / Parties

Status Block

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> **Make and Model Category Status** 1 Current

1GT120CG5DF140393 **GMC SIERRA** MV - Motor Vehicle 2013

Personal Property Registry Search Results Report

Page 81 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13091206287

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Sep-12

Registration Status: Current

Expiry Date: 2016-Sep-12 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

1

1

Block

Status

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 13 ST NW

EDMONTON, AB T6P0C7

Current

Secured Party / Parties

Block

Status Current

CMP AUTOMOTIVE LTD.

1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number Year Make and Model <u>Category</u>

Status

1GT422CG6CF226125 1

2013

GMC SIERRA

MV - Motor Vehicle

Current

Personal Property Registry Search Results Report

Page 82 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13091206465

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Sep-12

Registration Status: Current

Expiry Date: 2016-Sep-12 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

CANADIAN INDUSTRIAL PARAMEDICS LTD 1 8917 13 ST NW

EDMONTON, AB T6P0C7

Current

Secured Party / Parties

Block

1

Status Current

CMP AUTOMOTIVE LTD.

1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u>

Make and Model

Category

Status

1GC4K0C86CF110954

2013

CHEV SILVERADO

MV - Motor Vehicle

Current

Personal Property Registry Search Results Report

Page 83 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13091206560

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Sep-12

Registration Status: Current

Expiry Date: 2016-Sep-12 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

Block

Block CANADIAN INDUSTRIAL PARAMEDICS LTD 1

Status

8917 13 ST NW

EDMONTON, AB T6P0C7

Current

Secured Party / Parties

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030

Current

Status

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model **Category Status** Current

1GC4K0CG1DF133311 2013 **CHEV SILVERADO** MV - Motor Vehicle

Personal Property Registry Search Results Report

Page 84 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13091206817

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Sep-12

Registration Status: Current

Expiry Date: 2016-Sep-12 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

Block Status

1 CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 13 ST NW

CALGARY, AB T6P0C7

Secured Party / Parties

Block Status

1

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model **Category Status** Current

1GT422CG9DF147078 2013 **GMC SIERRA** MV - Motor Vehicle

Personal Property Registry Search Results Report

Page 85 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13091207062

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Sep-12

Registration Status: Current

Expiry Date: 2016-Sep-12 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block Status

CANADIAN INDUSTRIAL PARAMEDICS LTD 1

8917 13 ST NW EDMONTON, AB T6P0C7

Secured Party / Parties

Block Status

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030 Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model **Category** <u>Status</u> 1 Current

1GT422CG1CF229062 **GMC SIERRA** MV - Motor Vehicle 2013

Personal Property Registry Search Results Report

Page 86 of 105

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13091207172

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Sep-12

Registration Status: Current

Expiry Date: 2016-Sep-12 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block Status

1

EDMONTON, AB T6P0C7

CANADIAN INDUSTRIAL PARAMEDICS LTD Current 8917 13 ST NW

Secured Party / Parties

Block Status

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9 1

Phone #: 403 207 1030 Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model **Category Status** 1GT423C83DF135295 2013 **GMC SIERRA** MV - Motor Vehicle Current 1

Personal Property Registry Search Results Report

Page 87 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13091207265

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Sep-12

Registration Status: Current

Expiry Date: 2016-Sep-12 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block Status

CANADIAN INDUSTRIAL PARAMEDICS LTD 1 8917 13 ST NW

EDMONTON, AB T6P0C7

Secured Party / Parties

Block Status

1 CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030 Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model <u>Category</u> **Status** 1 Current

1GT423C82CG112623 2013 **GMC SIERRA** MV - Motor Vehicle

Personal Property Registry Search Results Report

Page 88 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13091207417

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Sep-12

Registration Status: Current

Expiry Date: 2016-Sep-12 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block Status

1

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 13 ST NW

EDMONTON, AB T6P0C7

Secured Party / Parties

Block Status

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> **Make and Model Category Status** Current

1GT423C89DF133180 2013 **GMC SIERRA** MV - Motor Vehicle

Personal Property Registry Search Results Report

Page 89 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13110616946

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Nov-06

Registration Status: Current

Expiry Date: 2018-Nov-06 23:59:59

Inexact Match on:

Debtor

No: 1

Amendments to Registration

13110638509

Amendment

2013-Nov-06

Debtor(s)

Status Block

1

CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 13TH ST NW EDMONTON, AB T6P0C7

Current

Secured Party / Parties

Status Block

1

CMP AUTOMOTIVE LTD. 1313 36 ST NE CALGARY, AB T2A 6P9

Current

Phone #: 403 207 1030

Fax #: 403 207 1018

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model Category **Status** FORD F350 METROMEDIC MV - Motor Vehicle Deleted By 1 1FDRF3HT2DEB64019 2013 13110638509 **AMBU** 2 1FDRF3HT2DEB64019 2013 FORD F350 AMBULANCE MV - Motor Vehicle Current By 13110638509

Collateral: General

Block Description Status

Personal Property Registry Search Results Report

Page 90 of 105

Search ID#: Z06544051

2013 METROMEDIC AMBULANCE VIN M331004

Current By 13110638509

Personal Property Registry Search Results Report

Page 91 of 105

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13112231505

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Nov-22

Registration Status: Current

Expiry Date: 2018-Nov-22 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

1

<u>Block</u> <u>Status</u>

1 CANADIAN INDUSTRIAL AND CONSTRUCTION TRAINING INC.

SUITE UNIT 9 266 MACKAY CRES FORT MCMURRAY, AB T9H 5C6

Secured Party / Parties

<u>Block</u> <u>Status</u>

1 ROYAL BANK OF CANADA 10 York Mills Road Toronto, ON M2P 0A2

IL BANK OF CANADA Current

Collateral: Serial Number Goods

<u>Block Serial Number Year Make and Model Category Status</u>

2GNFLFEK9E6151374 2014 Chevrolet Equinox MV - Motor Vehicle Current

Personal Property Registry Search Results Report

Page 92 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 13112530504

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Nov-25

Registration Status: Current

Expiry Date: 2018-Nov-25 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

<u>Block</u> <u>Status</u>

1

CANADIAN INDUSTRIAL AND CONSTRUCTION TRAINING INC. SUITE UNIT 9 266 MACKAY CRES FORT MCMURRAY, AB T9H 5C6

Current

Secured Party / Parties

<u>Block</u> <u>Status</u>

1 ROYAL BANK OF CANADA 10 York Mills Road

Toronto, ON M2P 0A2

Current

Collateral: Serial Number Goods

Block Serial Number Year Make and Model Category Status

1 2GNFLFEKXE6114270 2014 Chevrolet Equinox MV - Motor Vehicle Current

Personal Property Registry Search Results Report

Page 93 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 14010932568

Registration Type: SECURITY AGREEMENT

Registration Date: 2014-Jan-09

Registration Status: Current

Expiry Date: 2019-Jan-09 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block Status

1 8917 13TH ST NW

EDMONTON, AB T6P0C7

CANADIAN INDUSTRIAL PARAMEDICS LTD Current

Secured Party / Parties

Block Status

1 CMP AUTOMOTIVE LTD.

1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030 Fax #: 403 207 1018

Block Status

SUMMIT ACCEPTANCE CORP 2

4620 BLACKFOOT TRAIL SE CALGARY, AB T2G 4G2

Phone #: 403 444 7889 Fax #: 403 243 6448

Collateral: Serial Number Goods

<u>Block</u>	Serial Number	<u>Year</u>	Make and Model	<u>Category</u>	<u>Status</u>
1	1FDRF3HTDEEA94877	2014	FORD F350 AMBULANCE	MV - Motor Vehicle	Current
2	1FDRF3DT4EEA94878	2014	FORD F350 AMBULANCE	MV - Motor Vehicle	Current
3	1FDRF3HT0EEA99222	2014	FORD F350 AMBULANCE	MV - Motor Vehicle	Current
4	1FDRF3HT2EEA99223	2014	FORD F350 AMBULANCE	MV - Motor Vehicle	Current

Personal Property Registry Search Results Report

Page 94 of 105

Current

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 14012824897

Registration Type: SECURITY AGREEMENT

Registration Date: 2014-Jan-28

Registration Status: Current

Expiry Date: 2018-Jan-28 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

1

Block Status

1 CANADIAN INDUSTRIAL DISTRIBUTORS INC

UNIT 115, 3016-10TH AVENUE N.E. CALGARY, AB T2A 6A3

Secured Party / Parties

Block Status

HOWARD CARTER LEASE LTD. 4550 LOUGHEED HIGHWAY 1

BURNABY, BC V5C 3Z5

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model <u>Category</u> <u>Status</u>

MV - Motor Vehicle JN8AS5MV7DW149806 2013 **NISSAN ROGUE**

Personal Property Registry Search Results Report

Page 95 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 14021125268

Registration Type: SECURITY AGREEMENT

Registration Date: 2014-Feb-11

Registration Status: Current

Expiry Date: 2019-Feb-11 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

1

Block <u>Status</u>

1 8917 13 ST NW

EDMONTON, AB T6P0C7

CANADIAN INDUSTRIAL PARAMEDICS LTD Current

Secured Party / Parties

Block Status

1 CMP AUTOMOTIVE LTD.

1313 36 ST NE CALGARY, AB T2A 6P9

Phone #: 403 207 1030 Fax #: 403 207 1018

Block Status

SUMMIT ACCEPTANCE CORP 2 4620 BLACKFOOT TRAIL SE CALGARY, AB T2G 4G2

Phone #: 403 444 7889 Fax #: 403 243 6448

Collateral: Serial Number Goods

Block Serial Number Make and Model <u>Year</u> Category **Status**

1FDRF3HT0DEB10265 FORD F350 AMBULANCE MV - Motor Vehicle Current 2013

Personal Property Registry Search Results Report

Page 96 of 105

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 14021126330

Registration Type: SECURITY AGREEMENT

Registration Date: 2014-Feb-11

Registration Status: Current

Expiry Date: 2019-Feb-11 23:59:59

Inexact Match on:

Debtor

No: 1

Debtor(s)

<u>Block</u> <u>Status</u>

1 CANADIAN INDUSTRIAL PARAMEDICS LTD 8917 13 ST NW

EDMONTON, AB T6P0C7

8917 13 ST NW

Secured Party / Parties

Block Status

1 CMP AUTOMOTIVE LTD.

1313 36 ST NE CALGARY, AB T2A 6P9

-- " '-----

Phone #: 403 207 1030 Fax #: 403 207 1018

<u>Block</u> <u>Status</u>

2 SUMMIT ACCEPTANCE CORP Current 4620 BLACKFOOT TRAIL SE

CALGARY, AB T2G 4G2

Phone #: 403 444 7889 Fax #: 403 243 6448

Collateral: Serial Number Goods

Block Serial Number Year Make and Model Category Status

1 1FDRF3HT1DEA62579 2013 FORD F350 AMBULANCE MV - Motor Vehicle Current

Personal Property Registry Search Results Report

Page 97 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 14022634531

Registration Type: SECURITY AGREEMENT

Registration Date: 2014-Feb-26

Registration Status: Current

Expiry Date: 2019-Feb-26 23:59:59

Inexact Match on:

Debtor

No: 1

Amendments to Registration

14042133933

Amendment

2014-Apr-21

Debtor(s)

Block

1

CANADIAN INDUSTRIAL PARAMEDICS LTD. 8917 13 ST EDMONTON, AB T6P 0C7

Current

Secured Party / Parties

Block

1

2

Status

Current

Status

DE LAGE LANDEN FINANCIAL SERVICES CANADA INC.

3450 Superior Court, Unit 1 Oakville, ON L6L 0C4

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> **Status** Make and Model Category

1 GTH55148139 2014 GENIE / GTH-5519 MV - Motor Vehicle

Deleted By 14042133933

GENIE GTH-5519 MV - Motor Vehicle Current By GTH5514B139 2014 14042133933

Collateral: General

Block Description Status

Personal Property Registry Search Results Report

Page 98 of 105

Search ID#: Z06544051

1	All personal property of the debtor described herein by	Current
2	vehicle identification number or serial number, as	Current
3	applicable, wherever situated, together with all parts and	Current
4	accessories relating thereto, all attachments, accessories	Current
5	and accessions thereto or thereon, all replacements,	Current
6	substitutions, additions and improvements of all or any part	Current
7	of the foregoing. Proceeds: all of the debtor's present and	Current
8	after acquired goods, motor vehicles, accounts, money,	Current
9	chattel paper, documents of title, investment property,	Current
10	instruments and intangibles as defined in the Personal	Current
11	Property Security Act, insurance proceeds and all other	Current
12	substitutions, renewals, alterations or proceeds of every	Current
13	description and of any kind whatsoever derived directly or	Current
14	indirectly from any dealings with the serial number	Current
15	collateral described above, or proceeds therefrom.	Current

Personal Property Registry Search Results Report

Page 99 of 105

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 14033123025

Registration Type: SECURITY AGREEMENT

Registration Date: 2014-Mar-31

Registration Status: Current

Expiry Date: 2019-Mar-31 23:59:59

Exact Match on:

Debtor

No: 1

Exact Match on:

Debtor

No: 2

Exact Match on:

Debtor

No: 3

Debtor(s)

<u>Block</u>

Status

1

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

175 Sun Pac Blvd. Unit 2A Brampton, ON L6S 5Z6

Current

Block

2

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

3016 - 10th Avenue NE, Unit #116

Calgary, AB T2A 6A3

<u>Status</u> Current

Block

3

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Status Current

300 Baig Blvd. Unit C1 Moncton, NB E1E 1C8

Secured Party / Parties

Block

<u>Status</u>

1

SENCO BRANDS, INC. 4270 Ivy Point Blvd. Cincinnati, OH 45245

Current

Collateral: General

Block

Description

<u>Status</u>

Personal Property Registry Search Results Report

Page 100 of 105

Search ID#: Z06544051

1 Industrial Fasteners as follows:

Current

07Q125PBQ or 07Q125PBQC 3& x 1-1/4" Gray Phos #25 Sq Flat/Nibs Sharp Blk. 4M/Box.1 Box/CTN

HK25BPAF or HK25BPAFC 120 x 2-1/2" FRH Screw BB Plain Coil Nail

LL27BPAF1 3 inch nail

Personal Property Registry Search Results Report

Page 101 of

Current

Current

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 14091723845

Registration Type: SECURITY AGREEMENT

Registration Date: 2014-Sep-17

Registration Status: Current

Expiry Date: 2018-Sep-17 23:59:59

Inexact Match on: Debtor

No: 1

Debtor(s)

Block <u>Status</u>

CANADIAN INDUSTRIAL PARAMEDICS LTD 1 8917 13TH ST NW

EDMONTON, AB T6P0C7

Secured Party / Parties

Block Status

1 SUMMIT ACCEPTANCE CORP 4620 BLACKFOOT TRAIL SE

CALGARY, AB T2G 4G2

Phone #: 403 444 7889 Fax #: 403 243 6448

Collateral: Serial Number Goods

Block Serial Number <u>Year</u> Make and Model **Category Status** 1 Current

1GYS4BEF0ER105088 2014 CADILLAC ESCALADE MV - Motor Vehicle

Personal Property Registry Search Results Report

Page 102 of

Search ID#: Z06544051

Business Debtor Search For:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Search ID #: Z06544051

Date of Search: 2015-Mar-10

Time of Search: 12:11:24

Registration Number: 14120835506

Registration Type: SECURITY AGREEMENT

Registration Date: 2014-Dec-08

Registration Status: Current

Expiry Date: 2024-Dec-08 23:59:59

Inexact Match on:

Debtor

No: 3

Inexact Match on:

Debtor

No: 4

Inexact Match on:

Debtor

No: 7

Inexact Match on:

Debtor

No: 8

Amendments to Registration

14121127886

Amendment

2014-Dec-11

14121638874

Amendment

2014-Dec-16

Debtor(s)

Block

H & R REAL ESTATE INVESTMENT TRUST

3625 DUFFERIN STREET, SUITE 500

TORONTO, ON M3K 1N4

Status

Current

Block

2

H & R REAL ESTATE INVESTMENT TRUST TRUST 3625 DUFFERIN STREET, SUITE 500 TORONTO, ON M3K 1N4

Status Current

Block

3

CANADIAN INDUSTRIAL REAL ESTATE GENERAL PARTNER INC. COMMANDITE

IMMOBILIER INDUS

155 WELLINGTON STREET WEST TORONTO, ON M5V 3J7

Status

Current by 14121127886

Block

Status

Personal Property Registry Search Results Report

Page 103 of 105

Search ID#: Z06544051

CANADIAN INDUSTRIAL REAL ESTATE GENERAL PARTNER INC.

155 WELLINGTON STREET WEST

TORONTO, ON M5V 3J7

Current by 14121127886

Block

5

COMMANDITE IMMOBILIER INDUSTRIEL CANADIEN INC.

155 WELLINGTON STREET WEST

TORONTO, ON M5V 3J7

Current by 14121127886

Block

6

7

IMMOBILIER INDUSTRIEL CANADA S.E.C.

2600 - 1501 AV. MCGILL COLLEGE

MONTREAL, QC H3A 3N9

Status

Status

Current by 14121127886

Block

CANADIAN INDUSTRIAL REAL ESTATE L.P.

2600 - 1501 AV. MCGILL COLLEGE MONTREAL, QC H3A 3N9

Status

Current by 14121127886

Block

CANADIAN INDUSTRIAL REAL ESTATE L.P. IMMOBILIER INDUSTRIEL CANADA S.E.C. 8

2600 - 1501 AV. MCGILL COLLEGE

MONTREAL, QC H3A 3N9

Status

Current by 14121127886

Secured Party / Parties

Block

1

2

CANADA LIFE MORTGAGE SERVICES LTD.

SUITE 800, 130 ADELAIDE STREET WEST TORONTO, ON M5H 3P5

<u>Status</u>

Deleted by 14121638874

Block

CANADA LIFE MORTGAGE SERVICES LTD. 100 OSBORNE STREET NORTH, 2C WINNIPEG, MB R3C 3A5

Status

Current by 14121638874

Collateral: General

Block

Description

Status

Personal Property Registry Search Results Report

Page 104 of

Search ID#: Z06544051

ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR INCLUDING, WITHOUT LIMITATION, ANY INTEREST IN THE ACCOUNTS AND INVESTMENTS AS DEFINED IN THE LOCK BOX AGREEMENT DATED AS OF FEBRUARY 18, 2002 AMONG TRUSTEES OF H & R REAL ESTATE INVESTMENT TRUST ON BEHALF OF H & R REAL ESTATE INVESTMENT TRUST, FI PORTFOLIO INC. AND CANADA LIFE MORTGAGE SERVICES LTD., SITUATE WITHIN, DERIVED FROM, OR RELATING EXCLUSIVELY TO THE FOLLOWING LANDS: (1) PLAN 7620049, BLOCK 1, LOT 14A, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 8.58 HECTARES (21.19 ACRES) MORE OR LESS; (2) PLAN 0126189, BLOCK 1, LOT 12, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 8.553 HECTARES (21.13 ACRES) MORE OR LESS; (3) PLAN 8920482, BLOCK 20, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 5.43 HECTARES (13.42 ACRES) MORE OR LESS; (4) PLAN 7621629, BLOCK 1, LOT C, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 0.603 HECTARES (1.49 ACRES) MORE OR LESS; (5) PLAN 7911331, BLOCK 4, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 3.46 HECTARES (8.55 ACRES) MORE OR LESS;

Deleted By 14121127886

2 (7) LEASEHOLD INTEREST EXPIRING THE 31ST DAY OF JANUARY, 2026, UNDER AND BY VIRTUE OF A LEASE DATED THE 30TH DAY OF JANUARY, 1976 BETWEEN ALBERTA HOUSING CORPORATION, AS LANDLORD, AND R. ANGUS ALBERTA LIMITED, AS TENANT, AS ASSIGNED UNDER AN ASSIGNMENT OF LEASE DATED THE 31ST OF OCTOBER, 1994 BETWEEN ALBERTA SOCIAL HOUSING CORPORATION (FORMERLY ALBERTA HOUSING CORPORATION), AS ASSIGNOR, AND GAIDA & KOENIG INVESTMENTS LTD., AS ASSIGNEE, WHICH LEASEHOLD IN INTEREST IS REGISTERED BY WAY OF CAVEAT AGAINST THE FOLLOWING LANDS ON THE 6TH DAY OF JUNE, 1976 AT THE LAND TITLES OFFICE FOR THE NORTH ALBERTA LAND REGISTRATION DISTRICT AS INSTRUMENT NUMBER 762 104 262: PLAN 7620533, BLOCK 25, LOT 3, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 8.09 HECTARES (20 ACRES) MORE OR LESS; 8) PLAN 8721324, BLOCK 1, LOT 1, CONTAINING 4.59 HECTARES (11.34 ACRES) MORE OR LESS, EXCEPTING THEREOUT: A) PLAN 8922576 - RAILWAY, EXCEPTING THEREOUT ALL MINES AND MINERALS.

Deleted By 14121127886

Personal Property Registry Search Results Report

Page 105 of 105

Current By 14121127886

Search ID#: Z06544051

ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR INCLUDING, WITHOUT LIMITATION, ANY INTEREST IN THE ACCOUNTS AND 3 INVESTMENTS AS DEFINED IN THE LOCK BOX AGREEMENT DATED AS OF **FEBRUARY** 18, 2002 AMONG TRUSTEES OF H & R REAL ESTATE INVESTMENT TRUST ON BEHALF OF H & R REAL ESTATE INVESTMENT TRUST, FI PORTFOLIO INC. AND CANADA LIFE MORTGAGE SERVICES LTD., SITUATE WITHIN, DERIVED FROM, OR CANADA LIFE MORTGAGE SERVICES LTD., SITUATE WITHIN, DERIVED FROM, OR RELATING EXCLUSIVELY TO THE FOLLOWING LANDS:

(2) PLAN 1224083, BLOCK 1, LOT 18, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 8.62 HECTARES (21.3 ACRES) MORE OR LESS;

(3) PLAN 8920482, BLOCK 20, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 5.43 HECTARES (13.42 ACRES) MORE OR LESS;

(4) PLAN 7621629, BLOCK 1, LOT C, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 0.603 HECTARES (1.49 ACRES) MORE OR LESS;

(5) PLAN 7911331, BLOCK 4, EXCEPTING THEREOUT ALL MINES AND MINERALS;

(6) PLAN 9222811, BLOCK C, LOT 4, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 3.46 HECTARES (8.55 ACRES) MORE OR LESS;

(7) LEASEHOLD INTEREST EXPIRING THE 31ST DAY OF JANUARY, 2026 UNDER (7) LEASEHOLD INTEREST EXPIRING THE 31ST DAY OF JANUARY, 2026, UNDER AND BY VIRTUE OF A LEASE DATED THE 30TH DAY OF JANUARY, 1976 BETWEEN ALBERTA HOUSING CORPORATION, AS LANDLORD, AND R. ANGÚS ALBERTA AS TENANT, AS ASSIGNED UNDER AN ASSIGNMENT OF LEASE DATED THE 31ST OF OCTOBER, 1994 BETWEEN ALBERTA SOCIAL HOUSING CORPORATION (FORMERLY ALBERTA HOUSING CORPORATION), AS ASSIGNOR, AND GAIDA & KOENIG INVESTMENTS LTD., AS ASSIGNEE, WHICH LEASEHOLD IN INTEREST IS REGISTERED BY WAY OF CAVEAT AGAINST THE FOLLOWING LANDS ON THE 6TH DAY OF JUNE, 1976 AT THE LAND TITLES OFFICE FOR THE NORTH ALBERTA LAND REGISTRATION DISTRICT AS INSTRUMENT NUMBER 762 104 262: PLAN 7620533, BLOCK 25, LOT 3, EXCEPTING THEREOUT ALL MINES AND MINERALS, AREA: 8.09 HECTARES (20 ACRES) MORE OR LESS; (8) PLAN 8721324, BLOCK 1, LOT 1, CONTAINING 4.59 HECTARES (11.34)

MORE OR LESS, EXCEPTING THEREOUT: A) PLAN 8922576 - RAILWAY,

EXCEPTING THEREOUT ALL MINES AND MINERALS.

Particulars

ÀĆRES

Block Additional Information 1 FURTHER INFORMATION RELATING TO ONE OF THE DEBTORS: THE COMPLETE NAME OF DEBTOR #3, IS AS FOLLOWS: CANADIAN INDUSTRIAL REAL ESTATE GENERAL PARTNER INC. COMMANDITE IMMOBILIER INDUSTRIEL CANADIEN INC. Status Current By 14121127886 14121127886

Result Complete

Page: 1

BC OnLine: PPRS SEARCH RESULT

Lterm: XPSP0050

For: PE39758 L I E N INC

2015/03/10

11:11:22

Attn./Ref. No.: 118-123744-JN-1642

Index: BUSINESS DEBTOR

Search Criteria: CANADIAN INDUSTRIAL DISTRIBUTORS INC.

******* P P S A S E C U R I T Y A G R E E M E N T **********

Reg. Date: FEB 22, 2011 Reg. Length: 6 YEARS Reg. Time: 08:50:14 Expiry Date: FEB 22, 2017

Control #: D0426557

Base Reg. #: 011748G

Block#

S0001 Secured Party: ROYNAT INC.

SUITE 300, 666 BURRARD ST.

VANCOUVER BC V6C 2X8

=D0001

Base Debtor: CANADIAN INDUSTRIAL DISTRIBUTORS INC.

(Business) 1487 LINDSEY PLACE

DELTA BC V3M6V1

Vehicle Collateral:

Туре

Serial # Year Make/Model MH Reg.#

V0001 MV

7FBEU1514356 2005 TOYOTA 7FBEU18

General Collateral:

FORKLIFT(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

****** P P S A S E C U R I T Y A G R E E M E N T **********

Reg. Date: JUL 25, 2011

Reg. Length: 5 YEARS

Reg. Time: 09:08:55

Expiry Date: JUL 25, 2016

Base Reg. #: 264836G

Control #: D0685886

Block#

S0001 Secured Party: BLUE CHIP LEASING CORPORATION

156 DUNCAN MILL ROAD, UNIT 16

TORONTO ON M3B 3N2

=D0001

Base Debtor: CANADIAN INDUSTRIAL DISTRIBUTORS INC.

(Business) 130-10050 RIVER WAY

DELTA BC V4G 1M9

D0002 Bus. Debtor: CANADIAN INDUSTRIAL DISTRIBUTORS

130-10050 RIVER WAY

DELTA BC V4G 1M9

Search Criteria: CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Page: 2

General Collateral:

ALL EQUIPMENT LEASED BY THE DEBTOR TOGETHER WITH ALL PRESENT AND FUTURE ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS THEREOF. INCLUDING, BUT NOT LIMITED TO ONE IP500 V2 CONTROL UNIT, TWO IPO IP500 V2 COMBO CARD ATM, ONE POWER LEAD FOR IP500 EXPANSION MODULES, ONE IP500 RACK MOUNTING KIT, EIGHT RJ45 CABLES, ONE IPO IP500 V2 SYSTEM SD CARD-2 PORT VOICEMAIL, NINE 1408 TELEPHONE SETS, ONE 1416 TELEPHONE SETS, ONE 32 BUTTON EXPANSION MODULE, ONE 1151C1 IP PHONE POWER WITH CAT5 CBL, ONE POWER CORD FOR 1151C1 POWER SUPPLY, TEN RJ45 CABLES, TWO WIRELESS HEADSETS (GN NOTCON 9330E) AND ACCESSORIES.

Registering

Party: (REGISTRY=RECOVERY) TM INC. 1551 THE QUEENSWAY TORONTO ON M8Z 1T8

****** A G R E E M E N T ***************

Reg. Date: MAY 01, 2012

Reg. Time: 11:22:01 Base Reg. #: 715314G

Reg. Length: 5 YEARS

Expiry Date: MAY 01, 2017 Control #: D1147098

Block#

S0001 Secured Party: HOWARD CARTER LEASE LTD

4550 LOUGHEED HWY BURNABY BC V5C 3Z5

=D0001Base Debtor: CANADIAN INDUSTRIAL DISTRIBUTORS INC.

(Business) 10050 RIVER WAY, UNIT 130

DELTA B V4G 1M9

Vehicle Collateral:

Type

Serial # Year

Make/Model

MH Reg.#

V0001 MV 5J8TB4H33DL800746 2013 ACURA RDX

Registering

Party: HOWARD CARTER LEASE LTD 4550 LOUGHEED HWY BURNABY BC V5C 3Z5

******** P P S A S E C U R I T Y A G R E E M E N T **********

Req. Date: OCT 24, 2012 Reg. Time: 14:15:37

Base Req. #: 018541H

Reg. Length: 5 YEARS

Expiry Date: OCT 24, 2017

Control #: D1457794

Block#

S0001 Secured Party: HOWARD CARTER LEASE LTD

4550 LOUGHEED HWY BURNABY BC V5C 3Z5

BURNABY BC V5C 3Z5

=D0001 Base Debtor; CANADIAN INDUSTRIAL DISTRIBUTORS INC.

(Business) 10050 RIVER WAY, UNIT 130

DEL BC V4G 1M9

Continued on Page 3

Search Criteria: CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Page: 3

Vehicle Collateral:

Type

Serial # Year

Make/Model

MH Req.#

V0001 MV

3VWPL7AJ7DM600567 2013 VOLKSWAGEN GOLF TDI

Registering

Party: HOWARD CARTER LEASE LTD

4550 LOUGHEED HWY BURNABY BC V5C 3Z5

******* P P S A S E C U R I T Y A G R E E M E N T **********

Reg. Date: NOV 28, 2012

Reg. Length: 5 YEARS

Reg. Time: 10:39:38

Expiry Date: NOV 28, 2017

Base Reg. #: 075425H

Control #: D1516099

Block#

S0001 Secured Party: HOWARD CARTER LEASE LTD

4550 LOUGHEED HWY

BURNABY BC V5C 3Z5

=D0001 Base Debtor: CANADIAN INDUSTRIAL DISTRIBUTORS INC.

(Business) UNIT 115, 3016-10TH AVENUE NE

CALGARY AB T2A 6A3

Vehicle Collateral:

Туре

Serial # Year

Make/Model

MH Reg.#

V0001 MV

5N1AR1NB3CC622553 2012 NISSAN PATHFINDER LE

Registering

Party: HOWARD CARTER LEASE LTD

4550 LOUGHEED HWY BURNABY BC V5C 3Z5

******* P P S A S E C U R I T Y A G R E E M E N T **********

Reg. Date: DEC 21, 2012

Reg. Length: 5 YEARS

Reg. Time: 09:57:21

Expiry Date: DEC 21, 2017

Base Reg. #: 113977H

Control #: D1555727

Block#

S0001 Secured Party: HOWARD CARTER LEASE LTD

4550 LOUGHEED HWY

BURNABY BC V5C 3Z5

=D0001Base Debtor: CANADIAN INDUSTRIAL DISTRIBUTORS INC.

(Business) 10050 RIVER WAY, UNIT 130

DELTA BC V4G 1M9

Vehicle Collateral:

Type

Serial #

Year

Make/Model

MH Req.#

V0001 MV

3VWPL7AJ2DM637610 2013 VOLKSWAGEN GOLF TDI

Continued on Page 4

Search Criteria: CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Page: 4

Registering

Party: HOWARD CARTER LEASE LTD 4550 LOUGHEED HWY BURNABY BC V5C 3Z5

****** P P S A S E C U R I T Y A G R E E M E N T **********

Reg. Date: MAR 04, 2013

Reg. Length: 4 YEARS

Reg. Time: 16:58:52

Expiry Date: MAR 04, 2017

Base Reg. #: 219736H

Control #: D1664031

Block#

S0001 Secured Party: HOWARD CARTER LEASE LTD

4550 LOUGHEED HWY BURNABY BC V5C 3Z5

=D0001

Base Debtor: CANADIAN INDUSTRIAL DISTRIBUTORS INC.

(Business) 3016 10TH AVENUE, NE #16

CALGARY AB T2A 6A3

Vehicle Collateral:

Type

Serial #

Make/Model

MH Reg.#

V0001 MV

Year JN8AS5MV1DW112220 2013 NISSAN ROGUE AWD

Registering

Party: HOWARD CARTER LEASE LTD 4550 LOUGHEED HWY BURNABY BC V5C 3Z5

Reg. Date: JUN 06, 2013

Reg. Time: 16:09:53 Base Reg. #: 389399H

Req. Length: 5 YEARS

Expiry Date: JUN 06, 2018 Control #: D1837722

Block#

S0001 Secured Party: HOWARD CARTER LEASE LTD

4550 LOUGHEED HWY BURNABY BC V5C 3Z5

=D0001

Base Debtor: CANADIAN INDUSTRIAL DISTRIBUTORS INC.

(Business) 10050 RIVER WAY, UNIT 130

DELTA BC V4G 1M9

Vehicle Collateral:

Type

Serial #

Year

Make/Model

MH Req.#

V0001 MV

1C6RR7GG3DS683824 2013 DODGE RAM 1500 SLT

Registering

Party: HOWARD CARTER LEASE LTD 4550 LOUGHEED HWY

BURNABY BC V5C 3Z5

Continued on Page 5

Search Criteria: CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Page: 5

***** A G R E E M E N T ***************

Reg. Date: JUL 18, 2013

Reg. Time: 16:08:11

Reg. Length: 4 YEARS

Expiry Date: JUL 18, 2017

Base Reg. #: 464245H

Control #: D1914358

Block#

S0001 Secured Party: HOWARD CARTER LEASE LTD

4550 LOUGHEED HWY

BURNABY BC V5C 3Z5

=D0001

Base Debtor: CANADIAN INDUSTRIAL DISTRIBUTORS INC.

(Business) UNIT 2-1679 BURROWS AVENUE

WINNIPEG MB R2X 3B5

Vehicle Collateral:

Type

Serial # Year

Make/Model

MH Reg.#

V0001 MV

JN8AS5MV8DW138605 2013 NISSAN ROGUE CVT AWD

Registering

Party: HOWARD CARTER LEASE LTD

4550 LOUGHEED HWY

BURNABY BC V5C 3Z5

***** P P S A SECURITY AGREEMENT ***********

Reg. Date: JAN 28, 2014

Reg. Time: 09:41:11

Reg. Length: 4 YEARS

Expiry Date: JAN 28, 2018

Base Reg. #: 774092H

Control #: D2232731

Block#

S0001 Secured Party: HOWARD CARTER LEASE LTD

4550 LOUGHEED HWY BURNABY BC V5C 3Z5

=D0001

Base Debtor: CANADIAN INDUSTRIAL DISTRIBUTORS INC.

(Business) 3016 10TH AVENUE N.E. #115

CALGARY AB T2A 6A3

Vehicle Collateral:

Type

Serial #

Year

Make/Model

MH Reg.#

V0001 MV

JN8AS5MV7DW149806 2013 NISSAN ROGUE SE

Registering

Party: HOWARD CARTER LEASE LTD 4550 LOUGHEED HWY BURNABY BC V5C 3Z5

Continued on Page 6

Search Criteria: CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Page: 6

Some, but not all, tax liens and other Crown claims are registered at the Personal Property Registry (PPR) and if registered, will be displayed on this search result. HOWEVER, it is possible that a particular chattel is subject to a Crown claim that is not registered at the PPR. Please consult the Miscellaneous Registrations Act, 1992 for more details. If you are concerned that a particular chattel may be subject to a Crown claim not registered at the PPR, please consult the agency administering the type of Crown claim.

Business Debtor

Search by Business Debtor

Date: 2015-03-10 Time: 1:11:39 PM

Inquiry Number: 10220082546

Business Name: CANADIAN INDUSTRIAL DISTRIBUTORS INC.

1 exact match was found.

1 similar match was found.

EXACT MATCHES

Business Debtor Name	No. of Registrations
1. Canadian Industrial Distributors Inc.	1

1. Canadian Industrial Distributors Inc.

1.1 Canadian Industrial Distri 1:03:31 PM)	butors Inc.: Registration 201313421509 (2013-07-25
Registered under	The Personal Property Security Act
Expiry Date (YYYY-MM-DD)	2017-07-25
Debtor Address	Unit 2, 1679 Burrows Avenue Winnipeg, MB Canada R2X 3B5
Secured Parties (party code, name, address)	HOWARD CARTER LEASE LTD. 4550 LOUGHEED HIGHWAY BURNABY, BC Canada V5C 3Z5
Serial Numbered Goods (serial number, category, year, description)	JN8AS5MV8DW138605 Motor Vehicle 2013 Nissan Rogue

END OF EXACT MATCHES

Business Debtor

Search by Business Debtor: 1 similar match was found.

Business Debtor Name	No. of Registrations	
1. Canadian Industrial Distributors Inc	1	

1. Canadian Industrial Distributors Inc

Include in Printed Search Results

1.1 Canadian Industrial Distributors Inc: Registration 991125104947 (1999-11-25)				
Registered under	The Personal Property Security Act			
Expiry Date (YYYY-MM-DD)	2022-11-25			
Debtor Address	955 POWELL AVENUE Winnipeg, ON Canada R3H 0H4			
Secured Parties (party code, name, address)	HSBC BANK CANADA 130 DUNDAS STREET E. MISSISSAUGA, ON CANADA L5A3V8			
General Collateral Description	escription THIS IS A LATE RENEWAL FOR REGISTRATION NO. 961115-102737			
Additional Information	NOTES FROM PRIOR LAW: Collateral classification: Mixed			
	Registration Number: 201219393917 (2012-11-01 12:33:42 PM) Sections Changed: Expiry Date			
	Registration Number: 200719101916 (2007-10-12 2:57:37 PM) Sections Changed: Business Debtors			
Change History	Registration Number: 200718625318 (2007-10-04 4:43:11 PM) Sections Changed: Business Debtors, Expiry Date			
	Registration Number: 200221219510 (2002-10-04 2:20:10 PM) Sections Changed: Expiry Date			

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched:

New Brunswick

Type of Search:

Debtors (Enterprise)

Search Criteria:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Date and Time of Search:

2015-03-10 15:12 (Atlantic)

Transaction Number:

12119314

Searched By:

W175316

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	24184996	Canadian Industrial Distributors Inc.	Brampton
*	*	24184996	Canadian Industrial Distributors Inc.	Calgary
*	*	24184996	Canadian Industrial Distributors Inc.	Moncton

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

An '*' in the 'Included' column indicates that the registration's details are included within the Search Result Report.

3 registration(s) contained information that exactly matched the search criteria you specified.

0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 24184996

Province or Territory: New Brunswick

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	24184996	2014-03-31 16:12	2019-03-31	SM002438.

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise Canadian Industrial Distributors Inc. 175 Sun Pac Blvd. Unit 2A Brampton ON L6S 5Z6 Canada

Type: Enterprise Canadian Industrial Distributors Inc. 3016 - 10th Avenue NE, Unit #116 Calgary AB T2A 6A3 Canada

Type: Enterprise Canadian Industrial Distributors Inc. 300 Baig Blvd. Unit C1 Moncton NB E1E 1C8 Canada

Secured Parties

Type: Enterprise Senco Brands, Inc. 4270 Ivy Point Blvd. Cincinnati OH 45245 USA

General Collateral

All present and after-acquired industrial fasteners delivered or sold by the Secured Party to the Debtor from time to time including, but not limited to, fasteners meeting the following description

07Q125PBQ or 07Q125PBQC, 3 & X 1-1/4 inch Gray Phos #25 Sq Flat/Nibs Sharp Blk. 4M/Box.1 Box/CTN

HK25BPAF or HK25BPAFC .120 X 2-1/2' FRH Screw BB Plain Coil Nail

LL27BPAF1 3 inch nail

All of the foregoing goods in transit or in storage.

Any additions or accessions to any of the foregoing.

Any proceeds of any of the foregoing including, without limitation, accounts, money, chattel paper, intangibles, goods, documents of title, instruments, securities, investment property, and any other form of proceeds

Additional Information

The security interest perfected hereby is intended to constitute a purchase money security interest in the collateral described in the general collateral description.

END OF REPORT

Report Version 2.20 Page: 2

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched:

Nova Scotia

Type of Search:

Debtors (Enterprise)

Search Criteria:

CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Date and Time of Search:

2015-03-10 15:11 (Atlantic)

Transaction Number:

12119296

Searched By:

W175316

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

An '*' in the 'Included' column indicates that the registration's details are included within the Search Result Report.

0 registration(s) contained information that exactly matched the search criteria you specified.

0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT



Date, heure, minute de certification : 2015-03-10 13:10

Critère de recherche

Nom d'organisme : CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Résultats exacts (2)

	Nom			Nombre de Code postal fiches détaillées
\blacksquare	CANADIAN INDUSTRIAL	DISTRIBUTORS	INC	J7Y 4B5
\pm	CANADIAN INDUSTRIAL	DISTRIBUTORS	INC	L6S 5Z6



Date, heure, minute de certification : 2015-03-10 13:10

Critère de recherche

Nom d'organisme : CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Noms présentant des similarités (26)

	Nom	Code postal	Nombre de fiches détaillées
+	CANADIAN INDUSTRIAL AUCTIONEERS INC	H3C 1L5	
+	CANADIAN INDUSTRIAL AUCTIONNERS INC	H3C 1L5	
Œ	CANADIAN INDUSTRIAL REAL ESTATE LP	нза зи9	
±	CANADIAN INDUSTRIELS DISTRIBUT	H4T 2B4	
±	CIA CANADIAN INDUSTRIAL AUCTIONEERS INC	H2Y 1V5	
+	DES DISTRIBUTION INC	G1X 4A6	
+	DISTRIBUTECH INC	G3J 1N6	
±	DISTRIBUTEURS INDUSTRIELS ROYLE INC	JOR 1H0	
±	DISTRIBUTION CANADIENNE NORD CONTROLE	H1N 2C4	
+	DISTRIBUTION INDUSTRIELLE GC INC	G2J 1E4	
+	DISTRIBUTIONS	J0K 3L0	
+	ENCANTEURS INDUSTRIELS CANADIENS INC	H3C 1L5	
+	GROUPE NOUVELLE VAGUE DISTRIBUTION CANADIENNE INC	H4T 1P5	
+	IMMOBILIER INDUSTRIEL CANADA SEC CANADIAN INDUSTR	H3A 1N9	
+	IMMOBILIER INDUSTRIEL CANADA SEC CANADIAN INDUSTR	H3A 3N9	
+	IMMOBILIER INDUSTRIEL CANADA SEC CANADIAN INDUSTR	нзи зи9	
\blacksquare	IMMOBILIER INDUSTRIEL CANADA SEC CANADIAN INDUSTR	H3A 3N9	
+	IMMOBLIER INDUSTRIEL CANADA SEC CANADIAN INDUSTRI	H3A 3N9	
	LES DISTRIBUTIONS	H1H 3N4	
+	LES DISTRIBUTIONS	H1R 1Z7	
+	LES DISTRIBUTIONS	H7X 3S2	
+	LES DISTRIBUTIONS	H8R 1Z2	
1	LES DISTRIBUTIONS	H9B 2C5	
+	MAXCO DISTRIBUTIONS INDUSTRIELLES INC	G3G 2L2	
$oldsymbol{\pm}$	NEW WAVE GROUP CANADIAN DISTRIBUTION INC	H4T 1P5	
+	NOUVELLE VAGUE DISTRIBUTION CANADIENNE INC	H4T 1P5	

Registre des droits personnels et réels mobiliers Québec E3 E3

Date, heure, minute de certification : 2015-03-10 13:10

Critère de recherche Nom d'organisme : CANADIAN INDUSTRIAL DISTRIBUTORS INC. Critère de sélection Nom d'organisme ;

CANADIAN INDUSTRIAL DISTRIBUTORS INC

Code Postal: J7Y4B5

Fiche	Inscript	ion							Date h:m	in
001	DROITS	RÉSULTANT	D'UN	BAIL	ET	CESSION	DES	DROITS	2012-01-31	14:54
	12-006	6533-0058								
	RECT	FICATION I	UNE	INSCF	RIPI	CION			2013-03-27	09:00
	13-02	30644-0001								

Registre des droits personnels et réels mobiliers Québec ##

Date, heure, minute de certification : 2015-03-10 13:10

Critère de recherche Nom d'organisme : canadian industrial distributors inc.

Critère de sélection Nom d'organisme : CANADIAN INDUSTRIAL ... Code Postal : J7Y4B5

Fiche 001 - Détail de l'inscription 1 (de 2)

INSCRIPTION DATE-HEURE-MINUTE DATE EXTRÊME D'EFFET

12-0066533-0058

2012-01-31 14:54

2017-01-30

DROITS RÉSULTANT D'UN BAIL ET CESSION DES DROITS

PARTIES

Locateur

Automobiles Lafontaine (2000) Inc. 2031 Boul. Labelle, St-Jerome, QC

J7Y 1S5

Cessionnaire

VW Credit Canada Inc.

4865 Marc-Blain St., Suite 300, St. Laurent, QC

H4R 3B2

Locataire

CANADIAN INDUSTRIAL DISTRIBUTORS INC 83 J. F. KENNEDY, SAINT-JEROME, QC

J7Y 4B5

BIENS

01

Véhicule routier :

Cat.

Numéro d'identification

Année

Véhicule de promenade

WVGBV7AX9BW561338

2011

Description

Volkswagen Tiguan Highline

MENTIONS

Référence à l'acte constitutif

Forme de l'acte : Sous seing privé

Date: 2011-07-25

Lieu : SAINT JEROME-QC

La cession vise tous les droits

Autres mentions:

REF: (269576824 / ONVW1F497624-1 / 7537558)

REMARQUES

INSCRIPTION

13-0230644-0001

RECTIFICATION D'UNE INSCRIPTION

DATE-HEURE-MINUTE 2013-03-27 09:00

Page 2 de 4

Date, heure, minute de certification: 2015-03-10 13:10

Critère de recherche Nom d'organisme : canadian industrial distributors inc.

Critère de sélection Nom d'organisme : CANADIAN INDUSTRIAL ... Code Postal : J7Y4B5

Fiche 001 - Détail de l'inscription 2 (de 2)

INSCRIPTION

DATE-HEURE-MINUTE

13-0230644-0001

2013-03-27 09:00

RECTIFICATION D'UNE INSCRIPTION

PARTIES

Assignor

VW CREDIT CANADA, INC.

4865 Marc Blain Street, Suite 300, Montreal, Quebec

H4R 3B2

Assignor

CREDIT VW CANADA, INC.

4865 Marc Blain Street, Suite 300, Montreal, Quebec

H4R 3B2

Assignor

VW CREDIT CANADA, INC./CREDIT VW CANADA, INC.

4865 Marc Blain Street, Suite 300, Montreal, Quebec

H4R 3B2

Assignor

CREDIT VW CANADA, INC./VW CREDIT CANADA, INC.

4865 Marc Blain Street, Suite 300, Montreal, Quebec

H4R 3B2

Assignee

VOLKSWAGEN GROUP CANADA INC.

777, Bayly Street West, Ajax, Ontario

L1S 7G7

MENTIONS

Référence à l'inscription visée

Objet de la rectification :

The leases published under the registration numbers listed under the heading "Référence à l'inscription visée au Registre des droits personnels et réels mobiliers" are subject to the Assignment of the rights registered under number 12-1044524-0002 and the Assignment of a universality of claims registered under number 12-1044141-0002.

REMARQUES

Inscriptions de radiation - Quant à l'inscription visée

Registre des droits personnels et réels mobiliers Québec ES ES

Date, heure, minute de certification : 2015-03-10 13:10

Critère de recherche Nom d'organisme : CANADIAN INDUSTRIAL DISTRIBUTORS INC.

Critère de sélection Nom d'organisme :
CANADIAN INDUSTRIAL DISTRIBUTORS INC

Code Postal: L6S5Z6

Fiche Inscription Date h:min 001 DROITS RÉSULTANT D'UN BAIL 2014-01-22 14:54 14-0049428-0001

Registre des droits personnels et réels mobiliers Québec ##

Date, heure, minute de certification : 2015-03-10 13:10

Critère de recherche Nom d'organisme : canadian industrial distributors inc.

Critère de sélection Nom d'organisme : CANADIAN INDUSTRIAL ... Code Postal : L65526

Fiche 001 - Détail de l'inscription 1 (de 1)

DATE-HEURE-MINUTE INSCRIPTION

DATE EXTRÊME D'EFFET

14-0049428-0001

2014-01-22 14:54

2018-01-21

DROITS RÉSULTANT D'UN BAIL

PARTIES

Locateur

SOMERVILLE NATIONAL LEASING & RENTALS LTD.

75 ARROW ROAD, TORONTO, ON

M9M 2L4

Locataire

CANADIAN INDUSTRIAL DISTRIBUTORS INC. 175 SUN PAC BLVD UNIT 2A, BRAMPTON, ON

L6S 526

BIENS

Véhicule routier :

Cat.

Numéro d'identification

Année

Description

Véhicule de promenade

2C4RDGBG5ER170284

2014

DODGE GRAND CARAVAN

MENTIONS

Référence à l'acte constitutif

Forme de l'acte : Sous seing privé

Autres mentions:

REFERENCE: (G1517)

Tab E

Attached is Exhibit "E"

Referred to in the

AFFIDAVIT OF LARRY JOHNS

Sworn before me

this 16th day of March, 20151

Commissioner for taking Affidavits, etc

JEROMY NOMERLY

Current Year

Prior Year

ASSETS		Current Year	Prior Year
CURRENT ASSETS			
Cash	\$	1,500.00 \$	1,550.00
Total Cash	\$	1,500.00 \$	1,550.00
Accounts Receivable		2,043,022.48	1,581,604.20
.ess Allow for Doubtful Accounts		(51,802.94)	(25,840.00)
Accounts Receivable (net)	\$	1,991,219,54 \$	1,555,764.20
Inventory		3,132,934.61	3,581,705.81
Other, Prepaids, Etc		76,084.18	111,011.07
TOTAL CURRENT ASSETS	\$	5,201,738.33 \$	5,250,031.08
'ION-CURRENT ASSETS			
Coan to Parent	\$	60,013.41 \$	60,053.41
Loan to Associated Co.	*	613.25	506.25
Capital Assets		987,433.35+	1,111,848.23
3oodwill		2,00	2,00
TOTAL ASSETS	\$	6,249,800.34 \$	6,422,440,97
CURRENT LIABILITIES	ŝ	2.768.797.48 \$	2.937.317.99
Bank Advances Bank Loan	\$	2,768,797.48 \$ 0.00	2,937,317.99 0,20
Accounts Payable		1,476,449.49	1,083,050.66
Accrued Liabilities		221,681.56	368,949.81
Jurrent Portion - EPSP		0.00	0.00
Loan Payable-Current Portion		0.00	0.00
Income Taxes Payable Dividends Payable		(1,048.08) 0.00	(5,177.68) 0.00
TOTAL CURRENT LIABILITIES	\$	4,465,880.45 \$	
LONG TERM LIABILITIES		•	
Note Payable - Owners Note Payable - Team CID		0.00 143-3,136,230.00	0.00 3,136,230.00
Loan Payable - EPSP		0.00	0,00
TOTAL LONG TERM LIABILITIES	\$	3,136,230.00 \$	3,136,230.00
TOTAL LIABILITIES	\$	7,602,110.45 \$	7,520,370.98
SHAREHOLDERS' EQUITY			***************************************
apital Stock	\$	56,301,57 \$	56,301.57
Retained Earnings		(1,408,611.68).	(1,154,231.58)
TOTAL OWNERS EQUITY	\$	(1,352,310.11)\$,	(1,097,930.01)
TOTAL LIABILITIES & OE	\$	6,249,800.34 \$	6,422,440.97

CANADIAN INDUSTRIAL DISTRIBUTORS INC. INCOME STATEMENT - ALL

Balances as of 12/14

	Current Year				Prior Year		
Sales	\$ 15,627,102.73	8	100.00	ş	15,713,124.67	8	100,00
Deduct Cost of Goods Sold	11,131,141.60		71.23		11,028,530.09		70.19
GROSS MARGIN	\$ 4,495,961.13	8	28.77	\$	4,684,594.58	* 	29.81
Deduct Operating Expenses							
Selling Expenses	\$ 846,439.44	8	5,42	ş	1,060,458.73 -	8	6.75
Service Expenses	348,898.28		2,23		431,771.30		2,75
Warehouse Expenses	1,131,983.94		7,24		1,199,042.59		7.63
)ffice (Direct) Expenses	728,057.71		4.66		904,803.87		5.76
Wisc. (Income)/Expenses	63,122,86		0.40		27,359.51		0.17
TOTAL OPERATING EXPENSES	\$ 3,118,502.23	8	19.96	\$	3,623,436.00	8	23,06
Corporate Expense	1,408,166.00		9,01		1,508,773.00		9,60
TOTAL EXPENSES	\$ 4,526,668,23	8	28.97	\$	5,132,209.00	8	32.66
PROFIT FROM OPERATIONS	\$ (30,707.10)	8	(0.20)	\$	(447,614.42)	8	(2.85)
Interest Expense	223,673.00		1.43		224,816.00		1.43
TET PROFIT BEFORE TAX & BONUS Provision For Bonus	\$ (254,380.10)	8	(1.63) 0.00	\$	(672,430.42)	8	(4.28)
Provision for Taxes	0.00		0.00		0.00		0.00
HET PROFIT AFTER TAX	\$ (254,380.10)	¥ ==:	(1.63)	\$	(672,430.42)	8	(4.28)

CANADIAN INDUSTRIAL DISTRIBUTORS INC. BALANCE SHEET Balances as of 1/15

(1,472,771.15)

(1,416,469.58)\$ 5,716,849.23 \$

(1,207,577.48)

(1,151,275.91)

6,041,349.18

Prior Year Current Year ASSETS CURRENT ASSETS _____ lash 1,500.00 \$ 1,550.00 1,500.00 \$ 1,550.00 Total Cash _____ 1,595,735.87 Accounts Receivable 1,624,688.50 (55,302.94) less Allow for Doubtful Accounts (28,640,00) 1,569,385.56 \$ 1,567,095.87 Accounts Receivable (net) Inventory 3,036,153.87 3,223,682.16 Other, Prepaids, Etc 75,704.91 85,953.73 4,682,744.34 \$ COTAL CURRENT ASSETS 4,878,281.76 HON-CURRENT ASSETS Loan to Parent 60,013.41 \$ 60,053.41 506.25 Loan to Associated Co. 613.25 1,102,505.76 Capital Assets 973,476,23 2.00 3oodwill 2.00 6,041,349.18 5,716,849.23 \$ TOTAL ASSETS LIABILITIES & SHAREHOLDERS' EQUITY CURRENT LIABILITIES 2,584,476.94 \$ 2,885,277.18 Bank Advances 0.00 ∃ank Loan 0,20 1,307,231.65 1,064,183.91 Accounts Payable Accrued Liabilities 106,428.30 112,111.48 0.00 Jurrent Portion - EPSP 0.00 Loan Payable-Current Portion 0.00 0.00 Income Taxes Payable (1,048.08) (5,177.68) Dividends Payable 0.00 0.00 TOTAL CURRENT LIABILITIES 3,997,088.81 \$ 4,056,395.09 LONG TERM LIABILITIES Note Payable - Owners 0.00 0.00 3,136,230.00 Note Payable - Team CID 3,136,230.00 0.00 Loan Payable - EPSP 0.00 ------------------------TOTAL LONG TERM LIABILITIES 3,136,230.00 \$ 3,136,230.00 TOTAL LIABILITIES 7,133,318.81 \$ 7,192,625,09 SHAREHOLDERS' EQUITY Capital Stock 56,301.57 \$ 56,301.57

ŝ

Retained Earnings

TOTAL OWNERS EQUITY

TOTAL LIABILITIES & OE

(4.88)

(53,345.90)

CANADIAN INDUSTRIAL DISTRIBUTORS INC. INCOME STATEMENT - ALL

Balances as of 1/15 Current Year Prior Year 950,410.73 % 100.00 1,092,739.59 100.00 Tales \$ 71.49 Teduct Cost of Goods Sold 686,669.68 72.25 781,168.72 GROSS MARGIN 27.75 311,570.87 28.51 263,741.05 Deduct Operating Expenses 5.42 48,643.74 5,12 59,187.38 Celling Expenses 28,018.29 2.56 Service Expenses 21,141.70 2,22 76,730,57 87,837.16 Warehouse Expenses 8,07 8.04 Office (Direct) Expenses 54,853.04 5,77 91,245.11 8.35 4,832.83 Misc. (Income)/Expenses 3,584.47 0.38 0.44 204,953.52 24.81 TOTAL OPERATING EXPENSES 21.56 271,120.77 Corporate Expense 104,228.00 10.97 74,910.00 6.86 TOTAL EXPENSES 346,030.77 \$ 309,181.52 32.53 31.67 PROFIT FROM OPERATIONS (45,440.47) (4.78) (34,459.90) (3.15)18,886.00 1.73 Interest Expense 18,719.00 1.97 TET PROFIT BEFORE TAX & BONUS (64, 159, 47) (6.75) (53,345.90) (4.88)0.00 0.00 Provision For Bonus 0.00 0.00 Provision for Taxes 0.00 0,00 0.00 0.00

(64, 159, 47)

(6.75)

WET PROFIT AFTER TAX

Tab F

Attached is Exhibit "F"

Referred to in the

AFFIDAVIT OF LARRY JOHNS

Sworn before me

this 16th day of March, 2015

Commissioner for taking Affidavits, etc

JOSEMY MEMERY

Industry Canada

Industrie Canada

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

District of ONTARIO Division No. 07 - Hamilton Court No. 32-158796 Estate No. 32-158796

> In the Matter of the Notice of Intention to make a proposal of:

CANADIAN INDUSTRIAL DISTRIBUTORS INC Insolvent Person

> THE FULLER LANDAU GROUP INC. Trustee

Date of the Notice of Intention: February 24, 2015

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4(1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50,4 (1) of the Bankruptcy and Insolvency

Pursuant to subsection 69(1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, ONTARIO, L8R 3P7, 877/376-9902



IN THE MATTER OF THE PROPOSAL OF CANADIAN INDUSTRIAL DISTRIBUTORS INC, A COMPANY INCORPORATED PURSUANT TO THE LAWS OF ONTARIO, WITH A HEAD OFFICE IN THE CITY OF BRAMPTON, IN THE PROVINCE OF ONTARIO

Court File No. 32-158796

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceedings commenced at Toronto

AFFIDAVIT OF LARRY JOHNS (sworn March 16, 2015)

THOMPSON, MACCOLL & STACY LLP

Suite 5, 1020 Matheson Blvd. E. Mississauga, ON L4W 4J9

Robert L. Riteman (LSUC # 29643R)

Tel: (905) 625-5591 Fax: (905) 238-3313

Email: rriteman@tmslaw.com

Lawyers for Canadian Industrial Distributors Inc.

IN THE MATTER OF THE PROPOSAL OF CANADIAN INDUSTRIAL DISTRIBUTORS INC., A COMPANY INCORPORATED PURSUANT TO THE LAWS OF ONTARIO, WITH A HEAD OFFICE IN THE CITY OF BRAMPTON, IN THE PROVINCE OF ONTARIO

Court File No. 32-158796

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceedings commenced at Toronto

MOTION RECORD (Returnable March 23, 2015)

THOMPSON, MACCOLL & STACY LLP

Suite 5, 1020 Matheson Blvd. E. Mississauga, ON L4W 4J9

Robert L. Riteman (LSUC # 29643R)

Tel: (905) 625-5591 Fax: (905) 238-3313

Email: rriteman@tmslaw.com

Lawyers for Canadian Industrial Distributors Inc.